

Global IV Tubing Sets & Accessories Market Size study & Forecast, by Product (Primary IV Tubing Sets, Secondary IV Tubing Sets, IV Tubing Accessories, Extension IV Tubing Sets, and Others), Application (Central Venous Catheter Placemen, Peripheral Intravenous Catheter Insertion, and PICC Line Insertion), End User (Hospitals, Ambulatory Surgical Centers, and Others) and Regional Analysis, 2022-2029

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Abstracts

The global IV Tubing Sets & Accessories Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. IV Tubing Sets & Accessories are used in dehydration, electrolyte imbalances, and specialized medication delivery of patients. It has major applications across IV tubing sets such as precise and accurate drug delivery, improved medication, and faster rate. The IV Tubing Sets & Accessories market is expanding because of factors such as the rising natality rate and risk of malnutrition in the forecast period

According to Statista in 2022, the birth rate in India stays unchanged at around 17.44 live births per 1,000 inhabitants from past three to four years. Also, according to the report published by the CDC in 2018, coronary heart disease is the most common application of cardiovascular disease and more than 370,000 people die every year in U.S. Thus, with the rising incidences of chronic disorders the market is expected to grow in the coming years. Whereas rising government initiatives and strategic initiatives by market players create lucrative opportunities for the market. However, stringent

regulatory framework hampers the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global IV Tubing Sets & Accessories Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the increasing adoption of innovative healthcare technologies, growing prevalence of diseases. Whereas the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as increasing healthcare expenditure, incidences of chronic disorders in the forecast period

Major market players included in this report are:

Braun Medical Inc.

Zyno Medical LLC

Nipro

Polymedicure

Baxter International

ICU Medical

Fresenius Kabi

Polymedicure

Hospira Inc

BD (CareFusion)

Recent Developments in the Market:

In April 2019: Scripps Health signed an agreement with ICU Medical, Inc. This agreement helped the company to purchase latter's IV consumables and solutions, and ICU Medical MedNet IV medication safety software-based Plum 360 infusion system

Global IV Tubing Sets & Accessories Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Application, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

- Primary IV Tubing Sets
- Secondary IV Tubing Sets
- IV Tubing Accessories
- Extension IV Tubing Sets
- Others

By Application:

- Central Venous Catheter Placement
- Peripheral Intravenous Catheter Insertion
- PICC Line Insertion

By End-user:

- Hospitals
- Ambulatory Surgical Centers
- Others

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
- ROE
- Asia Pacific
- China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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