

Global Laminate Flooring Market Size study & Forecast, by Type (High-density fiberboard laminated flooring, Medium-density fiberboard laminated flooring), by Application (Residential, Commercial, Industrial), by Distribution Channel (Offline Stores, Online Stores) and Regional Analysis, 2022-2029

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Abstracts

Global Laminate Flooring Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than 3.0% over the forecast period 2022-2029. Laminate Flooring refers to multi-layered synthetic product fused together with the lamination process; it is also known as floating wood. The Laminate Flooring market is expanding because of factors such as the increase in commercial construction activity. This market is majorly dominated by key players such as Tarkett SA, Mohawk Industries Inc., Shaw Industries Group Inc., Armstrong Flooring Inc., and Beaulieu International Group.

Construction activity is rising due to increased urbanization, industrialization and lifestyle changes are increasing construction activity in emerging markets. This factor contributes to the growth of the global laminating floor market as prefer it because it is cost-efficient and cheaper than the other substitute material. In the past few years, government has increased investments in the infrastructure segment which plays a key role in the construction and real estate industries and planned large-scale investments in China, India, Japan, and other regional leaders will boost the Asia-Pacific laminate flooring industry for projected years. According to the statistics, the market size of the US construction sector is estimated at around US\$1.6 trillion in 2021 and is expected to grow further in the next year. Total construction value (residential, non-residential, non-/building combined) in the United States will increase by more than 8% between

2020 and 2021, with the largest number of private homes on record. On the list of the 50 largest construction companies in the country, three of his companies surpassed his \$15 billion in sales in 2020. Moreover, the rising preference for wood-based floorings and increasing investments in the commercial real estate sector has created the opportunity for this market growth. However, the price volatility of the raw materials and availability of the raw materials stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Laminate Flooring Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the dominance of branded products and the region's increasing development. The Canadian government's intention to invest C\$14.9 billion (US\$12 billion) in public transportation projects over the next eight years (announced in February 2021) will boost the long-term output of Canada's construction industry which will apparently increase the growth of this market significantly. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising populations, an increase in the number of collaborations for further development, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

Shaw Industries Group Inc.
Armstrong Flooring Inc.
Der International Flooring Co Ltd.
Beaulieu International Group
Tarkett SA
Mohawk Industries Inc.
Formica Group
Kaindl Flooring
Mannington Mills Inc.
Classen Group

Recent Developments in the Market:

In April 5, 2022, Lone Star Funds announced the successful acquisition of SENQCIA Corporation by a subsidiary of Lone Star. Headquartered in Tokyo, Senxia is a leading Japanese building materials company with experience in the development, design and sale of construction and building security products, seismic reinforcement products and elevated access laminate flooring products.

In April 2022, Solihull's flooring distributor Likewise Group's made another acquisition.

Similarly, a subsidiary of Floors acquired Delta Carpets (Holdings) and its wholly owned subsidiary Delta Carpets for ?3 million.

Global Laminate Flooring Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Type, Distribution Channel, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

High-density Fibreboard Laminated Flooring

Medium-density Fibreboard Laminated Flooring

By Application:

Residential

Commercial

Industrial

By Distribution Channel:

Online

Offline

By Region:

North America

U.S.

Canada

Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Laminate Flooring Market, by region, 2019-2029 (USD Billion)
 - 1.2.2. Laminate Flooring Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Laminate Flooring Market, by Application, 2019-2029 (USD Billion)
 - 1.2.4. Laminate Flooring Market, by Distribution Channel, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL LAMINATE FLOORING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL LAMINATE FLOORING MARKET DYNAMICS

- 3.1. Laminate Flooring Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increase in Commercial Construction activity.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Price Volatility of The Raw Materials
 - 3.1.2.2. Availability of The Raw Materials
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising Preference for Wood-Based Floorings
 - 3.1.3.2. Increasing Investments in The Commercial Real Estate Sector

CHAPTER 4. GLOBAL LAMINATE FLOORING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL LAMINATE FLOORING MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Laminate Flooring Market by Type, Performance - Potential Analysis
- 6.3. Global Laminate Flooring Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Laminate Flooring Market, Sub Segment Analysis
 - 6.4.1. High-density Fibreboard Laminated Flooring
 - 6.4.2. Medium-density Fibreboard Laminated Flooring
 - 6.4.3. Global Laminate Flooring Market, by Application
- 6.5. Market Snapshot
- 6.6. Global Laminate Flooring Market by Application, Performance - Potential Analysis
- 6.7. Global Laminate Flooring Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 6.8. Laminate Flooring Market, Sub Segment Analysis
 - 6.8.1. Residential
 - 6.8.2. Commercial
 - 6.8.3. Industrial

