

Global Kraft Liner Market Size study, By Product Type (Bleached Kraft Liner, Unbleached Kraft Liner), By End-Use Industry (Printing Industry, Consumer Goods, Food & Beverages, Others), and Regional Forecasts 2022-2028

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Abstracts

Global Kraft Liner Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Kraft Liner is a packaging paper or paperboard whose fibers contain less than 80% sulfate wood pulp or virgin fibers, which is derived from the soda processes or chemical sulfate. The thriving growth of the packaging sector, surging demand from the e-commerce industry, coupled with the increasing production and consumption of corrugated boxes are the primary factors soaring the global market demand. For instance, as per India Brand Equity Foundation (IBEF), the Indian retail ecommerce worth around USD 52.57 billion in 2020, and the amount is expected to rise to USD 350 billion by 2030. Consequentially, the development of the e-commerce industry is propelling the demand for kraft liners, which is driving market growth across the globe. However, fluctuation in the prices of raw materials and inefficient recovery of old corrugated containers hinders the growth of the market over the forthcoming years. Also, rising initiatives by the leading market players and the growing trend of adopting eco-friendly products are anticipated to act as catalyzing factors for the market demand during the forecast period of 2022-2028.

The key regions considered for the global Kraft Liner Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the huge presence of well-established market players and exponential growth of the end-use packaging industry. Whereas, Rest of the World is anticipated to exhibit the highest CAGR over the



forecast period 2022-2028. Factors such as the development of e-commerce industry, as well as, increasing investment in R&D activities, would create lucrative growth prospects for the Kraft Liner Market across the Asia-Pacific region.

Major market players included in this report are:

Smurfit Kappa

Sonoco Products Company

Roxcel Handelsges.m.b.H

Astron Paper & Board Mill

Eagle Paper International, Inc.

Thai Paper Mill Company Limited

International Paper

Hazel Mercantile Limited

Mondi Group

Nine Dragons Paper (Holdings) Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Bleached Kraft Liner

Unbleached Kraft Liner

By End-Use Industry:

Printing Industry

Consumer Goods

Food & Beverages

Others

By Region:

North America

U.S.

Canada

Europe

UK



Germany
France
Spain
Italy
POE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Kraft Liner Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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