

Global Knowledge Process Outsourcing Market Size study & Forecast, by Service (Analytics & Market Research, Engineering & Design, Financial process outsourcing, Legal process outsourcing, Publishing outsourcing, Research & development outsourcing and Others), by Application (BFSI, Healthcare, IT & Telecom, Manufacturing, Pharmaceutical, Retail and Others), and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G022ECBA297FEN.html>

Date: November 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G022ECBA297FEN

Abstracts

Global Knowledge Process Outsourcing Market is valued at approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Knowledge Process Outsourcing is a technique for outsourcing crucial data-related information that entails managing, obtaining, analysing, and delivering business-relevant insights. Businesses turn to KPOs when there is a lack of skilled labour or when particular expertise and abilities are required. The Knowledge Process Outsourcing market is expanding because of factors such as increasing need for higher flexibility and lower costs and augmenting demand for professional services.

As per Statista, in year 2021, professional services organizations experienced revenue growth of more than 10% from year 2019. As a result, rising demand for professional services is catering to the growth of market. Another important component driving space is increase is high attrition rate in the KPO industry which is creating lucrative growth in the market. However, stringent legal compliance obligations stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Knowledge Process Outsourcing Market

study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the space in terms of revenue, owing to the rising presence of skilled professionals, and rising development of startups. Furthermore, North America is expected to grow at a fastest rate owing to factors such as rising technological advancement and adoption of knowledge process outsourcing.

Major market players included in this report are:

Accenture plc

Genpact Limited

HCL Technologies Ltd.

ExlService Holdings, Inc.

McKinsey & Company

Moody's Corporation

Mphasis

Pangea3 (Thomson Reuters Corp.)

R.R. Donnelly & Sons Company

Wipro Limited

Recent Developments in the Market:

In April 2022, HealthPartners (U.S.) selected ExlService Holdings, Inc. to create a platform for next-generation care management. Now that HealthPartners has the ability to directly connect its population health analytics with its care management procedure, it will be able to deliver interventions that are more targeted, effective, and timely while also increasing member participation.

In July 2021, to improve its capabilities in retail strategy, Accenture acquired HRC retail advisory. In order to better meet rising customer, employee, and investor expectations, large retailers across North America have long relied on HRC Retail Advisory, according to Accenture.

Global Knowledge Process Outsourcing Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Service, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Service offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service:

- Analytics & Market Research
- Engineering & Design
- Financial process outsourcing
- Legal process outsourcing
- Publishing outsourcing
- Research & development outsourcing
- Others

By Application:

- BFSI
- Healthcare
- IT & Telecom
- Manufacturing
- Pharmaceutical
- Retail
- Others

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
- ROE
- Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Knowledge Process Outsourcing Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Knowledge Process Outsourcing Market, by Service, 2019-2029 (USD Billion)
 - 1.2.3. Knowledge Process Outsourcing Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET DYNAMICS

- 3.1. Knowledge Process Outsourcing Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing need for higher flexibility and lower costs
 - 3.1.1.2. Augmenting demand for professional services
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent legal compliance obligations
 - 3.1.3. Market Opportunities
 - 3.1.3.1. High attrition rate in the KPO industry

CHAPTER 4. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET, BY SERVICE

- 6.1. Market Snapshot
- 6.2. Global Knowledge Process Outsourcing Market by Service, Performance - Potential Analysis
- 6.3. Global Knowledge Process Outsourcing Market Estimates & Forecasts by Service, 2019-2029 (USD Billion)
- 6.4. Knowledge Process Outsourcing Market, Sub Segment Analysis
 - 6.4.1. Analytics & Market Research
 - 6.4.2. Engineering & Design
 - 6.4.3. Financial process outsourcing
 - 6.4.4. Legal process outsourcing
 - 6.4.5. Publishing outsourcing
 - 6.4.6. Research & development outsourcing
 - 6.4.7. Others

CHAPTER 7. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Knowledge Process Outsourcing Market by Application, Performance - Potential Analysis
- 7.3. Global Knowledge Process Outsourcing Market Estimates & Forecasts by Application, 2019-2029 (USD Billion)
- 7.4. Knowledge Process Outsourcing Market, Sub Segment Analysis
 - 7.4.1. BFSI
 - 7.4.2. Healthcare
 - 7.4.3. IT & Telecom
 - 7.4.4. Manufacturing
 - 7.4.5. Pharmaceutical
 - 7.4.6. Retail
 - 7.4.7. Others