CHAPTER 7. GLOBAL LAMINATE FLOORING MARKET, BY DISTRIBUTION CHANNEL

- 7.1. Market Snapshot
- 7.2. Global Laminate Flooring Market by Distribution Channel, Performance - Potential Analysis
- 7.3. Global Laminate Flooring Market Estimates & Forecasts by Distribution Channel 2019-2029 (USD Billion)
- 7.4. Laminate Flooring Market, Sub Segment Analysis
 - 7.4.1. Offline Stores
 - 7.4.2. Online Stores

CHAPTER 8. GLOBAL LAMINATE FLOORING MARKET, REGIONAL ANALYSIS

- 8.1. Laminate Flooring Market, Regional Market Snapshot
- 8.2. North America Laminate Flooring Market
 - 8.2.1. U.S. Laminate Flooring Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 8.2.1.3. Distribution Channel breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Laminate Flooring Market
- 8.3. Europe Laminate Flooring Market Snapshot
 - 8.3.1. U.K. Laminate Flooring Market
 - 8.3.2. Germany Laminate Flooring Market
 - 8.3.3. France Laminate Flooring Market
 - 8.3.4. Spain Laminate Flooring Market
 - 8.3.5. Italy Laminate Flooring Market
 - 8.3.6. Rest of Europe Laminate Flooring Market
- 8.4. Asia-Pacific Laminate Flooring Market Snapshot
 - 8.4.1. China Laminate Flooring Market
 - 8.4.2. India Laminate Flooring Market
 - 8.4.3. Japan Laminate Flooring Market
 - 8.4.4. Australia Laminate Flooring Market
 - 8.4.5. South Korea Laminate Flooring Market
 - 8.4.6. Rest of Asia Pacific Laminate Flooring Market
- 8.5. Latin America Laminate Flooring Market Snapshot
 - 8.5.1. Brazil Laminate Flooring Market
 - 8.5.2. Mexico Laminate Flooring Market
 - 8.5.3. Rest of Latin America Laminate Flooring Market

8.6. Rest of The World Laminate Flooring Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Shaw Industries Group Inc.

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Armstrong Flooring Inc.

9.2.3. Der International Flooring Co, Ltd

9.2.4. Beaulieu International Group

9.2.5. Tarkett SA

9.2.6. Mohawk Industries Inc.

9.2.7. Formica Group

9.2.8. Kaindl Flooring

9.2.9. Mannington Mills Inc.

9.2.10. Classen Group

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Laminate Flooring Market, report scope

TABLE 2. Global Laminate Flooring Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Laminate Flooring Market estimates & forecasts by Type 2019-2029 (USD Billion)

TABLE 4. Global Laminate Flooring Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Laminate Flooring Market estimates & forecasts by Distribution Channel 2019-2029 (USD Billion)

TABLE 6. Global Laminate Flooring Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Laminate Flooring Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Laminate Flooring Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Laminate Flooring Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Laminate Flooring Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Laminate Flooring Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Laminate Flooring Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Laminate Flooring Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Laminate Flooring Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Laminate Flooring Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Laminate Flooring Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Laminate Flooring Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Laminate Flooring Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Laminate Flooring Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Laminate Flooring Market

TABLE 71. List of primary sources, used in the study of global Laminate Flooring Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Laminate Flooring Market, research methodology
 - FIG 2. Global Laminate Flooring Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Laminate Flooring Market, key trends 2021
 - FIG 5. Global Laminate Flooring Market, growth prospects 2022-2029
 - FIG 6. Global Laminate Flooring Market, porters 5 force model
 - FIG 7. Global Laminate Flooring Market, pest analysis
 - FIG 8. Global Laminate Flooring Market, value chain analysis
 - FIG 9. Global Laminate Flooring Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Laminate Flooring Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Laminate Flooring Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Laminate Flooring Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Laminate Flooring Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Laminate Flooring Market, regional snapshot 2019 & 2029
 - FIG 15. North America Laminate Flooring Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Laminate Flooring Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Laminate Flooring Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Laminate Flooring Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Laminate Flooring Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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