

Global Intralogistics Automation Solutions Market Size Study, by Automation Type (In-Built Machinery, Remote Operated), by Equipment (Automated Guided Vehicles, Automated Storage & Retrieval Systems, Autonomous Mobile Robots, Conveyor Systems, Packaging Automation, Palletizing Robots, Racking Systems, Sortation Systems), by Application (Inventory Management, Loading & Unloading, Material Handling, Packaging, Palletizing & Depalletizing, Warehousing), by End-Users (Aerospace & Defense, Automotive, Chemicals, e-Commerce & Retail, Electronics, Food & Beverage, Healthcare & Pharmaceuticals, Logistics & Distribution), and Regional Forecasts 2022-2032

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Abstracts

The Global Intralogistics Automation Solutions Market was valued at approximately USD 26.39 billion in 2023, reflecting a compound annual growth rate (CAGR) of 8.26% over the forecast period 2024-2032. Intralogistics Automation Solutions refer to the integration of automated systems and technologies within warehouses and distribution centers to manage, optimize, and streamline internal logistics processes. These solutions include automated guided vehicles (AGVs), conveyor systems, robotic picking systems, automated storage and retrieval systems (AS/RS), and warehouse management software. Intralogistics automation aims to enhance operational efficiency,

reduce labor costs, increase throughput, and improve accuracy and safety in material handling and inventory management. These solutions enhance operational efficiency, accuracy, and productivity by streamlining processes such as storage, retrieval, sorting, assembly, packaging, and dispatch.

The market for Intralogistics Automation Solutions is experiencing robust growth driven by rise of e-commerce and the need for faster, more efficient order fulfillment are major catalysts, prompting companies to invest in automation to handle increased volume and complexity. Technological advancements in robotics, AI, and IoT are enabling more sophisticated and flexible automation systems, further boosting market expansion. Additionally, the push for sustainability and energy efficiency in logistics operations is driving the adoption of automated solutions that optimize resource usage and reduce waste. Intralogistics automation aims to create a seamless, flexible, and scalable workflow that can adapt to varying demand levels, reduce human error, improve safety, and ultimately drive down operational costs. The exponential growth of e-commerce globally necessitates efficient logistics operations, encouraging businesses to invest in automation technologies. However, challenges such as integrating new technologies with existing systems and high Implementation Costs could stifle the market growth. However, the shift towards fully automated and smart warehouses, driven by AI and data analytics, coupled with a growing emphasis on sustainability and green logistics practices, is expected to create significant growth opportunities.

The key region studied in Global Intralogistics Automation Solutions Market includes North America, Asia Pacific, Europe, Latin America and Middle East and Africa. Europe stands out as the leading region due to its well-established industrial base, advanced technological infrastructure, and strong emphasis on automation and efficiency in logistics operations. The region's focus on Industry 4.0, coupled with significant investments in research and development, has propelled the adoption of intralogistics automation solutions. Key countries such as Germany, France, and the UK are at the forefront, driven by the need to optimize supply chains, reduce operational costs, and enhance productivity. On the other hand, the Asia-Pacific region is the fastest-growing market for intralogistics automation solutions. Rapid industrialization, the expansion of e-commerce, and increasing investments in manufacturing and warehouse automation are fueling this growth. Countries like China, Japan, and India are leading the charge, with China's booming e-commerce sector and substantial investments in smart logistics playing a pivotal role. The region's dynamic economic growth, coupled with a rising focus on enhancing supply chain efficiency and reducing labor costs, is driving the accelerated adoption of intralogistics automation solutions in Asia-Pacific.

