

Global Kidney Dialysis Centers Market Size study & Forecast, by Product (Peritoneal Dialysis, Home Hemodialysis, In-Center Hemodialysis, In-center nocturnal Dialysis, Others), by End User (Health Care Research Centre, Government Hospitals, Private Hospitals, Dialysis Clinics) and Regional Analysis, 2023-2030

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Abstracts

Global Kidney Dialysis Centers Market is valued at approximately USD XXX million in 2022 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2023-2030. The kidney dialysis centers market refers to the healthcare facilities that provide specialized treatments and services for individuals with kidney failure, offering dialysis procedures to filter waste and excess fluids from the blood when the kidneys are unable to perform their normal function. The Kidney Dialysis Centers Market is being driven by factors such as the Growing prevalence of CKD, the growing geriatric population and Technological advancements in dialysis technology.

Kidney Dialysis Centers play a vital role in meeting the ongoing needs of individuals with kidney disease, providing life-sustaining treatments and support to improve their overall health and well-being. As per a report by the national health portal of the Indian Government in July 2022, the prevalence of end-stage renal disease (ESRD) in India is leading to a significant rise in the number of new patients, estimated at approximately 2.2 lakh each year. Consequently, there is a growing demand for approximately 3.4 crore dialysis sessions annually to cater to these patients' needs along with that The Globe Bank Group estimates that there were 727 million elderly people in the globe in 2020, and that number may triple over the following three decades to reach 1.5 billion by the year 2050. Thus, the rising geriatric population across the globe is catering to

market growth. Thus, these End Stage Renal Disease cases fuel the growth of the market. In addition, increasing demand for ESRD may create a lucrative opportunity for the market. However, the High cost of treatment may hinder the growth of the market over the forecast year 2023-2030.

The key regions considered for the Global Kidney Dialysis Centers Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the high expenditure on healthcare facilities, the rising prevalence of disease and aging population. Asia Pacific is considered the fastest growing region during the forecasted period due to the large population base, rising target population and government initiatives on healthcare.

Major market player included in this report are:

Baxter International Inc.

B. Melsungen AG

DaVita Inc.

Isopure Corp.

Medtronic

Nipro Corporation

Nikkiso Co., Ltd.

Asahi Kasei Corporation

Medivators Inc.

Nxstage Medical, Inc.

Recent Developments in the Market:

On March 2021, Fresenius Medical care AG. & Co. KGaA extended its agreement with DaVita Inc.in order to provide Nxstage home hemodialysis machine and related technology to the large patient population in the U.S

Global Kidney Dialysis Centers Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

- Peritoneal Dialysis
- Home Hemodialysis
- In-Center Hemodialysis
- In-center nocturnal Dialysis
- Others

By End User:

- Health Care Research Centre
- Government Hospitals
- Private Hospitals
- Dialysis Clinics

By Region:

- North America
 - U.S.
 - Canada

- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
 - ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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