

Global Intraocular Lens Market Size study & Forecast, by Product (Monofocal Intraocular Lens, Multifocal Intraocular Lens, Toric Intraocular Lens, Accommodative Intraocular Lens), by End-use (Hospitals, Ophthalmic Clinics, Ambulatory Surgery Centers, Eye Research Institutes) and Regional Analysis, 2023-2030

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Abstracts

Global Intraocular Lens Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% during the forecast period 2023-2030. Intraocular lens (IOL) is a synthetic lens implanted within the eye during cataract surgery or, in some cases, to correct refractive errors. The lens replaces the eye's natural lens that has become cloudy or opaque due to a cataract or is insufficient for clear vision. The key factors driving the market growth are the growing aging population, the rising prevalence of eye disorders such as cataracts, myopia, hyperopia, and presbyopia, and growing number of surgical procedures, including cataract surgeries and refractive surgeries that are anticipated to support the market growth.

Additionally, the aging global population is a significant factor driving the demand for intraocular lenses. As people age, the prevalence of cataracts and other age-related eye conditions increases, leading to a higher demand for cataract surgeries and intraocular lens implantation. According to World Health Organization (WHO), in 2020, it was expected that aging people around the world accounted for 1 billion, which is projected to reach 1.5 billion by the year 2030 which represents that 1 in 6 people more than 60 years of age. As a result, the increasing aging population is anticipated to influence market growth. Moreover, growing advancements in intraocular lens

technology has led to the development of premium lenses with features such as multifocality, toric correction and increased awareness about the importance of eye health and the availability of advanced surgical procedures are anticipated to create lucrative opportunities for the market over the projected period. However, the high cost of IOLs and lack of reimbursement policies stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Intraocular Lens Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increased awareness about eye health and the availability of advanced surgical procedures, including cataract surgery with IOL implantation, ongoing advancements in intraocular lens technology, such as the development of premium IOLs with advanced features such as multifocality, extended depth and presence of key market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR over the forecast period, owing to factors such as the growing awareness among the population about eye health, available treatments, and enhancement of healthcare facilities and infrastructure in many countries across the Asia Pacific has increased access to eye care services and surgeries, contributing to the growth of the Intraocular Lens Market.

Major market player included in this report are:

Alcon, Inc.

Johnson and Johnson Services, Inc.

Vision Care, Inc.

Bausch & Lomb Incorporated

Carl Zeiss Meditec AG (ZEISS International)

EyeKon Medical, Inc.

Lenstec, Inc.

HumanOptics Holding AG

STAAR Surgical Company

Hoya Corporation

Recent Developments in the Market:

In August 2022, Alcon Inc. finalized a merger agreement with Aerie Pharmaceuticals, Inc., in which Alcon is set to broaden its ophthalmic pharmaceutical portfolio by acquiring Aerie's commercial products.

Global Intraocular Lens Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Monofocal Intraocular Lens

Multifocal Intraocular Lens

Toric Intraocular Lens

Accommodative Intraocular Lens

By End-use:

Hospitals

Ophthalmic Clinics

Ambulatory Surgery Centers

Eye Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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