Major market players included in this report are:

Conductix-Wampfler GmbH by Delachaux Group SA
CTI Systems S.r.l.
Daifuku Co., Ltd.
De Lage Landen International B.V.
Dematic Group Limited
Falcon Autotech Pvt Ltd.
Festo Oy
Fives Group
Jungheinrich AG
KNAPP AG
KHL Maschinenbau AG
Lenze Gruppe
Linde Material Handling
Mecalux SA
SCIO Automation GmbH

The detailed segments and sub-segment of the market are explained below:

By Automation Type

In-Built Machinery

Remote Operated

By Equipment

Automated Guided Vehicles

Automated Storage & Retrieval Systems

Autonomous Mobile Robots

Conveyor Systems

Packaging Automation

Palletizing Robots

Racking Systems

Sortation Systems

By Application

Inventory Management

Loading & Unloading

Material Handling

Packaging

Palletizing & Depalletizing

Warehousing

By End-Users

Aerospace & Defense
Automotive
Chemicals
e-Commerce & Retail
Electronics
Food & Beverage
Healthcare & Pharmaceuticals
Logistics & Distribution

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE (Rest of Europe)

Asia Pacific
China
India
Japan
Australia & New Zealand
RoAPAC (Rest of Asia Pacific)

Latin America
Brazil
Mexico
Rest of Latin America

Middle East & Africa
Saudi Arabia
South Africa
RoMEA (Rest of Middle East & Africa)

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET EXECUTIVE SUMMARY

- 1.1. Global Intralogistics Automation Solutions Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Automation Type
 - 1.3.2. By Equipment
 - 1.3.3. By Application
 - 1.3.4. By End-Users
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Rising Demand for E-commerce
- 3.1.2. Efficiency in Logistics Operations

3.2. Market Challenges

- 3.2.1. Integration with Existing Systems
- 3.2.2. High Implementation Costs

3.3. Market Opportunities

- 3.3.1. Growth of AI and Data Analytics in Smart Warehouses
- 3.3.2. Emphasis on Sustainability and Green Logistics

CHAPTER 4. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET SIZE & FORECASTS BY AUTOMATION TYPE 2022-2032

5.1. Segment Dashboard

5.2. Global Intralogistics Automation Solutions Market: Automation Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. In-Built Machinery

5.2.2. Remote Operated

CHAPTER 6. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET SIZE & FORECASTS BY EQUIPMENT 2022-2032

6.1. Segment Dashboard

6.2. Global Intralogistics Automation Solutions Market: Equipment Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Automated Guided Vehicles

6.2.2. Automated Storage & Retrieval Systems

6.2.3. Autonomous Mobile Robots

6.2.4. Conveyor Systems

6.2.5. Packaging Automation

6.2.6. Palletizing Robots

6.2.7. Racking Systems

6.2.8. Sortation Systems

CHAPTER 7. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

7.1. Segment Dashboard

7.2. Global Intralogistics Automation Solutions Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Inventory Management

7.2.2. Loading & Unloading

7.2.3. Material Handling

7.2.4. Packaging

7.2.5. Palletizing & Depalletizing

7.2.6. Warehousing

CHAPTER 8. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET SIZE & FORECASTS BY END-USERS 2022-2032

8.1. Segment Dashboard

8.2. Global Intralogistics Automation Solutions Market: End-Users Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 8.2.1. Aerospace & Defense
- 8.2.2. Automotive
- 8.2.3. Chemicals
- 8.2.4. e-Commerce & Retail
- 8.2.5. Electronics
- 8.2.6. Food & Beverage
- 8.2.7. Healthcare & Pharmaceuticals
- 8.2.8. Logistics & Distribution

