

Global Intraoral Scanner Market Size study, by Modality (Standalone and Portable), End User (Dental Clinics, Hospitals, and Other End Users) and Regional Forecasts 2022-2028

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Abstracts

Global Intraoral Scanner Market is valued at approximately USD 415.8 million in 2021 and is anticipated to grow with a healthy growth rate of more than 8.7% over the forecast period 2022-2028. Intraoral scanners are computerized tools that take 3-dimensional pictures inside of the mouth. The technology uses high-resolution pictures to show the soft tissues within the mouth in detail. With the creation of virtual replicas of the intraoral region, intraoral scanners produce videos or take pictures. The market growth is driven by key factors such as rise in Dental Disorder and increase in Geriatric Population. For instance, the World Health Organization estimates that over 530 million children suffered tooth decay in their primary teeth, which affected approximately 3.5 billion people worldwide. Furthermore, data on oral health from the World Health Organization (WHO) from 2020 indicate that an estimated 3.5 billion people worldwide suffer from oral diseases. In their primary teeth, more than 530 million children worldwide suffer from dental caries (milk teeth). Additionally, 9% of adults have severe gum disease, according to statistics from the Centers for Disease Control and Prevention (CDC) from December 2020. Around half (46%) of all people aged 30 or older have gum disease overall. according to the October 2020 Borgen Project Additionally, 85% to 90% of adults and 60% to 80% of children have dental tooth decay,. Moreover, rise in development of scanners is the main opportunities to propel the market growth. However, high cost of intraoral scanners and lack of skilled professionals impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Intraoral Scanner Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is



dominating the overall market growth owing to rise in the geriatric population and advanced healthcare infrastructure. However, Asia Pacific projected to be the fastest growing region due to surge in demand for Intraoral Scanners products, availability of advanced healthcare facilities in the region.

Major market players included in this report are:
Guangdong Launca Medical Device Technology Co. Ltd
3M

Carestream Dental LLC

Dentsply Inc.

Densys Ltd

3Shape AS

Condor

Straumann

Planmeca Oy

Align Technology Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Application offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Modality:

Standalone

Portable

By Application:

Dental Clinics

Hospitals

Other End Users

By Region:

North America



Canada
Europe
UK
Germany
France

Spain

U.S.

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Intraoral Scanner Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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