

# Global Knife Gate Valves Market Size Study, By Type (Bidirectional Knife Gate Valves, Unidirectional Knife Gate Valves), By Actuation Method (Electric, Hydraulic, Manual, Pneumatic), By Application (Chemical, Food & Beverage Processing, Power Generation, Pulp & Paper, Water & Wastewater Treatment), and Regional Forecasts 2022-2032

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## Abstracts

The Global Knife Gate Valves Market is valued approximately at USD 1.12 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 1.78% over the forecast period 2024-2032. Knife gate valves, distinguished by their sharp edge, are essential for regulating the flow of fluid within systems handling slurry, paper pulp, and other solid-liquid mixtures. These valves excel in industries such as wastewater treatment, mining, chemical, and food processing due to their ability to manage semi-solid materials efficiently. The market growth is significantly propelled by the escalating global demand for efficient wastewater management systems, which require precise and reliable valve mechanisms like knife gate valves.

Advancements in valve technology have further enhanced their durability and functionality, making them suitable for diverse industrial applications. However, the market faces challenges related to limited sealing capabilities and potential clogging issues when used with dry solids. To address these challenges, manufacturers are focusing on innovating design materials and building techniques to improve sealing mechanisms and overall functionality. The integration of smart technologies into industrial valve operations presents significant opportunities for developing intelligent knife gate valve systems, offering real-time data monitoring and control, thus enhancing efficiency and reducing downtime.

The market is segmented based on type, actuation method, and application. Bidirectional knife gate valves, with their ability to provide a tight seal in both flow directions, are increasingly preferred in applications requiring flow direction reversal and complete isolation of the process flow. Conversely, unidirectional valves are optimized for consistent flow direction scenarios, excelling in handling slurry and other dense mixtures. Applications in the chemical sector benefit from these valves' capability to handle corrosive fluids and viscous media efficiently. The food and beverage processing industry prefers stainless steel knife gate valves for their ease of cleaning and resistance to food acids. In power generation, particularly in coal-fired and biomass plants, these valves are crucial for handling abrasive slurries. The pulp and paper industry heavily relies on them for cutting through fiber-filled media, and in water and wastewater treatment, the emphasis is on valves that can handle sludge and raw sewage effectively.

Key regions considered for the Global Knife Gate Valves Market study include Asia Pacific, North America, Europe, Latin America, and Middle East and Africa. The North America leads the market growth owing to innovation driven by stringent environmental regulations and a strong presence of industries demanding high-performance valves. On the other hand Asia Pacific is projected to register fastest growth. The APAC region, with its manufacturing prowess, shows high demand across applications, particularly from developing economies.

Major market players included in this report are:

Emerson Electric Co.

AVK Holdings A/S

The Weir Group PLC

FLSmidth & Co. A/S

Mueller Water Products, Inc.

Velan Inc.

Bray International, Inc.

DeZURIK

KSB SE & Co. KGaA

Orbinox Valves International, S.L.

Crane Engineering

ITT Inc.

Red Valve Company, Inc.

CMO Valves

L&T Valves Limited

The detailed segments and sub-segment of the market are explained below:

By Type:

Bidirectional Knife Gate Valves

Unidirectional Knife Gate Valves

By Actuation Method:

Electric Knife Gate Valves

Hydraulic Knife Gate Valves

Manual Knife Gate Valves

Pneumatic Knife Gate Valves

By Application:

Chemical

Food and Beverage Processing

Power Generation

Pulp & Paper

Water & Wastewater Treatment

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL KNIFE GATE VALVES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Knife Gate Valves Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Actuation Method
  - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL KNIFE GATE VALVES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL KNIFE GATE VALVES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing demand for efficient wastewater management systems
- 3.1.2. Advancements in valve technology
- 3.1.3. Growing industrial applications

### 3.2. Market Challenges

- 3.2.1. Limited sealing capabilities
- 3.2.2. Prone to clogging with dry solids

### 3.3. Market Opportunities

- 3.3.1. Integration of smart technologies
- 3.3.2. Innovation in design materials
- 3.3.3. Expansion in developing economies

## **CHAPTER 4. GLOBAL KNIFE GATE VALVES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL KNIFE GATE VALVES MARKET SIZE & FORECASTS BY TYPE 2022-2032**

### 5.1. Segment Dashboard



## 5.2. Global Knife Gate Valves Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Bidirectional Knife Gate Valves
- 5.2.2. Unidirectional Knife Gate Valves

## **CHAPTER 6. GLOBAL KNIFE GATE VALVES MARKET SIZE & FORECASTS BY ACTUATION METHOD 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Knife Gate Valves Market: Actuation Method Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Electric Knife Gate Valves
- 6.2.2. Hydraulic Knife Gate Valves
- 6.2.3. Manual Knife Gate Valves
- 6.2.4. Pneumatic Knife Gate Valves

## **CHAPTER 7. GLOBAL KNIFE GATE VALVES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 7.1. Segment Dashboard

## 7.2. Global Knife Gate Valves Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Chemical
- 7.2.2. Food and Beverage Processing
- 7.2.3. Power Generation
- 7.2.4. Pulp & Paper
- 7.2.5. Water & Wastewater Treatment

