

Global Janitorial Service Market Size study, by Application (Residential and Commercial), by End-use (Standard Cleaning, Damage Restoration Cleaning, Exterior Window Cleaning, Floor Care Services and Others), and Regional Forecasts 2021-2027

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Abstracts

Global Janitorial Service Market is valued approximately at USD 260.63 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 3.1% over the forecast period 2021-2027. Janitorial services refers to cleaning services provided to professional, educational, medical and industrial spaces which includes maintenance or property management services. Growing trend of co-working spaces are proving fruitful for janitorial service market. Strategic moves taken by market players, growing number of commercial spaces and outsourcing of cleaning services are providing boost in the market. For instance, in February 2018, Coverall North America, Inc., acquired Orlando-based 4444 International, Inc., to expand its footprint in Orlando, where there is large concentration of business spaces. Furthermore, rising concern for health and hygiene for employees and introduction of advance cleaning equipment are expected to fuel the demand in the market. However, being a labor intensive industry, selection of unskilled workers may hamper the growth during forecast period.

Among Asia Pacific, North America, Europe, Latin America, and Rest of the World, North America is the leading region across the world in terms of market share owing to higher adoption of janitorial services in the region because of presence of lot of international companies. Asia Pacific is anticipated to grow with the highest growth rate during the forecast period due to growing trend of co-working spaces and rising construction of commercial buildings.

Major market player included in this report are:

ABM Industries Inc.
ServiceMaster Global Holdings, Inc.
Coverall North America, Inc.
Jani-King International, Inc.
Stanley Steemer International, Inc.
Aeon Delight Co., Ltd.
CNS Consorzio Nazionale Servizi Soc. Coop.
ISS World Services A/S
Mitie Group plc
Wisag Facility Service Holding GmbH

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Residential

Commercial

By End-use:

Standard Cleaning

Damage Restoration Cleaning

Exterior Window Cleaning

Floor Care Services

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Janitorial Service Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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