

Global Iron Ore Pellets Market Size Study, by Grade Type (Blast Furnaces, Direct Reduction), by Balling Type (Balling Disc, Balling Drum), by Application Type (Steel Production, Iron-based Chemicals), by Technology Type (Electric Arc Furnaces, Electric Induction Furnaces, Oxygen-based/Blast Furnaces), by Source Type (Hematite, Magnetite, Others), by Pelletizing Process Type (Traveling Grate, Grate Kiln, Others) and Regional Forecasts 2022-2032.

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Abstracts

Global Iron Ore Pellets Market is valued approximately at USD 47.32 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.65% over the forecast period 2024-2032. Iron ore pellets, small spherical balls of iron ore, are pivotal in the steel manufacturing process. Created through the agglomeration of fine iron ore particles, pelletizing involves mixing the ore with additives like bentonite and water to form a pelletized mixture. This mixture is then processed in a pelletizing machine, where it is shaped into balls and hardened through high-temperature processing.

The primary driver of demand for iron ore pellets is the increasing adoption of carbon-free technologies in steel manufacturing. Iron ore pellets serve as a crucial raw material, providing a more efficient and consistent method for introducing iron into blast furnaces compared to traditional iron ore. Their uniform size and composition enhance the efficiency of iron and steel production processes, contributing to the production of high-quality steel. The Global Iron Ore Pellets Market is experiencing robust growth, propelled by several key factors, including the growing adoption of carbon-free technologies in steel manufacturing and the increased demand from the construction

and automotive sectors. However, challenges such as fluctuating raw material prices and stringent environmental regulations could impede market growth.

The Iron Ore Pellets Market is segmented based on grade type, balling type, application type, technology type, source type, and pelletizing process type. The blast furnace segment, holding the largest market share, is expected to remain dominant due to its ability to process large quantities of iron ore pellets and continuous improvements in operational parameters. The balling disc segment leads in balling type, attributed to its quality and ability to produce desired pellet shapes. In terms of application, the steel production segment is dominant, driven by high demand from construction and automotive sectors. By technology, the oxygen-based/blast furnace segment holds the largest share, favored for its superior effectiveness and efficiency. Hematite, as the primary source type, dominates due to its high iron content and global abundance. The grate-kiln process type leads, noted for its lower power consumption.

The key regions considered for the Global Iron Ore Pellets Market study include North America, Europe, Asia Pacific, Latin America, and Rest of the World Regionally, Asia-Pacific is poised to contribute significantly to the market share, driven by rapid industrialization in emerging economies and substantial demand from construction and automotive sectors, especially in India and China. North America and Europe also present substantial market opportunities, supported by technological advancements and infrastructural developments.

Major market player included in this report are:

Anglo American

BHP Billiton

Evraz

Metalloinvest

Cleveland-Cliffs

Bahrain Steel

FERREXPO

Jindal SAW Ltd

LKAB

Meinvest

METALLOINVEST MC LLC

Rio Tinto

Samarco

Tata Steel

Vale

The detailed segments and sub-segment of the market are explained below:

By Grade Type:

Blast Furnaces

Direct Reduction

By Balling Type:

Balling Disc

Balling Drum

By Application Type:

Steel Production

Iron-based Chemicals

By Technology Type:

Electric Arc Furnaces

Electric Induction Furnaces

Oxygen-based/Blast Furnaces

By Source Type:

Hematite

Magnetite

Others

By Pelletizing Process Type:

Traveling Grate

Grate Kiln

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL IRON ORE PELLETS MARKET EXECUTIVE SUMMARY

- 1.1. Global Iron Ore Pellets Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Grade Type
 - 1.3.2. By Balling Type
 - 1.3.3. By Application Type
 - 1.3.4. By Technology Type
 - 1.3.5. By Source Type
 - 1.3.6. By Pelletizing Process Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL IRON ORE PELLETS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL IRON ORE PELLETS MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Growing adoption of carbon-free technologies in steel manufacturing
- 3.1.2. Increased demand from the construction and automotive sectors

3.2. Market Challenges

- 3.2.1. Fluctuating raw material prices
- 3.2.2. Stringent environmental regulations

3.3. Market Opportunities

- 3.3.1. Technological advancements in pelletizing processes
- 3.3.2. Expansion in emerging markets

CHAPTER 4. GLOBAL IRON ORE PELLETS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY GRADE TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Iron Ore Pellets Market: Grade Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Blast Furnaces

