

Global ISO Container Market Size study & Forecast, by Transport Mode (Road, Rail, Marine) by Container Type (Multi-Compartment Tank, Lined Tank, Reefer Tank, Cryogenic & Gas Tanks, Swap Body Tank), by End-use Industry (Chemicals, Petrochemicals, Food & Beverage, Pharmaceuticals, Industrial Gas, Others) and Regional Analysis, 2022-2029

https://marketpublishers.com/r/GE390B2901CFEN.html

Date: April 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE390B2901CFEN

# **Abstracts**

Global ISO Container Market is valued at approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. International Organization for Standardization (ISO) containers are multimodal international containers made to their specifications (ISO). The design of ISO containers considers all from size to the type of steel used in construction to the permitted gross weight. They are made for usage on ships, trains, and trucks. The fundamental goal of an ISO container is to guarantee that it can survive harsh conditions and maintain its structural integrity while being transported by land, rail, or water. Additionally, the ISO regulation guarantees that the containers are of the proper size and strength for safe and even stacking on transportation systems. The surge in demand for highly efficient and superior capacity containers, growing application of remote container management solutions, and rising trade agreements are some prominent factors that are driving the market growth around the world.

The growth of the container shipping industry due to rising containerization and globalization is directly associated with the demand of ISO container in the global market. According to Statista, in 2021, the global shipping container market was estimated to be worth around USD 7.18 billion, which is projected to grow and is likely to reach nearly USD 15.87 by the year 2028. Therefore, these aforementioned factors



are exhibiting a positive influence on market growth. Moreover, the rising inclination towards high cube containers, as well as the increasing use of IoT-based solutions in ISO containers are presenting various lucrative opportunities over the forecasting years. However, the presence of stringent government regulations and high initial investment requirements are challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global ISO Container Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. The Asia Pacific dominated the market in terms of revenue, owing to the high demand for shipping containers, along with the rapid construction of warehouses and distribution centers in the region. Whereas, Europe is expected to grow with the highest CAGR during the forecast period, owing to factors such as growing industrial capabilities, as well as increasing investments to expand its ports and shipping capacity in the market space.

Major market players included in this report are:
Intermodal Tank Transport
Bertschi AG
Bulkhaul Limited
Royal Den Hartogh Logistics
HOYER GmbH
Interflow TCS Ltd.
New Port Tank
Sinochain Logistics Co., Ltd
Stolt-Nielsen Limited
VTG Tanktainer GmbH

## Recent Developments in the Market:

In November 2021, Royal Den Hartogh Logistics announced that the company merged with MUTO Group- an independent logistics service provider for the Korean chemical and petrochemical market. The aim of this strategic initiative is to enlarge the regional presence of both organizations.

In September 2020, Den Hartogh Holding B.V.'s Board of Directors unveiled the acquisition of maximum shares of XT Logistics with the objective of boost Den Hartogh's ability to deliver logistics services for chemicals in China.

In March 2020, Bertschi AG announced that the company partnered with Mapon. Bertschi AG to conduct training and improvement programs to drivers the better quality of their driving and safety of operations.



Global ISO Container Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Transport Mode, Container Type, End-use Industry, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Transport Mode:

Road

Rail

Marine

By Container Type:

Multi-Compartment Tank

Lined Tank

Reefer Tank

Cryogenic & Gas Tanks

Swap Body Tank

By End-use Industry:

Chemicals

Petrochemicals

Food & Beverage

**Pharmaceuticals** 

Industrial Gas



Others	
By Region:	

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

RoLA

Rest of the World



# **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
- 1.2.1. ISO Container Market, by Region, 2019-2029 (USD Million)
- 1.2.2. ISO Container Market, by Transport Mode, 2019-2029 (USD Million)
- 1.2.3. ISO Container Market, by Container Type, 2019-2029 (USD Million)
- 1.2.4. ISO Container Market, by End-use Industry, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL ISO CONTAINER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### CHAPTER 3. GLOBAL ISO CONTAINER MARKET DYNAMICS

- 3.1. ISO Container Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Surge in demand for highly efficient and superior capacity containers
    - 3.1.1.2. Growth of the container shipping industry
  - 3.1.2. Market Challenges
    - 3.1.2.1. Presence stringent of government regulations
    - 3.1.2.2. High initial investment requirement
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising inclination towards high cube containers
    - 3.1.3.2. Increasing use of IoT-based solutions in ISO containers