CHAPTER 9. GLOBAL INTRALOGISTICS AUTOMATION SOLUTIONS MARKET SIZE & FORECASTS BY REGION 2022-2032

- 9.1. North America Intralogistics Automation Solutions Market
 - 9.1.1. U.S. Intralogistics Automation Solutions Market
 - 9.1.2. Canada Intralogistics Automation Solutions Market
- 9.2. Europe Intralogistics Automation Solutions Market
 - 9.2.1. U.K. Intralogistics Automation Solutions Market
 - 9.2.2. Germany Intralogistics Automation Solutions Market
 - 9.2.3. France Intralogistics Automation Solutions Market
 - 9.2.4. Spain Intralogistics Automation Solutions Market
 - 9.2.5. Italy Intralogistics Automation Solutions Market
 - 9.2.6. Rest of Europe Intralogistics Automation Solutions Market
- 9.3. Asia Pacific Intralogistics Automation Solutions Market
 - 9.3.1. China Intralogistics Automation Solutions Market
 - 9.3.2. India Intralogistics Automation Solutions Market
 - 9.3.3. Japan Intralogistics Automation Solutions Market
 - 9.3.4. Australia & New Zealand Intralogistics Automation Solutions Market
 - 9.3.5. Rest of Asia Pacific Intralogistics Automation Solutions Market
- 9.4. Latin America Intralogistics Automation Solutions Market
 - 9.4.1. Brazil Intralogistics Automation Solutions Market
 - 9.4.2. Mexico Intralogistics Automation Solutions Market
 - 9.4.3. Rest of Latin America Intralogistics Automation Solutions Market
- 9.5. Middle East & Africa Intralogistics Automation Solutions Market
 - 9.5.1. Saudi Arabia Intralogistics Automation Solutions Market
 - 9.5.2. South Africa Intralogistics Automation Solutions Market
 - 9.5.3. Rest of Middle East & Africa Intralogistics Automation Solutions Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Key Company SWOT Analysis

10.1.1. Company

10.1.2. Company

10.1.3. Company

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Conductix-Wampfler GmbH by Delachaux Group SA

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. CTI Systems S.r.l.

10.3.3. Daifuku Co., Ltd.

10.3.4. De Lage Landen International B.V.

10.3.5. Dematic Group Limited

10.3.6. Falcon Autotech Pvt Ltd.

10.3.7. Festo Oy

10.3.8. Fives Group

10.3.9. Jungheinrich AG

10.3.10. KNAPP AG

10.3.11. KHL Maschinenbau AG

10.3.12. Lenze Gruppe

10.3.13. Linde Material Handling

10.3.14. Mecalux SA

10.3.15. SCIO Automation GmbH

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Intralogistics Automation Solutions market, report scope

TABLE 2. Global Intralogistics Automation Solutions market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Intralogistics Automation Solutions market estimates & forecasts by Automation Type 2022-2032 (USD Billion)

TABLE 4. Global Intralogistics Automation Solutions market estimates & forecasts by Equipment 2022-2032 (USD Billion)

TABLE 5. Global Intralogistics Automation Solutions market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 6. Global Intralogistics Automation Solutions market estimates & forecasts by End-Users 2022-2032 (USD Billion)

TABLE 7. Global Intralogistics Automation Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Intralogistics Automation Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Intralogistics Automation Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Intralogistics Automation Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Intralogistics Automation Solutions market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Intralogistics Automation Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Intralogistics Automation Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Intralogistics Automation Solutions market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Intralogistics Automation Solutions market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Intralogistics Automation Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Intralogistics Automation Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Intralogistics Automation Solutions market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Intralogistics Automation Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Intralogistics Automation Solutions market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Intralogistics Automation Solutions market, research methodology
- FIG 2. Global Intralogistics Automation Solutions market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Intralogistics Automation Solutions market, key trends 2023
- FIG 5. Global Intralogistics Automation Solutions market, growth prospects 2022-2032
- FIG 6. Global Intralogistics Automation Solutions market, porters 5 force model
- FIG 7. Global Intralogistics Automation Solutions market, PESTEL analysis
- FIG 8. Global Intralogistics Automation Solutions market, value chain analysis
- FIG 9. Global Intralogistics Automation Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Intralogistics Automation Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Intralogistics Automation Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Intralogistics Automation Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Intralogistics Automation Solutions market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Intralogistics Automation Solutions market, regional snapshot 2022 & 2032
- FIG 15. North America Intralogistics Automation Solutions market 2022 & 2032 (USD Billion)
- FIG 16. Europe Intralogistics Automation Solutions market 2022 & 2032 (USD Billion)
- FIG 17. Asia-Pacific Intralogistics Automation Solutions market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Intralogistics Automation Solutions market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Intralogistics Automation Solutions market 2022 & 2032 (USD Billion)
- FIG 20. Global Intralogistics Automation Solutions market, company market share analysis (2023)

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