

# **Global ISO Tank Container Market Size Study, by Transport Mode (Road, Rail, Marine), by Container Type (Multi-compartment Tanks, Lined Tanks, Reefer Tanks, Cryogenic and Gas Tanks, Swap Body Tanks), by End-use Industry (Chemicals, Petrochemicals, Food and Beverage, Pharmaceuticals, Industrial Gas, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global ISO Tank Container Market is valued at approximately USD 244.5 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2024-2034. The international trade landscape is progressively expanding, necessitating cost-effective and efficient solutions for liquid and gas transportation. ISO containers, versatile in their application across multiple sectors, are emerging as a crucial component of this growing demand.

The increasing prevalence of novel tank containers is driven by stringent environmental and safety regulations. Designed and built to adhere to strict international standards for the transportation of hazardous goods, these containers ensure cargo integrity and significantly minimize the risk of spills or accidents. As regulations tighten, organizations are increasingly relying on ISO containers as a dependable and compliant transportation solution. Also, Technological innovations are poised to drive the market's expansion. Advances in tracking systems, materials, and container design have enhanced the efficiency, security, and safety of ISO tank container transportation. For instance, the integration of IoT technology facilitates real-time monitoring of cargo parameters such as temperature, pressure, and location.

Globalization and the optimization of supply chains are major driving forces in the ISO

tank container industry. Businesses seek scalable and versatile transportation options that support just-in-time delivery models and adapt to sector-specific needs. ISO tank containers offer a practical and cost-effective alternative to traditional transportation methods, enabling firms to enhance efficiency and optimize logistics operations.

Sustainability concerns and the emphasis on reducing carbon emissions are also expected to impact market growth. Compared to conventional transportation methods such as drums or barrels, ISO tank containers are inherently more environmentally friendly, using fewer resources and generating less waste. As companies strive to meet sustainability goals and minimize environmental impact, the demand for ISO tank containers is set to rise. Regulatory compliance and safety standards play a critical role in shaping the ISO tank container market. Stringent regulations ensure the safe transportation of hazardous products, requiring manufacturers to adhere to rigorous certification processes. Compliance with these standards is essential for insurance coverage, liability defense, and the overall safety and efficiency of global trade operations. The growing pharmaceutical industry is expected to drive sales of ISO tank containers. The globalization of pharmaceutical supply chains necessitates efficient and reliable transportation solutions. ISO tanks offer secure means of transporting pharmaceutical products, meeting stringent temperature control requirements and reducing risks associated with theft or diversion.

The key regions considered for the Global ISO Tank Container Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the ISO Tank Container Market in terms of revenue. Key factors supporting the growth of the ISO tank container market in North America include increasing chemical and petrochemical exports, stringent environmental regulations favouring safe transportation, rising demand for bulk liquid transportation, advancements in intermodal logistics, and growing food and beverage industry requiring safe and efficient transport of liquid ingredients. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period.

Major market players included in this report are:

Intermodal Tank Transport

Bertschi AG

Bulkhaul Limited

Royal Den Hartogh Logistics

HOYER GmbH

Interflow TCS Ltd.

New Port Tank

Sinochain Logistics Co., Ltd.

Stolt-Nielsen Limited

VTG Tanktainer GmbH

The detailed segments and sub-segment of the market are explained below:

By Transport Mode:

Road

Rail

Marine

By Container Type:

Multi-compartment Tanks

Lined Tanks

Reefer Tanks

Cryogenic and Gas Tanks

Swap Body Tanks

**By End-use Industry:**

Chemicals

Petrochemicals

Food and Beverage

Pharmaceuticals

Industrial Gas

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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