#### **CHAPTER 4. GLOBAL ISO CONTAINER MARKET INDUSTRY ANALYSIS**

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
- 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## CHAPTER 6. GLOBAL ISO CONTAINER MARKET, BY TRANSPORT MODE

- 6.1. Market Snapshot
- 6.2. Global ISO Container Market by Transport Mode, Performance Potential Analysis
- 6.3. Global ISO Container Market Estimates & Forecasts by Transport Mode 2019-2029 (USD Million)
- 6.4. ISO Container Market, Sub Segment Analysis
  - 6.4.1. Road
  - 6.4.2. Rail
  - 6.4.3. Marine

## CHAPTER 7. GLOBAL ISO CONTAINER MARKET, BY CONTAINER TYPE

- 7.1. Market Snapshot
- 7.2. Global ISO Container Market by Container Type, Performance Potential Analysis
- 7.3. Global ISO Container Market Estimates & Forecasts by Container Type 2019-2029 (USD Million)
- 7.4. ISO Container Market, Sub Segment Analysis



- 7.4.1. Multi-Compartment Tank
- 7.4.2. Lined Tank
- 7.4.3. Reefer Tank
- 7.4.4. Cryogenic & Gas Tanks
- 7.4.5. Swap Body Tank

# CHAPTER 8. GLOBAL ISO CONTAINER MARKET, BY END-USE INDUSTRY

- 8.1. Market Snapshot
- 8.2. Global ISO Container Market by End-use Industry, Performance Potential Analysis
- 8.3. Global ISO Container Market Estimates & Forecasts by End-use Industry 2019-2029 (USD Million)
- 8.4. ISO Container Market, Sub Segment Analysis
  - 8.4.1. Chemicals
  - 8.4.2. Petrochemicals
  - 8.4.3. Food & Beverage
  - 8.4.4. Pharmaceuticals
  - 8.4.5. Industrial Gas
  - 8.4.6. Others

# CHAPTER 9. GLOBAL ISO CONTAINER MARKET, REGIONAL ANALYSIS

- 9.1. ISO Container Market, Regional Market Snapshot
- 9.2. North America ISO Container Market
  - 9.2.1. U.S. ISO Container Market
    - 9.2.1.1. Transport Mode breakdown estimates & forecasts, 2019-2029
    - 9.2.1.2. Container Type breakdown estimates & forecasts, 2019-2029
    - 9.2.1.3. End-use Industry breakdown estimates & forecasts, 2019-2029
  - 9.2.2. Canada ISO Container Market
- 9.3. Europe ISO Container Market Snapshot
  - 9.3.1. U.K. ISO Container Market
  - 9.3.2. Germany ISO Container Market
  - 9.3.3. France ISO Container Market
  - 9.3.4. Spain ISO Container Market
  - 9.3.5. Italy ISO Container Market
  - 9.3.6. Rest of Europe ISO Container Market
- 9.4. Asia-Pacific ISO Container Market Snapshot
  - 9.4.1. China ISO Container Market



- 9.4.2. India ISO Container Market
- 9.4.3. Japan ISO Container Market
- 9.4.4. Australia ISO Container Market
- 9.4.5. South Korea ISO Container Market
- 9.4.6. Rest of Asia Pacific ISO Container Market
- 9.5. Latin America ISO Container Market Snapshot
  - 9.5.1. Brazil ISO Container Market
  - 9.5.2. Mexico ISO Container Market
  - 9.5.3. Rest of Latin America ISO Container Market
- 9.6. Rest of The World ISO Container Market

# **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Intermodal Tank Transport
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Bertschi AG
  - 10.2.3. Bulkhaul Limited
  - 10.2.4. Royal Den Hartogh Logistics
  - 10.2.5. HOYER GmbH
  - 10.2.6. Interflow TCS Ltd.
  - 10.2.7. New Port Tank
  - 10.2.8. Sinochain Logistics Co., Ltd
  - 10.2.9. Stolt-Nielsen Limited
  - 10.2.10. VTG Tanktainer GmbH

