

Global Laminating Adhesives Market Size study, by Resin (Polyurethane, Acrylic, Others), by Technology (Solvent-Based, Water-Based, Solvent-Less, others), by End-Use (Packaging, Industrial, Automotive & Transportation) and Regional Forecasts 2019-2026

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Abstracts

Global Laminating Adhesives Market is valued approximately at USD 2.55 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 7.20% over the forecast period 2019-2026. The Laminating adhesive finds its application in several domestic and industrial purposes. This is precisely manufactured to fix or attach two different surfaces together in an alignment. The chemical compositions of laminating adhesives primarily consist of polyvinyl acetate, polyurethanes, epoxy, ethylene vinyl acetate and styrenic block. The Laminating adhesives market is primarily driven owing to surging demand for consumer-friendly packaging, surging demand of packaged food & beverages along with escalating trend of water-based & solvent less adhesives. Moreover, the surging manufacturing and production of vehicles is creating lucrative opportunity for the growth and development of lamination adhesives market as they are increasingly used in the interior designing of the automotive vehicles. According to International Organization of Motor Vehicle Manufacturers, the production of passenger cars and commercial vehicles was on the surging trend across the globe. For instance, according to International Organization of Motor Vehicle Manufacturers, the production combining both passenger cars and commercial vehicles accounted for 29,015,434 in 2017 as compared to 28,118,794 in 2016. However, performance limitation of water-based adhesives is acting as a major restraining factor for the development and adoption of lamination adhesives market on the global scenario.

The regional analysis of global Laminating Adhesives Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the

World. North America is the leading/significant region across the world in terms of market share owing to the surging demand of consumer-friendly packaging and escalating adoption of packaged food & beverages in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Owing to the surging production and manufacturing sector which include rise in production of both passenger and commercial vehicles in countries of India and China which would create lucrative growth opportunities for Laminating Adhesives in the North-American region.

Major market player included in this report are:

Henkel AG & Co KGaA

H.B. Fuller Company

3M

Dowdupont Inc

Ashland Inc

Arkema S.A.

DIC Corporation

Coim Group

Vimasco Corporation

Flint Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Resin:

Polyurethane

Acrylic

Others

By Technology:

Solvent-Based

Water-Based

Solvent-Based
Others

By End Use:
Packaging
Industrial
Automotive & Transportation

By Region:
North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global Laminating Adhesives Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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