

# **Global Label-Free Detection Market Size, by Product (Solar Label-free Detections, Instruments and consumables), by Technology (Surface plasmon resonance, Bio- layer interferometry, Isothermal titration calorimetry and different scanning calorimetry), by Application (Binding Kinetics, Binding Thermodynamics, Endogenous Receptor Detection, Hit Confirmation, and Lead generation), End-use Industries (Pharmaceutical & Biotechnology Companies, Academic & Research Institutes, Contract Research Organizations, Other End Users) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GAECOA554833EN.html>

Date: October 2020

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GAECOA554833EN

## **Abstracts**

Global Label-Free Detection Market is valued approximately at USD 400.19 Million in 2019 and is anticipated to grow with a healthy CAGR of more than 7.7% over the forecast period 2020-2027. Label-free detection systems are the type of integrated systems are utilized for the assessment of the biomolecular interactions without lessening the label or auto-fluorescent impacts. These frameworks offer fast and real time methodology for new medication discovery. Label-free detection systems are utilized for the recognition of biochemical and cell-based assays. The increasing drug discovery programs through research partnerships between pharmaceutical companies and academic institution is expected to act as a driver to the market growth. Also, development in the worldwide drug and biotechnology ventures, huge investment on research and development by biopharma organizations, rising drug redistributing and

expanding life science research exercises in developing business sectors go about as driver to the market. According to Statista, Roche accumulated 9.6 percent of the global market share in biotechnology drug sales in 2019 but is predicted to account for only 15.4 percent of biotech prescription drug sales worldwide in 2026. As per specialists situated in ETH Zurich (Switzerland), Localized Surface Plasmon Resonance (LSPR) exhibited a serious extent of precision and affectability when entrusted with recognizing COVID-19 RNA. Surface Plasmon Resonance is one of the significant innovations utilized in label free detection. This is seen as a lucrative opportunity for the growth of market over the forecast years. However, High cost of instruments as well as issues in sensitivity and throughput will also act as a restraint to the market.

The regional analysis of smart learning Market is considered for the key regions such as North America, Europe, APAC, MEA, Latin America and rest of the world. North America is the leading/significant region across the world in terms of market share owing availability of funds for research, increasing research activities in drug discovery and development, growth in pharmaceutical R&D spending, and the presence of key players. Whereas, the Asia Pacific is foreseen to exhibit highest growth rate / CAGR over the forecast period 2019-2026 due to increase in the number of mergers, collaborations, and partnerships

Major market player included in this report are:

Danaher  
General Electric  
Thermo Fisher Scientific Inc.  
F. Hoffmann-La Roche Ltd  
Illumina, Inc.  
Merck KGaA  
Agilent Technologies Inc.  
Bio-Rad Laboratories, Inc.  
Corning Incorporated  
PerkinElmer Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and Product Products of key players. The detailed segments and sub-segment of the market are explained below:

**By Product:**

- Solar Label-free Detections
- Instruments
- Consumables

**By Technology:**

- Surface plasmon resonance
- Bio-layer interferometry
- Isothermal titration calorimetry
- Differential scanning Calorimetry

**By Application:**

- Binding Kinetics
- Binding Thermodynamics
- Endogenous Receptor Detection
- Hit Confirmation
- Lead Generation

**By End-use Industries:**

- Pharmaceutical & Biotechnology Companies
- Academic & Research Institutes
- Contract Research Organizations
- Other End Users

**By Region:**

- North America
  - U.S.
  - Canada
- Europe
  - UK
  - Germany
  - France
  - Spain
  - Italy
  - ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Label-Free Detection Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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