

Global Intravenous Infusion Pumps MarketSize study, byProduct Type(Volumetric Infusion Pumps, Syringe Infusion Pumps, Insulin Infusion Pumps, Enteral Infusion Pumps, Ambulatory Infusion Pumps, Patient-Controlled Analgesia Infusion Pumps, Others), by Disease Indication(Chemotherapy, Diabetes, Gastroenterology, Analgesia/Pain Management, Pediatrics/Neonatology, Hematology, others), and Regional Forecasts 2022-2028

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Abstracts

Global Intravenous Infusion Pumps Market is valued approximately at USD 5 Billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.8% over the forecast period 2022-2028. Intravenous infusion pumps is a kind of infusion pump that are used in clinical settings such as hospitals and nursing homes. These pumps are usually operated by trained operators through programming the rate and the duration of delivery of the fluid by the means of in-built software. The global Intravenous Growing prevalence of chronic diseases and rising demand for ambulatory infusion pumps are key driving forces of Intravenous Infusion Pumps Market . Furthermore, the rising technological advancements in infusion pumpswill provide new opportunities for the global Intravenous Infusion Pumps industry. For instance, according to the study of NCBI the prevalence of cancer has increased drastically, in year 2018 global burden to 18.1 million cases. According to the data of International Diabetes Federation (IDF), in year 2019, around 463 million adults were living with diabetes across the world and this number is anticipated to rise andreach700 million by year 2045. As a result, increase in incidences of chronic diseases such as cancer, diabetes etc, will necessitate the use of more intravenous infusion pumps in treatment of such chronic disease which will serve



as a catalyst for the Intravenous Infusion Pumps industry in the future. However, lack of reimbursement may impede market growth over the forecast period of 2022-2028.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key regions considered for the regional analysis of global Intravenous Infusion Pumps. Thedeveloped medical infrastructure, burden of rising prevalence of chronic diseases, and the advancements in infusion technology makes North America the leading region across the world in terms of market share. Whereas, Asia pacific is also anticipated to exhibit the highest growth rate over the forecast period 2022-2028 due to the growing number of surgical procedures performed, adoption of innovative medical devices, and the presence of major players in the region.

Major market player included in this report are:

Baxter International
B. Braun Melsungen AG
Medtronic
Fresenius Kabi
Smiths Medical
Micrel Medical Devices SA
Boston Scientific corporation
CareFusion Corporation
F. Hoffmann-La Roche Ltd.
Terumo Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

ByProduct Type: Volumetric Infusion Pumps Syringe Infusion Pumps Insulin Infusion Pumps



Enteral Infusion Pumps

Ambulatory Infusion Pumps

Patient-Controlled Analgesia Infusion Pumps

Others

ByDisease Indication:

Chemotherapy,

Diabetes

Gastroenterology

Analgesia/Pain Management

Pediatrics/Neonatology

Hematology

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:



Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Intravenous Infusion PumpsMarket in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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