CHAPTER 8. GLOBAL KNOWLEDGE PROCESS OUTSOURCING MARKET, REGIONAL ANALYSIS

- 8.1. Knowledge Process Outsourcing Market, Regional Market Snapshot
- 8.2. North America Knowledge Process Outsourcing Market
 - 8.2.1. U.S. Knowledge Process Outsourcing Market
 - 8.2.1.1. Service breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Knowledge Process Outsourcing Market
- 8.3. Europe Knowledge Process Outsourcing Market Snapshot
 - 8.3.1. U.K. Knowledge Process Outsourcing Market
 - 8.3.2. Germany Knowledge Process Outsourcing Market
 - 8.3.3. France Knowledge Process Outsourcing Market
 - 8.3.4. Spain Knowledge Process Outsourcing Market
 - 8.3.5. Italy Knowledge Process Outsourcing Market
 - 8.3.6. Rest of Europe Knowledge Process Outsourcing Market
- 8.4. Asia-Pacific Knowledge Process Outsourcing Market Snapshot
 - 8.4.1. China Knowledge Process Outsourcing Market
 - 8.4.2. India Knowledge Process Outsourcing Market
 - 8.4.3. Japan Knowledge Process Outsourcing Market
 - 8.4.4. Australia Knowledge Process Outsourcing Market
 - 8.4.5. South Korea Knowledge Process Outsourcing Market

- 8.4.6. Rest of Asia Pacific Knowledge Process Outsourcing Market
- 8.5. Latin America Knowledge Process Outsourcing Market Snapshot
 - 8.5.1. Brazil Knowledge Process Outsourcing Market
 - 8.5.2. Mexico Knowledge Process Outsourcing Market
- 8.6. Rest of The World Knowledge Process Outsourcing Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Accenture plc
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Genpact Limited
 - 9.2.3. HCL Technologies Ltd.
 - 9.2.4. ExlService Holdings, Inc.
 - 9.2.5. McKinsey & Company
 - 9.2.6. Moody's Corporation
 - 9.2.7. Mphasis
 - 9.2.8. Pangea3 (Thomson Reuters Corp.)
 - 9.2.9. R.R. Donnelly & Sons Company
 - 9.2.10. Wipro Limited

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Knowledge Process Outsourcing Market, report scope
- TABLE 2. Global Knowledge Process Outsourcing Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Knowledge Process Outsourcing Market estimates & forecasts by Service 2019-2029 (USD Billion)
- TABLE 4. Global Knowledge Process Outsourcing Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 5. Global Knowledge Process Outsourcing Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Knowledge Process Outsourcing Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Knowledge Process Outsourcing Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Knowledge Process Outsourcing Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Knowledge Process Outsourcing Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Knowledge Process Outsourcing Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Knowledge Process Outsourcing Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Knowledge Process Outsourcing Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Knowledge Process Outsourcing Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Knowledge Process Outsourcing Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Knowledge Process Outsourcing Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. China Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Knowledge Process Outsourcing Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Knowledge Process Outsourcing Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Knowledge Process Outsourcing Market

TABLE 70. List of primary sources, used in the study of global Knowledge Process Outsourcing Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Knowledge Process Outsourcing Market, research methodology
- FIG 2. Global Knowledge Process Outsourcing Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Knowledge Process Outsourcing Market, key trends 2021
- FIG 5. Global Knowledge Process Outsourcing Market, growth prospects 2022-2029
- FIG 6. Global Knowledge Process Outsourcing Market, porters 5 force model
- FIG 7. Global Knowledge Process Outsourcing Market, pest analysis
- FIG 8. Global Knowledge Process Outsourcing Market, value chain analysis
- FIG 9. Global Knowledge Process Outsourcing Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Knowledge Process Outsourcing Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Knowledge Process Outsourcing Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Knowledge Process Outsourcing Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Knowledge Process Outsourcing Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Knowledge Process Outsourcing Market, regional snapshot 2019 & 2029
- FIG 15. North America Knowledge Process Outsourcing Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Knowledge Process Outsourcing Market 2019 & 2029 (USD Billion)
- FIG 17. Asia Pacific Knowledge Process Outsourcing Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Knowledge Process Outsourcing Market 2019 & 2029 (USD Billion)
- FIG 19. Global Knowledge Process Outsourcing Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Knowledge Process Outsourcing Market Size study & Forecast, by Service (Analytics & Market Research, Engineering & Design, Financial process outsourcing, Legal process outsourcing, Publishing outsourcing, Research & development outsourcing and Others), by Application (BFSI, Healthcare, IT & Telecom, Manufacturing, Pharmaceutical, Retail and Others), and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G022ECBA297FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G022ECBA297FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970