5.2.2. Direct Reduction

CHAPTER 6. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY BALLING TYPE 2022-2032

6.1. Segment Dashboard

6.2. Global Iron Ore Pellets Market: Balling Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Balling Disc

6.2.2. Balling Drum

CHAPTER 7. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY APPLICATION TYPE 2022-2032

7.1. Segment Dashboard

7.2. Global Iron Ore Pellets Market: Application Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Steel Production

7.2.2. Iron-based Chemicals

CHAPTER 8. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY TECHNOLOGY TYPE 2022-2032

8.1. Segment Dashboard

8.2. Global Iron Ore Pellets Market: Technology Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Electric Arc Furnaces

8.2.2. Electric Induction Furnaces

8.2.3. Oxygen-based/Blast Furnaces

CHAPTER 9. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY SOURCE TYPE 2022-2032

9.1. Segment Dashboard

9.2. Global Iron Ore Pellets Market: Source Type Revenue Trend Analysis, 2022 &

2032 (USD Billion)

- 9.2.1. Hematite
- 9.2.2. Magnetite
- 9.2.3. Others

CHAPTER 10. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY PELLETIZING PROCESS TYPE 2022-2032

- 10.1. Segment Dashboard
- 10.2. Global Iron Ore Pellets Market: Pelletizing Process Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 10.2.1. Traveling Grate
 - 10.2.2. Grate Kiln
 - 10.2.3. Others

CHAPTER 11. GLOBAL IRON ORE PELLETS MARKET SIZE & FORECASTS BY REGION 2022-2032

- 11.1. North America Iron Ore Pellets Market
 - 11.1.1. U.S. Iron Ore Pellets Market
 - 11.1.1.1. Grade Type breakdown size & forecasts, 2022-2032
 - 11.1.1.2. Balling Type breakdown size & forecasts, 2022-2032
 - 11.1.1.3. Application Type breakdown size & forecasts, 2022-2032
 - 11.1.1.4. Technology Type breakdown size & forecasts, 2022-2032
 - 11.1.1.5. Source Type breakdown size & forecasts, 2022-2032
 - 11.1.1.6. Pelletizing Process Type breakdown size & forecasts, 2022-2032
 - 11.1.2. Canada Iron Ore Pellets Market
 - 11.1.2.1. Grade Type breakdown size & forecasts, 2022-2032
 - 11.1.2.2. Balling Type breakdown size & forecasts, 2022-2032
 - 11.1.2.3. Application Type breakdown size & forecasts, 2022-2032
 - 11.1.2.4. Technology Type breakdown size & forecasts, 2022-2032
 - 11.1.2.5. Source Type breakdown size & forecasts, 2022-2032
 - 11.1.2.6. Pelletizing Process Type breakdown size & forecasts, 2022-2032
- 11.2. Europe Iron Ore Pellets Market
 - 11.2.1. UK Iron Ore Pellets Market
 - 11.2.2. Germany Iron Ore Pellets Market
 - 11.2.3. France Iron Ore Pellets Market
 - 11.2.4. Spain Iron Ore Pellets Market
 - 11.2.5. Italy Iron Ore Pellets Market

- 11.2.6. Rest of Europe Iron Ore Pellets Market
- 11.3. Asia-Pacific Iron Ore Pellets Market
 - 11.3.1. China Iron Ore Pellets Market
 - 11.3.2. India Iron Ore Pellets Market
 - 11.3.3. Japan Iron Ore Pellets Market
 - 11.3.4. Australia Iron Ore Pellets Market
 - 11.3.5. South Korea Iron Ore Pellets Market
 - 11.3.6. Rest of Asia Pacific Iron Ore Pellets Market
- 11.4. Latin America Iron Ore Pellets Market
 - 11.4.1. Brazil Iron Ore Pellets Market
 - 11.4.2. Mexico Iron Ore Pellets Market
 - 11.4.3. Rest of Latin America Iron Ore Pellets Market
- 11.5. Middle East & Africa Iron Ore Pellets Market
 - 11.5.1. Saudi Arabia Iron Ore Pellets Market
 - 11.5.2. South Africa Iron Ore Pellets Market
 - 11.5.3. Rest of Middle East & Africa Iron Ore Pellets Market

