

# **Global Kidney Stone Retrieval Devices Market Size study & Forecast, by Product (Stone Removal Baskets, Lithotripters, Ureteroscopes, Other Products), by End-User (Hospitals and Clinics, Specialty Clinics, Ambulatory Surgery Centers) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Kidney Stone Retrieval Devices Market is valued at approximately USD 2.66 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 3.7% over the forecast period 2022-2029. Kidney stone retrieval devices are utilized in minimally invasive or non-invasive treatments available for the removal of kidney stones. The key factors driving the demand for kidney stone retrieval devices market are rising prevalence of kidney stones and technological advancement. Moreover, the increasing investment by private players in research and development of kidney stone retrieval devices is another factor driving the market growth during forecast period.

According to the National Health and Nutrition Examination Survey (NHANES) in 2017, 90.5% of the patients, or the majority, had the symptoms of stone disease. In the first five years of the study, there were 108 kidney stones per 1000 persons; in the final five years, there were 138 kidney stones per 1000 persons. Also, the increasing demand for non-invasive and minimally invasive surgery procedures would create lucrative opportunities for the market during forecast period. However, the lack of skilled labor and stringent government regulations stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Kidney Stone Retrieval Devices Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World.

North America dominated the market in terms of revenue, owing to the presence of key market players, and rising prevalence of urolithiasis in the region. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing frequency of kidney stones, increasing government backing, rapidly expanding healthcare infrastructure, and growing number of startups in this region would create lucrative growth prospects for the global Kidney Stone Retrieval Devices Market across the Asia Pacific region.

Major market players included in this report are:

Boston Scientific Corporation

BD

Cook Medical LLC

Olympus Corporation

Lumenis

Coloplast Group

Storz Medical AG

Walz Elektronik GmbH

Richard Wolf GmbH

Dornier MedTech

Recent Developments in the Market:

In 2018, A sales collaboration agreement was signed by STORZ MEDICAL and Siemens Healthineers. In order to give their clients' patients, access to the most recent urology diagnostic imaging and minimally and non-invasive therapy technologies, the two businesses planned to jointly promote each other's systems.

Global Kidney Stone Retrieval Devices Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Product:**

Stone Removal Baskets

Lithotripters

Ureteroscopes

Other Products

**By End-User:**

Hospitals and Clinics

Specialty Clinics

Ambulatory Surgery Centers

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Kidney Stone Retrieval Devices Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Kidney Stone Retrieval Devices Market, by Product, 2019-2029 (USD Billion)
  - 1.2.3. Kidney Stone Retrieval Devices Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET DYNAMICS

- 3.1. Kidney Stone Retrieval Devices Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Prevalence of Kidney Stones
    - 3.1.1.2. Increasing Research and Development of Kidney Stone Retrieval Devices
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of Skilled Labour
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing Demand for Non-Invasive and Minimally Invasive Surgery Procedures

### CHAPTER 4. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET, BY PRODUCT**

- 6.1. Market Snapshot
- 6.2. Global Kidney Stone Retrieval Devices Market by Product, Performance - Potential Analysis
- 6.3. Global Kidney Stone Retrieval Devices Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 6.4. Kidney Stone Retrieval Devices Market, Sub Segment Analysis
  - 6.4.1. Stone Removal Baskets
  - 6.4.2. Lithotripters
  - 6.4.3. Ureteroscopes
  - 6.4.4. Other Products

## **CHAPTER 7. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET, BY END-USER**

- 7.1. Market Snapshot
- 7.2. Global Kidney Stone Retrieval Devices Market by End-User, Performance - Potential Analysis
- 7.3. Global Kidney Stone Retrieval Devices Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)
- 7.4. Kidney Stone Retrieval Devices Market, Sub Segment Analysis
  - 7.4.1. Hospitals and Clinics
  - 7.4.2. Specialty Clinics
  - 7.4.3. Ambulatory Surgery Centers

