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Global Isosorbide Market Size study, by End Use (Resins & Polymers, Additives), by Application (PEIT, Polycarbonate), and Regional Forecasts 2022-2032

https://marketpublishers.com/r/G54D476414C9EN.html
Date: April 2025
Pages: 285
Price: US$ 3,218.00 (Single User License)
ID: G54D476414C9EN

Abstracts

Global Isosorbide Market is valued approximately at USD 707.5 million in 2023 and is anticipated to grow with a compound annual growth rate of more than 9.10% over the forecast period 2024-2032. Derived from renewable glucose-based sources, isosorbide is emerging as a dynamic, eco-conscious platform chemical reshaping the future of polymer and additive applications. Known for its ability to impart rigidity, thermal resistance, and biocompatibility, isosorbide is becoming indispensable in the quest to replace traditional petrochemical ingredients across a wide range of industries. Whether enhancing the performance of bio-based polymers or enabling high-grade coatings and adhesives, isosorbide is at the forefront of the green chemistry revolution, actively transforming sustainable intent into tangible industrial impact.

The market's trajectory is being steered by the explosive demand for bio-alternatives in sectors such as packaging, automotive, and electronics. The surge in usage of polyethylene isosorbide terephthalate (PEIT)—a high-performance, transparent, and heat-resistant polymer—is testament to the compound's potential to challenge established materials like PET. Meanwhile, isosorbide-based polycarbonates are gaining favor due to their BPA-free composition and superior optical properties. Simultaneously, regulatory pressures pushing toward carbon neutrality and consumer awareness surrounding endocrine-disrupting chemicals are pushing manufacturers to embed isosorbide into next-gen formulations. As businesses race to decarbonize supply chains, isosorbide offers not just compliance, but a competitive edge through differentiation and brand value.

However, market adoption is not without friction. High production costs, limited scalability, and the technological gap in commercial-scale fermentation or

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hydrogenation processes can act as bottlenecks. Furthermore, entrenched petrochemical infrastructure presents significant switching barriers for legacy manufacturers. Nonetheless, substantial research initiatives are underway to optimize yields and catalyze process efficiency. Stakeholders are also increasingly entering strategic collaborations with bio-refineries and biopolymer start-ups to de-risk innovation and co-develop tailored solutions, thereby accelerating the commercial viability of isosorbide-derived products.

As the sustainability narrative continues to dictate market dynamics, industries are beginning to view isosorbide not merely as a substitute, but as a superior building block. From bio-based automotive interior components to transparent packaging films with high thermal performance, its usage is expanding beyond niche to mainstream. In parallel, additive manufacturers are formulating isosorbide-infused resins that cater to evolving consumer demands for safer, low-toxicity end products. The growing integration of lifecycle analysis in corporate decision-making also reinforces isosorbide’s role as a keystone in circular economy strategies.

Geographically, Europe dominates the isosorbide market, underpinned by robust environmental regulations, consumer preferences for sustainable materials, and a strong network of green chemistry initiatives. North America follows closely, bolstered by industrial investments and a growing portfolio of bio-based packaging and automotive innovations. Asia Pacific is expected to witness the fastest growth over the forecast horizon due to industrialization, increasing awareness of renewable materials, and government incentives across countries like China, Japan, and India. Meanwhile, Latin America and the Middle East & Africa are gradually emerging as promising regions, benefiting from expanding R&D capabilities and evolving consumer mindsets.

Major market player included in this report are:

Roquette Fr?res

Mitsubishi Chemical Group

Novaphene

ADM

Cargill Inc.

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Par Pharmaceutical

Jinan Hongbaifeng Industry Co., Ltd.

Ecogreen Oleochemicals

TCI Chemicals Pvt. Ltd.

LCY Biosciences

Tokyo Chemical Industry Co., Ltd.

SK Chemicals

Ningxia Yitai Chemical Co., Ltd.

Alinda Chemical Ltd.

Polychem USA

The detailed segments and sub-segment of the market are explained below:

By End Use

Resins & Polymers

Additives

By Application

PEIT

Polycarbonate

By Region:

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North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

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Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

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Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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