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing



- 11.2. Research Attributes
- 11.3. Research Assumption



# **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global ISO Container Market, report scope
- TABLE 2. Global ISO Container Market estimates & forecasts by Region 2019-2029 (USD Million)
- TABLE 3. Global ISO Container Market estimates & forecasts by Transport Mode 2019-2029 (USD Million)
- TABLE 4. Global ISO Container Market estimates & forecasts by Container Type 2019-2029 (USD Million)
- TABLE 5. Global ISO Container Market estimates & forecasts by End-use Industry 2019-2029 (USD Million)
- TABLE 6. Global ISO Container Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 7. Global ISO Container Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 8. Global ISO Container Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 9. Global ISO Container Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 10. Global ISO Container Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 11. Global ISO Container Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 12. Global ISO Container Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 13. Global ISO Container Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 14. Global ISO Container Market by segment, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 15. Global ISO Container Market by region, estimates & forecasts, 2019-2029 (USD Million)
- TABLE 16. U.S. ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 17. U.S. ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 18. U.S. ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 19. Canada ISO Container Market estimates & forecasts, 2019-2029 (USD



## Million)

- TABLE 20. Canada ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 21. Canada ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 22. UK ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 23. UK ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 24. UK ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 25. Germany ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 26. Germany ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 27. Germany ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 28. France ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 29. France ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 30. France ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 31. Italy ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 32. Italy ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 33. Italy ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 34. Spain ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 35. Spain ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 36. Spain ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 37. RoE ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 38. RoE ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 39. RoE ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 40. China ISO Container Market estimates & forecasts, 2019-2029 (USD Million)



- TABLE 41. China ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 42. China ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 43. India ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 44. India ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 45. India ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 46. Japan ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 47. Japan ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 48. Japan ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 49. South Korea ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 50. South Korea ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 51. South Korea ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 52. Australia ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 53. Australia ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 54. Australia ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 55. RoAPAC ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 56. RoAPAC ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 57. RoAPAC ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 58. Brazil ISO Container Market estimates & forecasts, 2019-2029 (USD Million)
- TABLE 59. Brazil ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 60. Brazil ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)
- TABLE 61. Mexico ISO Container Market estimates & forecasts, 2019-2029 (USD



Million)

TABLE 62. Mexico ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA ISO Container Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row ISO Container Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row ISO Container Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global ISO Container Market

TABLE 71. List of primary sources, used in the study of global ISO Container Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global ISO Container Market, research methodology
- FIG 2. Global ISO Container Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global ISO Container Market, key trends 2021
- FIG 5. Global ISO Container Market, growth prospects 2022-2029
- FIG 6. Global ISO Container Market, porters 5 force model
- FIG 7. Global ISO Container Market, pest analysis
- FIG 8. Global ISO Container Market, value chain analysis
- FIG 9. Global ISO Container Market by segment, 2019 & 2029 (USD Million)
- FIG 10. Global ISO Container Market by segment, 2019 & 2029 (USD Million)
- FIG 11. Global ISO Container Market by segment, 2019 & 2029 (USD Million)
- FIG 12. Global ISO Container Market by segment, 2019 & 2029 (USD Million)
- FIG 13. Global ISO Container Market by segment, 2019 & 2029 (USD Million)
- FIG 14. Global ISO Container Market, regional snapshot 2019 & 2029
- FIG 15. North America ISO Container Market 2019 & 2029 (USD Million)
- FIG 16. Europe ISO Container Market 2019 & 2029 (USD Million)
- FIG 17. Asia pacific ISO Container Market 2019 & 2029 (USD Million)
- FIG 18. Latin America ISO Container Market 2019 & 2029 (USD Million)
- FIG 19. Global ISO Container Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## I would like to order

Product name: Global ISO Container Market Size study & Forecast, by Transport Mode (Road, Rail,

Marine) by Container Type (Multi-Compartment Tank, Lined Tank, Reefer Tank, Cryogenic & Gas Tanks, Swap Body Tank), by End-use Industry (Chemicals, Petrochemicals, Food & Beverage, Pharmaceuticals, Industrial Gas, Others) and

Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/GE390B2901CFEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GE390B2901CFEN.html">https://marketpublishers.com/r/GE390B2901CFEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
(	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$