

# **Global Isoparaffin Solvents Market Size study, by Type (C8, C12, C16, C20, Others), by Application (Paints & Coatings, Metalworking, Agrochemical Formulation, Polymer, Cleaning, Personal Care, Others) and Regional Forecasts 2018-2025**

<https://marketpublishers.com/r/GD204BD93FDEN.html>

Date: June 2019

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: GD204BD93FDEN

## **Abstracts**

Global Isoparaffin Solvents Market valued approximately USD 142.30 million in 2017 is anticipated to grow with a healthy growth rate of more than 3.6% over the forecast period 2018-2025. The Isoparaffin Solvents Market is continuously growing in the global scenario at significant pace. Isoparaffin is an important class of hydrocarbon solvents primarily used for industrial applications. Isoparaffin solvents are used in a wide diversity of applications, such as fluids in metalworking; industrial cleaning products; as solvents for paints and coating, adhesives and sealant; and products for photocopiers. Pure grade isoparaffin solvents are typically produced through distillation and catalytic cracking. Properties typical of these grades can be better solvency, high flash point, low pour point, and excellent safety profiles. Rapid industrialization, rising demand for synthetic solvents and increasing demand for quality metal-cutting activities are the substantial driving factors of the market during the forecast period. Additionally, growth in agriculture and agrochemical industry has further fueled the adoption of these chemicals as supporting agents for various process in the industry. Moreover, rising use of isoparaffinic petroleum hydrocarbons for inks for food contact material is the factors that likely to create numerous opportunity in the near future. However, high cost associated with this chemical is one of the major factors that limiting the growth of the market during the forecast period.

The regional analysis of Global Isoparaffin Solvents Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world in terms of market share due to increasing industrialization and high demand for isoparaffin solvents in the

emerging economies such as India and China. Europe is estimated to grow at stable growth rate in the global Isoparaffin Solvents market over the upcoming years. Further, North America is anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 due to high growth in end-user industries in the region.

The major market player included in this report are:

Shell

ExxonMobil Chemical

Idemitsu

Total

Chevron Philips Chemical Company

INEOS

Braskem

Luan Group

RB Products

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

C8

C12

C16

C20

Others

By Application:

Paints & Coatings

Metalworking

Agrochemical Formulation

Polymer

Cleaning  
Personal Care  
Others

By Regions:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016  
Base year – 2017  
Forecast period – 2018 to 2025

Target Audience of the Global Isoparaffin Solvents Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Million)
  - 1.3.1. Isoparaffin Solvents Market, by Type, 2015-2025 (USD Million)
  - 1.3.2. Isoparaffin Solvents Market, by Application, 2015-2025 (USD Million)
  - 1.3.3. Isoparaffin Solvents Market, by Region, 2015-2025 (USD Million)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. ISOPARAFFIN SOLVENTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. ISOPARAFFIN SOLVENTS MARKET DYNAMICS

- 3.1. See Saw Analysis
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. ISOPARAFFIN SOLVENTS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis

- 4.2.1. Political Scenario
- 4.2.2. Economic Scenario
- 4.2.3. Social Scenario
- 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
  - 4.3.1. Supplier
  - 4.3.2. Manufacturers/Service Provider
  - 4.3.3. Distributors
  - 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
  - 4.6.1. Raw Material Cost Analysis
  - 4.6.2. Manufacturing Cost Analysis
  - 4.6.3. Labour Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. ISOPARAFFIN SOLVENTS MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Key Market Players
- 5.4. Isoparaffin Solvents Market, Sub Segment Analysis
  - 5.4.1. C8
    - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 5.4.2. C12
    - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 5.4.3. C16
    - 5.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 5.4.4. C20
    - 5.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 5.4.5. Others
    - 5.4.5.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

## **CHAPTER 6. ISOPARAFFIN SOLVENTS MARKET, BY APPLICATIONS**

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Key Market Players
- 6.4. Isoparaffin Solvents Market, Sub Segment Analysis
  - 6.4.1. Paints & Coatings
    - 6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.2. Metalworking
    - 6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.3. Agrochemical Formulation
    - 6.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.4. Polymer
    - 6.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.5. Cleaning
    - 6.4.5.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.6. Personal Care
    - 6.4.6.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.6.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.7. Others
    - 6.4.7.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 6.4.7.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

## **CHAPTER 7. ISOPARAFFIN SOLVENTS MARKET, BY REGIONAL ANALYSIS**

- 7.1. Isoparaffin Solvents Market, Regional Market Snapshot (2015-2025)
- 7.2. North America Isoparaffin Solvents Market Snapshot
  - 7.2.1. U.S.
    - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.2.2. Canada
    - 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

- 7.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.2.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.3. Europe Isoparaffin Solvents Market Snapshot
  - 7.3.1. U.K.
    - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.2. Germany
    - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.3. France
    - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.4. Rest of Europe
    - 7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.4. Asia Isoparaffin Solvents Market Snapshot
  - 7.4.1. China
    - 7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.2. India
    - 7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.3. Japan
    - 7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.4. Rest of Asia Pacific
    - 7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.5. Latin America Isoparaffin Solvents Market Snapshot
  - 7.5.1. Brazil
    - 7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Million)



- 7.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.5.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.5.2. Mexico
  - 7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 7.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.5.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.6. Rest of The World
  - 7.6.1. South America
    - 7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.6.2. Middle East and Africa
    - 7.6.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Million)

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Company Market Share (Subject to Data Availability)
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Shell
    - 8.3.1.1. Overview
    - 8.3.1.2. Financial (Subject to Data Availability)
    - 8.3.1.3. Summary
    - 8.3.1.4. Recent Developments
  - 8.3.2. ExxonMobil Chemical
  - 8.3.3. Idemitsu
  - 8.3.4. Total
  - 8.3.5. Chevron Philips Chemical Company
  - 8.3.6. INEOS
  - 8.3.7. Braskem
  - 8.3.8. Luan Group
  - 8.3.9. RB Products

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining



9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.1.6. Research Assumption

## I would like to order

Product name: Global Isoparaffin Solvents Market Size study, by Type (C8, C12, C16, C20, Others), by Application (Paints & Coatings, Metalworking, Agrochemical Formulation, Polymer, Cleaning, Personal Care, Others) and Regional Forecasts 2018-2025

Product link: <https://marketpublishers.com/r/GD204BD93FDEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD204BD93FDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970