

Global Intramedullary Nails Market Size study, by Material (Stainless Steel, Titanium), By Product Type (Upper Bone Extremities, Lower Bone Extremities), By Application (Femoral Intramedullary nail, Tibial Intramedullary Nail, Gamma Intramedullary Nail, Others), By End-user (Hospitals, Specialty clinics, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Intramedullary Nails Market is valued approximately at USD 1.02 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.72% over the forecast period 2024-2032. In orthopedic surgery, intramedullary nails are utilized to address long bone fractures in areas like the humerus, tibia, and femur. These nails, inserted into the bone's marrow cavity, serve to stabilize and realign fractured bone fragments, promoting healing and restoring function. Typically made of metals such as titanium or stainless steel, they come in various lengths and diameters to suit different bone sizes and fracture types. Once implanted, intramedullary nails provide internal fixation, supporting the bone and creating favorable conditions for optimal healing. This method is commonly preferred for fractures that are too unstable for traditional casting or external fixation techniques. Intramedullary nailing stands as a pivotal technique in orthopedic fracture management by promoting accelerated healing, minimizing discomfort, and enabling early movement of the affected limb. Manufacturers are focusing on developing intramedullary nails using materials such as titanium alloys, which offer superior strength, biocompatibility, and corrosion resistance compared to traditional materials like stainless steel. These advanced materials offer better implant longevity and also reduce the risk of adverse reactions and complications. Accordingly, the rise in adoption of advanced materials and technologies to enhance surgical outcomes and patient experience is a key trend for the growth of the Global

Intramedullary Nails Market.

The global intramedullary nails market growth is being driven by the key factors such as the rising advantages provided by intramedullary nails plating, the growing availability of a diverse range of intramedullary nails in various sizes, favorable health reimbursement policies, and an increase in the occurrence of birth deformities affecting the femur, humerus, and tibia in children. The increasing prevalence of orthopedic injuries, including fractures of long bones like femur, tibia, and humerus, is a major driving force for the intramedullary nails market. These devices are crucial in stabilizing and promoting healing in such fractures. Furthermore, the rising elderly population is expected to drive the growth of the intramedullary nails market. Additionally, the rising development of intramedullary nails that are compatible with MRI and CT scans is anticipated to further stimulate market growth throughout the forecast period. However, lack of skilled professionals, along with availability of alternative treatment options is anticipated to stifle market growth between 2022 and 2032.

The key regions considered for the global Intramedullary Nails Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America is expected to maintain its leading position in terms of market revenue in the global intramedullary nails market owing to the surge in demand of intramedullary nails, rising instances of orthopedic injuries, and a widespread acceptance of orthopedic implants. Many orthopedic trauma and reconstruction device companies have experienced positive outcomes because of supportive regulatory approvals in the region. For instance, Globus Medical, Inc., a U.S.-based firm, obtained more than eighty-two FDA product approvals. Additionally, increasing collaborations between government bodies and private associations, has significantly contributed to market expansion. For instance, In October 2021, ExsoMed Corporation, a privately held medical device firm located in the United States that specializes in orthopedic solutions for hand surgery, announced that 10,000 metacarpal fractures had been successfully treated with the INnate Intramedullary Threaded Nail. This accomplishment has been made attainable in large part by the INnate nail, which is designed for minimally invasive fixing of metacarpal fractures.

