

Global Isomalt Market Size study, by Nature (Organic, Conventional) by Form (Powder isomalt, Liquid isomalt) by end use industries (Confectionery, Sugar Confectionery, Bakery Products, Breakfast Cereals & Bars, Dairy Products, Frozen Desserts, Beverages, Sports Drink, Meat & Fish Products, Infant Formula, Pharmaceuticals, Oral Care, Others) and Regional Forecasts 2022-2028

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Abstracts

Global Isomalt Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Isomalt is a polyol (specific group of sugar alcohols) which is obtained from the hydrogenation of sugars from sugar cane. Isomalt offers mild sweetness. It is used for less -sugar and no added sugar confectionery products. Growing prevalence of cardiovascular diseases and rising food and beverages sector are key drivers for the growth of Isomalt market. For instance, according to World Health Organization (WHO)in the year 2019, approximately 17.9 million people died from cardiovascular diseases (CVDs) which represents approximately 32% of all global deaths. Also, out of the 17 million premature deaths (under the age of 70) due to noncommunicable diseases in 2019, cardiovascular diseases accounts for approximately 38% death. Also, in September 2021, Archer-Daniels-Midland Company (ADM), an American multinational food processing and commodities trading has introduced a low Sugar Glucose Syrup (RSGS) named SweetRight in the US market. SweetRight combines low-sugar formulas, and also offers a viscosity equivalent to traditional corn syrup. Also, with shifting consumer preferences towards healthy food and increasing disposable income, the adoption & demand for Isomalt is likely to increase the market growth during the



forecast period. However, the presence of other sugar substitutes and high prices of isomalt products, impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Isomalt Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to increasing cases of diabetes and obesity in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as abundance of raw materials and growing prevalence of diabetes in the region would create lucrative growth prospects for the Isomalt market across Asia-Pacific region.

Major market player included in this report are:

BENEO GmbH

Cargill, Inc.

Merck KGaA

Baolingbao Biology Co., Ltd

Akhil Healthcare Pvt Ltd

SINO Food Ingredients (SINOFI)

KF Specialty Ingredients

Wilmar BioEthanol

Deiman SA de CV

Quadra Chemicals Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Nature:

Organic Conventional By Form: Powder isomalt Liquid isomalt By End Use Industries:

Global Isomalt Market Size study, by Nature (Organic, Conventional) by Form (Powder isomalt, Liquid isomalt) b...



Confectionery Sugar Confectionery **Bakery Products Breakfast Cereals & Bars Dairy Products Frozen Desserts Beverages** Sports Drink Meat & Fish Products Infant Formula **Pharmaceuticals Oral Care** Others By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea

RoAPAC Latin America Brazil Mexico

Rest of the World

Furthermore, years considered for the study are as follows:



Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Isomalt Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs) Third-party knowledge providers Investment bankers Investors



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