

# **Global Intensive Care Unit Equipment Market Size study&Forecast, by Product (Ventilators, Pulse oximeters, Dialysis Equipment, Others, Beds) by Application (Cardiology, Respiratory, Oncology, Trauma, Others), by End User (Hospitals, Specialty Clinics)and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Intensive Care Unit Equipment Market is valued at approximately USD 6.6 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 3.9% over the forecast period 2022-2029. Intensive Care Unit Equipment are special wards in hospitals with sophisticated monitoring equipment and trained professionals in the healthcare sector to treat and manage severe illnesses of patients. The types of equipment included in ICU are ventilators, respiratory and cardiac support, monitors, and other life support equipment to care for serious patients. The ICU treatment depends on the condition and illness of the patients, they can either be shifted from the emergency room or can be directly sent to ICU. Additionally, increasing incidences of chronic respiratory disorders and the growing geriatric population are driving the demand for Intensive Care Unit (ICU) Equipment.

The increasing incidences of chronic respiratory diseases among the population are driving the need for Intensive Care Unit (ICU) Equipment. Patients' serious conditions and illnesses surge the demand for the ICU for proper care. For instance, in 2007 some 300 million people suffered from asthma. These life-threatening illnesses among the patients lead to ICU care further creating the need for ICU equipment. The growing geriatric population is also a major driver for Intensive Care Unit (ICU) equipment. According to a study by World Health Organization (WHO), the world's ageing population is expected to be doubled over 60 years. India's senior population

has been increasing consistently since 1961. The prevailing diseases among the aging population boost the demand for ICU equipment to be saved from death. Moreover, continuous advancements, formulations, and rising number of hospitals fuel the demand for Intensive Care Unit (ICU) Equipments. However, the high cost of Intensive Care Unit Equipment stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Intensive Care Unit Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market for Intensive care unit equipment owing to the COVID-19 impact. The rise in production and manufacturing of various ICU equipment by companies is surging the market demand of this region. However, the growing geriatric population and prevailing chronic disorders were also the major drivers. Asia-Pacific is anticipated to be the fastest-growing region. Due to the prevalence of chronic diseases and the rising number of hospitals in this region the market for Intensive Care Unit (ICU) was boosted.

Major market player included in this report are:

Medtronic plc

Baxter International Inc.

Getinge AB

B. Braun Melsungen AG

Edwards Lifesciences Corporation

General Electric Company

Invacare Corporation

Medline Industries, Inc.

Koninklijke Philips N.V.,

Nihon Kohden Corporation

Recent Developments in the Market:

In July 2021, a new product launch was announced by Medtronic Plc, a global leader in the medical sector. A Prevail™ drug-coated balloon (DCB) Catheter to treat coronary arteries in patients suffering coronary artery disease (CAD).

In December 2021, Baxter acquired Hillrom and entered into an agreement to expand connected care and medical innovation worldwide. This combination is created to accelerate companies expansions in digital solutions to provide hospital facilities to patients at home.

Global Intensive Care Unit Equipment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Ventilators

Pulse oximeters

Dialysis Equipment

Others

Beds

By Application:

Cardiology

Respiratory

Oncology

Trauma

Others

By End User:

Hospitals

Specialty Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
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Rest of the World

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