Major market player included in this report are:

B. Braun Melsungen AG (Germany)

Orthofix Holdings, Inc. (United States)

Advanced Orthopaedic Solutions (United States)

Stryker (United States)

Smith+Nephew (United Kingdom)
Aysam Ortopedi & Tibbi Cihazlar (Turkey)
Wright Medical Group N.V. (Netherlands)
Zimmer Biomet (United States)
Johnson & Johnson Inc. (United States)
Pega Medical Inc (Canada)

The detailed segments and sub-segment of the market are explained below:

By Material

Stainless Steel
Titanium

By Product Type

Upper Bone Extremities
Lower Bone Extremities

By Application

Femoral Intramedullary nail
Tibial Intramedullary Nail
Gamma Intramedullary Nail
Others

By End-user

Hospitals
Specialty clinics
Others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL INTRAMEDULLARY NAILS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Global Intramedullary Nails Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Material
 - 2.3.2. By Product Type
 - 2.3.3. By Application
 - 2.3.4. By End-user
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. GLOBAL INTRAMEDULLARY NAILS MARKET DYNAMICS

Global Intramedullary Nails Market Size study, by Material (Stainless Steel, Titanium), By Product Type (Upper...

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. GLOBAL INTRAMEDULLARY NAILS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 5.1. Stainless Steel
- 5.2. Titanium

CHAPTER 6. GLOBAL INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032

- 6.1. Upper Bone Extremities
- 6.2. Lower Bone Extremities

CHAPTER 7. GLOBAL INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

- 7.1. Femoral Intramedullary nail
- 7.2. Tibial Intramedullary Nail
- 7.3. Gamma Intramedullary Nail
- 7.4. Others

CHAPTER 8. GLOBAL INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY END-USER 2022-2032

- 8.1. Hospitals
- 8.2. Specialty clinics
- 8.3. Others

CHAPTER 9. GLOBAL INTRAMEDULLARY NAILS MARKET SIZE & FORECASTS BY REGION 2022-2032

- 9.1. North America Intramedullary Nails Market
 - 9.1.1. U.S. Intramedullary Nails Market
 - 9.1.1.1. Material breakdown size & forecasts, 2022-2032
 - 9.1.1.2. Product Type breakdown size & forecasts, 2022-2032
 - 9.1.1.3. Application breakdown size & forecasts, 2022-2032
 - 9.1.1.4. End-user breakdown size & forecasts, 2022-2032
 - 9.1.2. Canada Intramedullary Nails Market
- 9.2. Europe Intramedullary Nails Market
 - 9.2.1. U.K. Intramedullary Nails Market
 - 9.2.2. Germany Intramedullary Nails Market
 - 9.2.3. France Intramedullary Nails Market
 - 9.2.4. Spain Intramedullary Nails Market
 - 9.2.5. Italy Intramedullary Nails Market
 - 9.2.6. Rest of Europe Intramedullary Nails Market
- 9.3. Asia-Pacific Intramedullary Nails Market
 - 9.3.1. China Intramedullary Nails Market
 - 9.3.2. India Intramedullary Nails Market
 - 9.3.3. Japan Intramedullary Nails Market
 - 9.3.4. Australia Intramedullary Nails Market
 - 9.3.5. South Korea Intramedullary Nails Market

- 9.3.6. Rest of Asia Pacific Intramedullary Nails Market
- 9.4. Latin America Intramedullary Nails Market
 - 9.4.1. Brazil Intramedullary Nails Market
 - 9.4.2. Mexico Intramedullary Nails Market
 - 9.4.3. Rest of Latin America Intramedullary Nails Market
- 9.5. Middle East & Africa Intramedullary Nails Market
 - 9.5.1. Saudi Arabia Intramedullary Nails Market
 - 9.5.2. South Africa Intramedullary Nails Market
 - 9.5.3. Rest of Middle East & Africa Intramedullary Nails Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. B. Braun Melsungen AG (Germany)
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Market Strategies
 - 10.3.2. Orthofix Holdings, Inc. (United States)
 - 10.3.3. Advanced Orthopaedic Solutions (United States)
 - 10.3.4. Stryker (United States)
 - 10.3.5. Smith+Nephew (United Kingdom)
 - 10.3.6. Aysam Ortopedi & Tibbi Cihazlar (Turkey)
 - 10.3.7. Wright Medical Group N.V. (Netherlands)
 - 10.3.8. Zimmer Biomet (United States)
 - 10.3.9. Johnson & Johnson Inc. (United States)
 - 10.3.10. Pega Medical Inc (Canada)