## **CHAPTER 8. GLOBAL KIDNEY STONE RETRIEVAL DEVICES MARKET, REGIONAL ANALYSIS**

- 8.1. Kidney Stone Retrieval Devices Market, Regional Market Snapshot
- 8.2. North America Kidney Stone Retrieval Devices Market
  - 8.2.1. U.S. Kidney Stone Retrieval Devices Market
    - 8.2.1.1. Product breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. End-User breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Kidney Stone Retrieval Devices Market
- 8.3. Europe Kidney Stone Retrieval Devices Market Snapshot
  - 8.3.1. U.K. Kidney Stone Retrieval Devices Market
  - 8.3.2. Germany Kidney Stone Retrieval Devices Market
  - 8.3.3. France Kidney Stone Retrieval Devices Market
  - 8.3.4. Spain Kidney Stone Retrieval Devices Market
  - 8.3.5. Italy Kidney Stone Retrieval Devices Market
  - 8.3.6. Rest of Europe Kidney Stone Retrieval Devices Market
- 8.4. Asia-Pacific Kidney Stone Retrieval Devices Market Snapshot
  - 8.4.1. China Kidney Stone Retrieval Devices Market
  - 8.4.2. India Kidney Stone Retrieval Devices Market
  - 8.4.3. Japan Kidney Stone Retrieval Devices Market
  - 8.4.4. Australia Kidney Stone Retrieval Devices Market
  - 8.4.5. South Korea Kidney Stone Retrieval Devices Market
  - 8.4.6. Rest of Asia Pacific Kidney Stone Retrieval Devices Market
- 8.5. Latin America Kidney Stone Retrieval Devices Market Snapshot
  - 8.5.1. Brazil Kidney Stone Retrieval Devices Market
  - 8.5.2. Mexico Kidney Stone Retrieval Devices Market
  - 8.5.3. Rest of Latin America Kidney Stone Retrieval Devices Market
- 8.6. Rest of The World Kidney Stone Retrieval Devices Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. Boston Scientific Corporation

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. BD

#### 9.2.3. Cook Medical LLC

#### 9.2.4. Olympus Corporation

#### 9.2.5. Lumenis

#### 9.2.6. Coloplast Group

#### 9.2.7. Storz Medical AG

#### 9.2.8. Walz Elektronik GmbH

#### 9.2.9. Richard Wolf GmbH

#### 9.2.10. Dornier MedTech

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Kidney Stone Retrieval Devices Market, report scope

TABLE 2. Global Kidney Stone Retrieval Devices Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Kidney Stone Retrieval Devices Market estimates & forecasts by Product 2019-2029 (USD Billion)

TABLE 4. Global Kidney Stone Retrieval Devices Market estimates & forecasts by End-User 2019-2029 (USD Billion)

TABLE 5. Global Kidney Stone Retrieval Devices Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Kidney Stone Retrieval Devices Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Kidney Stone Retrieval Devices Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Kidney Stone Retrieval Devices Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Kidney Stone Retrieval Devices Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Kidney Stone Retrieval Devices Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Kidney Stone Retrieval Devices Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Kidney Stone Retrieval Devices Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Kidney Stone Retrieval Devices Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Kidney Stone Retrieval Devices Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Kidney Stone Retrieval Devices Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. China Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Kidney Stone Retrieval Devices Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Kidney Stone Retrieval Devices Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Kidney Stone Retrieval Devices Market

TABLE 70. List of primary sources, used in the study of global Kidney Stone Retrieval Devices Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Kidney Stone Retrieval Devices Market, research methodology
- FIG 2. Global Kidney Stone Retrieval Devices Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Kidney Stone Retrieval Devices Market, key trends 2021
- FIG 5. Global Kidney Stone Retrieval Devices Market, growth prospects 2022-2029
- FIG 6. Global Kidney Stone Retrieval Devices Market, porters 5 force model
- FIG 7. Global Kidney Stone Retrieval Devices Market, pest analysis
- FIG 8. Global Kidney Stone Retrieval Devices Market, value chain analysis
- FIG 9. Global Kidney Stone Retrieval Devices Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Kidney Stone Retrieval Devices Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Kidney Stone Retrieval Devices Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Kidney Stone Retrieval Devices Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Kidney Stone Retrieval Devices Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Kidney Stone Retrieval Devices Market, regional snapshot 2019 & 2029
- FIG 15. North America Kidney Stone Retrieval Devices Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Kidney Stone Retrieval Devices Market 2019 & 2029 (USD Billion)
- FIG 17. Asia Pacific Kidney Stone Retrieval Devices Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Kidney Stone Retrieval Devices Market 2019 & 2029 (USD Billion)
- FIG 19. Global Kidney Stone Retrieval Devices Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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