## **CHAPTER 8. GLOBAL KNIFE GATE VALVES MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 8.1. North America Knife Gate Valves Market

#### 8.1.1. U.S. Knife Gate Valves Market

- 8.1.1.1. Type breakdown size & forecasts, 2022-2032
- 8.1.1.2. Actuation Method breakdown size & forecasts, 2022-2032
- 8.1.1.3. Application breakdown size & forecasts, 2022-2032

#### 8.1.2. Canada Knife Gate Valves Market

- 8.1.2.1. Type breakdown size & forecasts, 2022-2032
- 8.1.2.2. Actuation Method breakdown size & forecasts, 2022-2032

- 8.1.2.3. Application breakdown size & forecasts, 2022-2032
- 8.2. Europe Knife Gate Valves Market
  - 8.2.1. U.K. Knife Gate Valves Market
  - 8.2.2. Germany Knife Gate Valves Market
  - 8.2.3. France Knife Gate Valves Market
  - 8.2.4. Spain Knife Gate Valves Market
  - 8.2.5. Italy Knife Gate Valves Market
  - 8.2.6. Rest of Europe Knife Gate Valves Market
- 8.3. Asia-Pacific Knife Gate Valves Market
  - 8.3.1. China Knife Gate Valves Market
  - 8.3.2. India Knife Gate Valves Market
  - 8.3.3. Japan Knife Gate Valves Market
  - 8.3.4. Australia Knife Gate Valves Market
  - 8.3.5. South Korea Knife Gate Valves Market
  - 8.3.6. Rest of Asia Pacific Knife Gate Valves Market
- 8.4. Latin America Knife Gate Valves Market
  - 8.4.1. Brazil Knife Gate Valves Market
  - 8.4.2. Mexico Knife Gate Valves Market
  - 8.4.3. Rest of Latin America Knife Gate Valves Market
- 8.5. Middle East & Africa Knife Gate Valves Market
  - 8.5.1. Saudi Arabia Knife Gate Valves Market
  - 8.5.2. South Africa Knife Gate Valves Market
  - 8.5.3. Rest of Middle East & Africa Knife Gate Valves Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Emerson Electric Co.
  - 9.3.2 AVK Holdings A/S
  - 9.3.3 The Weir Group PLC
  - 9.3.4. FLSmidth & Co. A/S
  - 9.3.5. Mueller Water Products, Inc.
  - 9.3.6. Velan Inc.
  - 9.3.7. Bray International, Inc.

- 9.3.8. DeZURIK
- 9.3.9. KSB SE & Co. KGaA
- 9.3.10. Orbinox Valves International, S.L.
- 9.3.11. Crane Engineering
- 9.3.12. ITT Inc.
- 9.3.13. Red Valve Company, Inc.
- 9.3.14. CMO Valves
- 9.3.15. L&T Valves Limited

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Knife Gate Valves market, report scope

TABLE 2. Global Knife Gate Valves market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Knife Gate Valves market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. Global Knife Gate Valves market estimates & forecasts by Actuation Method 2022-2032 (USD Billion)

TABLE 5. Global Knife Gate Valves market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 6. Global Knife Gate Valves market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. U.S. Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Canada Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. U.K. Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Germany Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. France Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Spain Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Italy Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Rest of Europe Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. China Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. India Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. Japan Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. Australia Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. South Korea Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 20. Rest of Asia Pacific Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. Brazil Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. Mexico Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. Rest of Latin America Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. Saudi Arabia Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. South Africa Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Rest of Middle East & Africa Knife Gate Valves market estimates & forecasts, 2022-2032 (USD Billion)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Knife Gate Valves market, research methodology
  - FIG 2. Global Knife Gate Valves market, market estimation techniques
  - FIG 3. Global market size estimates & forecast methods
  - FIG 4. Global Knife Gate Valves market, key trends 2023
  - FIG 5. Global Knife Gate Valves market, growth prospects 2022-2032
  - FIG 6. Global Knife Gate Valves market, porters 5 force model
  - FIG 7. Global Knife Gate Valves market, PESTEL analysis
  - FIG 8. Global Knife Gate Valves market, value chain analysis
  - FIG 9. Global Knife Gate Valves market by segment, 2022 & 2032 (USD Billion)
  - FIG 10. Global Knife Gate Valves market by segment, 2022 & 2032 (USD Billion)
  - FIG 11. Global Knife Gate Valves market by segment, 2022 & 2032 (USD Billion)
  - FIG 12. Global Knife Gate Valves market by segment, 2022 & 2032 (USD Billion)
  - FIG 13. Global Knife Gate Valves market by segment, 2022 & 2032 (USD Billion)
  - FIG 14. Global Knife Gate Valves market, regional snapshot 2022 & 2032
  - FIG 15. North America Knife Gate Valves market 2022 & 2032 (USD Billion)
  - FIG 16. Europe Knife Gate Valves market 2022 & 2032 (USD Billion)
  - FIG 17. Asia Pacific Knife Gate Valves market 2022 & 2032 (USD Billion)
  - FIG 18. Latin America Knife Gate Valves market 2022 & 2032 (USD Billion)
  - FIG 19. Middle East & Africa Knife Gate Valves market 2022 & 2032 (USD Billion)
  - FIG 20. Global Knife Gate Valves market, company market share analysis (2023)
- This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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