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis

- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Intramedullary Nails Market, report scope
- TABLE 2. Global Intramedullary Nails Market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Intramedullary Nails Market estimates & forecasts by Material 2022-2032 (USD Billion)
- TABLE 4. Global Intramedullary Nails Market estimates & forecasts by Product Type 2022-2032 (USD Billion)
- TABLE 5. Global Intramedullary Nails Market estimates & forecasts by Application 2022-2032 (USD Billion)
- TABLE 6. Global Intramedullary Nails Market estimates & forecasts by End-user 2022-2032 (USD Billion)
- TABLE 7. Global Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Intramedullary Nails Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Intramedullary Nails Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Intramedullary Nails Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Intramedullary Nails Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. Global Intramedullary Nails Market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. Global Intramedullary Nails Market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. U.S. Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 18. U.S. Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. U.S. Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 20. Canada Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 21. Canada Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 22. Canada Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 23. UK Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 24. UK Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 25. UK Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 26. Germany Intramedullary Nails Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 27. Germany Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 28. Germany Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 29. France Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 30. France Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 31. France Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 32. Italy Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 33. Italy Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 34. Italy Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 35. Spain Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 36. Spain Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 37. Spain Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 38. RoE Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD

Billion)

TABLE 39. RoE Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 40. RoE Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 41. China Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 42. China Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 43. China Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 44. India Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 45. India Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 46. India Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 47. Japan Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD
Billion)

TABLE 48. Japan Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 49. Japan Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 50. Australia Intramedullary Nails Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 51. Australia Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 52. Australia Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 53. South Korea Intramedullary Nails Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 54. South Korea Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 55. South Korea Intramedullary Nails Market estimates & forecasts by segment
2022-2032 (USD Billion)

TABLE 56.

TABLE 57. RoAPAC Intramedullary Nails Market estimates & forecasts, 2022-2032
(USD Billion)

TABLE 58. RoAPAC Intramedullary Nails Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 59. RoAPAC Intramedullary Nails Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 60. Brazil Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 61. Brazil Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 62. Brazil Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 63. Mexico Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 64. Mexico Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 65. Mexico Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 66. RoLA Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 67. RoLA Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 68. RoLA Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 69. Saudi Arabia Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 70. Saudi Arabia Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 71. Saudi Arabia Intramedullary Nails Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 72. South Africa Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 73.

TABLE 74. South Africa Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. South Africa Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. RoMEA Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 77. RoMEA Intramedullary Nails Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 78. RoMEA Intramedullary Nails Market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 79. List of secondary sources, used in the study of Global Intramedullary Nails Market.

TABLE 80. List of primary sources, used in the study of Global Intramedullary Nails Market.

TABLE 81. Years considered for the study.

TABLE 82. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Intramedullary Nails Market, research methodology
- FIG 2. Global Intramedullary Nails Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Intramedullary Nails Market, key trends 2023
- FIG 5. Global Intramedullary Nails Market, growth prospects 2022-2032
- FIG 6. Global Intramedullary Nails Market, porters 5 force model
- FIG 7. Global Intramedullary Nails Market, pestel analysis
- FIG 8. Global Intramedullary Nails Market, value chain analysis
- FIG 9. Global Intramedullary Nails Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Intramedullary Nails Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Intramedullary Nails Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Intramedullary Nails Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Intramedullary Nails Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Intramedullary Nails Market, regional snapshot 2022 & 2032
- FIG 15. North America Intramedullary Nails Market 2022 & 2032 (USD Billion)
- FIG 16. Europe Intramedullary Nails Market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Intramedullary Nails Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Intramedullary Nails Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Intramedullary Nails Market 2022 & 2032 (USD Billion)
- FIG 20. Global Intramedullary Nails Market, company market share analysis (2023)

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