

Global Iron Ore Pellets Market Size Study, by Grade Type (Blast Furnaces, Direct Reduction), by Balling Type (Balling Disc, Balling Drum), by Application Type (Steel Production, Iron-based Chemicals), by Technology Type (Electric Arc Furnaces, Electric Induction Furnaces, Oxygen-based/Blast Furnaces), by Source Type (Hematite, Magnetite, Others), by Pelletizing Process Type (Traveling Grate, Grate Kiln, Others) and Regional Forecasts 2022-2032.

<https://marketpublishers.com/r/G370DF58C341EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G370DF58C341EN

Abstracts

Global Iron Ore Pellets Market is valued approximately at USD 47.32 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.65% over the forecast period 2024-2032. Iron ore pellets, small spherical balls of iron ore, are pivotal in the steel manufacturing process. Created through the agglomeration of fine iron ore particles, pelletizing involves mixing the ore with additives like bentonite and water to form a pelletized mixture. This mixture is then processed in a pelletizing machine, where it is shaped into balls and hardened through high-temperature processing.

The primary driver of demand for iron ore pellets is the increasing adoption of carbon-free technologies in steel manufacturing. Iron ore pellets serve as a crucial raw material, providing a more efficient and consistent method for introducing iron into blast furnaces compared to traditional iron ore. Their uniform size and composition enhance the efficiency of iron and steel production processes, contributing to the production of high-quality steel. The Global Iron Ore Pellets Market is experiencing robust growth, propelled by several key factors, including the growing adoption of carbon-free technologies in steel manufacturing and the increased demand from the construction

and automotive sectors. However, challenges such as fluctuating raw material prices and stringent environmental regulations could impede market growth.

The Iron Ore Pellets Market is segmented based on grade type, balling type, application type, technology type, source type, and pelletizing process type. The blast furnace segment, holding the largest market share, is expected to remain dominant due to its ability to process large quantities of iron ore pellets and continuous improvements in operational parameters. The balling disc segment leads in balling type, attributed to its quality and ability to produce desired pellet shapes. In terms of application, the steel production segment is dominant, driven by high demand from construction and automotive sectors. By technology, the oxygen-based/blast furnace segment holds the largest share, favored for its superior effectiveness and efficiency. Hematite, as the primary source type, dominates due to its high iron content and global abundance. The grate-kiln process type leads, noted for its lower power consumption.

The key regions considered for the Global Iron Ore Pellets Market study include North America, Europe, Asia Pacific, Latin America, and Rest of the World Regionally, Asia-Pacific is poised to contribute significantly to the market share, driven by rapid industrialization in emerging economies and substantial demand from construction and automotive sectors, especially in India and China. North America and Europe also present substantial market opportunities, supported by technological advancements and infrastructural developments.

Major market player included in this report are:

Anglo American

BHP Billiton

Evrz

Metalloinvest

Cleveland-Cliffs

Bahrain Steel

FERREXPO

Jindal SAW Ltd

LKAB

Meinvest

METALLOINVEST MC LLC

Rio Tinto

Samarco

Tata Steel

Vale

The detailed segments and sub-segment of the market are explained below:

By Grade Type:

Blast Furnaces

Direct Reduction

By Balling Type:

Balling Disc

Balling Drum

By Application Type:

Steel Production

Iron-based Chemicals

By Technology Type:

Electric Arc Furnaces

Electric Induction Furnaces

Oxygen-based/Blast Furnaces

By Source Type:

Hematite

Magnetite

Others

By Pelletizing Process Type:

Traveling Grate

Grate Kiln

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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