

# Global Internet Protocol Address Management Market Size Study & Forecast, by Solution Type, Deployment, Functionality, End User, and Regional Forecasts 2025-2035

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## Abstracts

The Global Internet Protocol Address Management (IPAM) Market is valued at approximately USD 2.88 billion in 2024 and is poised to grow at a robust CAGR of 8.18% over the forecast period 2025-2035. In a digitally entangled world where device proliferation, cloud migration, and IoT integration are reshaping enterprise IT landscapes, the role of IP address management has transitioned from a backend function to a strategic infrastructure imperative. IPAM solutions bridge the gap between network visibility, security enforcement, and operational efficiency—allowing businesses to dynamically track, allocate, and configure IP addresses across sprawling hybrid and multi-cloud environments. As global businesses seek to optimize connectivity while safeguarding data traffic, the relevance of sophisticated IPAM systems continues to climb.

Organizations across the board are increasingly shifting towards cloud-based architectures, hybrid models, and microservices frameworks, thereby escalating the need for granular IP resource orchestration. Whether it's handling subnet hierarchies in an enterprise network or ensuring compliance with IPv6 protocols, modern IPAM platforms deliver end-to-end automation that reduces manual intervention and enhances real-time network agility. The rise in virtualization, remote workforces, and endpoint diversity has further amplified the demand for seamless DHCP (Dynamic Host Configuration Protocol), DNS (Domain Name System), and NAT (Network Address Translation) integrations within IPAM suites. Furthermore, as data sovereignty and zero-trust principles become boardroom concerns, IPAM systems equipped with intelligent monitoring and policy controls are being increasingly embraced.

From a geographical standpoint, North America currently dominates the IPAM market, owing to the region's aggressive digital transformation strategies, high cloud adoption rate, and stringent network governance protocols across sectors like BFSI, healthcare, and government. The presence of leading solution vendors and integrators also contributes to the region's leadership status. Meanwhile, the Asia Pacific region is projected to grow at the fastest rate during the forecast period, powered by surging internet penetration, 5G rollouts, and smart city initiatives in countries such as China, India, and South Korea. The European market is witnessing steady growth as enterprises seek to comply with evolving cybersecurity mandates like GDPR, thereby investing in secure and automated IPAM solutions to maintain operational integrity and regulatory alignment.

Major market player included in this report are:

Infoblox Inc.

BT Group plc

BlueCat Networks

Cisco Systems, Inc.

FusionLayer Inc.

Men & Mice

SolarWinds Worldwide LLC

EfficientIP

Nokia Corporation

Hewlett Packard Enterprise Company

Microsoft Corporation

TCPWave Inc.

Apteriks BV

Alcatel-Lucent Enterprise

Siemens AG

## Global Internet Protocol Address Management Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Solution Type:

Software

Hardware

Cloud-Based

By Deployment Type:

On-Premises

Cloud-Based

Hybrid

By End User:

Enterprises

Small and Medium Businesses

Government

By Functionality:

Dynamic Host Configuration Protocol (DHCP)

Network Address Translation (NAT)

Domain Name System (DNS)

By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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