CHAPTER 12. COMPETITIVE INTELLIGENCE

- 12.1. Key Company SWOT Analysis
 - 12.1.1. Company
 - 12.1.2. Company
 - 12.1.3. Company
- 12.2. Top Market Strategies
- 12.3. Company Profiles
 - 12.3.1. Anglo American
 - 12.3.1.1. Key Information
 - 12.3.1.2. Overview
 - 12.3.1.3. Financial (Subject to Data Availability)
 - 12.3.1.4. Product Summary
 - 12.3.1.5. Market Strategies
 - 12.3.2. BHP Billiton
 - 12.3.3. Evraz
 - 12.3.4. Metalloinvest
 - 12.3.5. Cleveland-Cliffs
 - 12.3.6. Bahrain Steel
 - 12.3.7. FERREXPO
 - 12.3.8. Jindal SAW Ltd
 - 12.3.9. LKAB

- 12.3.10. Meinvest
- 12.3.11 METALLOINVEST MC LLC
- 12.3.12 Rio Tinto
- 12.3.13 Samarco
- 12.3.14 Tata Steel
- 12.3.15 Vale

CHAPTER 13. RESEARCH PROCESS

- 13.1. Research Process
 - 13.1.1. Data Mining
 - 13.1.2. Analysis
 - 13.1.3. Market Estimation
 - 13.1.4. Validation
 - 13.1.5. Publishing
- 13.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Iron Ore Pellets market, report scope
- TABLE 2. Global Iron Ore Pellets market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Iron Ore Pellets market estimates & forecasts by Grade Type 2022-2032 (USD Billion)
- TABLE 4. Global Iron Ore Pellets market estimates & forecasts by Balling Type 2022-2032 (USD Billion)
- TABLE 5. Global Iron Ore Pellets market estimates & forecasts by Application Type 2022-2032 (USD Billion)
- TABLE 6. Global Iron Ore Pellets market estimates & forecasts by Technology Type 2022-2032 (USD Billion)
- TABLE 7. Global Iron Ore Pellets market estimates & forecasts by Source Type 2022-2032 (USD Billion)
- TABLE 8. Global Iron Ore Pellets market estimates & forecasts by Pelletizing Process Type 2022-2032 (USD Billion)
- TABLE 9. Global Iron Ore Pellets market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Iron Ore Pellets market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. U.S. Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. U.S. Iron Ore Pellets market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 13. Canada Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Canada Iron Ore Pellets market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 15. UK Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. Germany Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. France Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 18. Spain Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 19. Italy Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 20. China Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

Billion)

TABLE 21. India Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 22. Japan Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 23. Australia Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. South Korea Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 25. Brazil Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 26. Mexico Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. Saudi Arabia Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 28. South Africa Iron Ore Pellets market estimates & forecasts, 2022-2032 (USD Billion)

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Iron Ore Pellets market, research methodology
 - FIG 2. Global Iron Ore Pellets market, market estimation techniques
 - FIG 3. Global market size estimates & forecast methods.
 - FIG 4. Global Iron Ore Pellets market, key trends 2023
 - FIG 5. Global Iron Ore Pellets market, growth prospects 2022-2032
 - FIG 6. Global Iron Ore Pellets market, porters 5 force model
 - FIG 7. Global Iron Ore Pellets market, PESTEL analysis
 - FIG 8. Global Iron Ore Pellets market, value chain analysis
 - FIG 9. Global Iron Ore Pellets market by segment, 2022 & 2032 (USD Billion)
 - FIG 10. Global Iron Ore Pellets market by segment, 2022 & 2032 (USD Billion)
 - FIG 11. Global Iron Ore Pellets market by segment, 2022 & 2032 (USD Billion)
 - FIG 12. Global Iron Ore Pellets market by segment, 2022 & 2032 (USD Billion)
 - FIG 13. Global Iron Ore Pellets market by segment, 2022 & 2032 (USD Billion)
 - FIG 14. Global Iron Ore Pellets market, regional snapshot 2022 & 2032
 - FIG 15. North America Iron Ore Pellets market 2022 & 2032 (USD Billion)
 - FIG 16. Europe Iron Ore Pellets market 2022 & 2032 (USD Billion)
 - FIG 17. Asia Pacific Iron Ore Pellets market 2022 & 2032 (USD Billion)
 - FIG 18. Latin America Iron Ore Pellets market 2022 & 2032 (USD Billion)
 - FIG 19. Middle East & Africa Iron Ore Pellets market 2022 & 2032 (USD Billion)
 - FIG 20. Global Iron Ore Pellets market, company market share analysis (2023)
- This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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