

Global Intelligent Platform Management Interface (IPMI) Market Size study & Forecast, by Component (Hardware: Baseboard Management Controller (BMC), Sensors & Controls, Memory Devices, and Software), by End-Use Application, by Vertical, and Regional Forecasts 2025–2035

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Abstracts

The Global Intelligent Platform Management Interface (IPMI) Market is valued approximately at USD 3.97 billion in 2024 and is anticipated to grow at a CAGR of 13.20% over the forecast period 2025–2035. IPMI has become the cornerstone of advanced server management, providing standardized interfaces for monitoring, managing, and recovering systems regardless of the operating system or system state. With the exponential growth of data centers, edge computing, and AI-driven workloads, the demand for robust and efficient hardware-level management has surged. Organizations are increasingly adopting IPMI technology to minimize downtime, reduce operational risks, and enhance infrastructure scalability. The technology enables remote management and diagnostics, which not only simplifies IT administration but also lowers maintenance costs—an advantage particularly valuable in large-scale enterprise and hyperscale data center environments.

The ongoing digital transformation across industries is fueling the rapid expansion of the IPMI market. As enterprises scale their IT infrastructure to accommodate cloud computing, high-performance applications, and big data analytics, the need for real-time monitoring and system optimization is becoming imperative. The growing emphasis on cybersecurity and hardware-level security features has also positioned IPMI as a vital component in ensuring system integrity and regulatory compliance. Furthermore, advancements in next-generation server architecture and the integration of artificial

intelligence for predictive management are accelerating adoption. However, the market faces challenges related to interoperability and security vulnerabilities within legacy systems. Nonetheless, the push toward autonomous data centers and software-defined infrastructure is expected to create significant opportunities for IPMI vendors during the forecast period of 2025–2035.

The detailed segments and sub-segments included in the report are:

By Component:

Hardware

Baseboard Management Controller (BMC)

Sensors & Controls

Memory Devices

Software

By End-Use Application:

Data Centers

Server Management

Storage Management

Networking Devices

Others

By Vertical:

IT & Telecom

BFSI

Healthcare

Manufacturing

Energy & Utilities

Government

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Hardware Components are Expected to Dominate the Market

Among the key components, hardware—particularly the Baseboard Management Controller (BMC)—is projected to dominate the IPMI market over the forecast period. BMCs serve as the foundation of IPMI architecture, enabling administrators to monitor critical parameters such as temperature, voltage, and system health remotely. As data centers evolve toward high-density computing environments, the demand for resilient, energy-efficient, and easily manageable hardware has intensified. The surge in hyperscale deployments, coupled with an increased focus on operational visibility and

power optimization, is strengthening the hardware segment's leadership. Meanwhile, the proliferation of sensors and control devices further enhances system reliability and scalability, supporting the overall growth of this segment across both enterprise and cloud infrastructure landscapes.

Software Segment Leads in Revenue Contribution

While hardware forms the backbone of IPMI systems, the software segment currently contributes the largest share of total market revenue. Software platforms provide critical management functionalities, including system configuration, analytics, and fault management. These solutions enable administrators to automate processes and integrate IPMI data with higher-level management tools such as Data Center Infrastructure Management (DCIM) and AI-driven orchestration systems. The rising demand for centralized control, predictive maintenance, and remote monitoring across geographically distributed data centers has bolstered software adoption globally. Moreover, as organizations pivot toward hybrid and cloud-native architectures, IPMI software is playing an increasingly strategic role in enabling end-to-end infrastructure intelligence, making it the most revenue-generating component in the market.

The key regions considered for the Global Intelligent Platform Management Interface (IPMI) Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. North America dominates the market due to its advanced IT infrastructure, strong presence of hyperscale data centers, and continuous innovation by leading technology firms. The region's commitment to digital transformation across sectors such as cloud computing, fintech, and e-governance has amplified the demand for efficient server management technologies. Asia Pacific, on the other hand, is anticipated to be the fastest-growing market, driven by rapid urbanization, exponential data consumption, and massive investments in IT modernization by countries like China, India, and Japan. Europe follows closely, with increased focus on sustainability and green data centers pushing the adoption of intelligent management solutions. Meanwhile, emerging economies in Latin America and the Middle East & Africa are witnessing rising adoption of IPMI-enabled systems as part of broader efforts to strengthen IT reliability and business continuity.

Major market players included in this report are:

Dell Technologies Inc.

Hewlett Packard Enterprise (HPE)

Intel Corporation

IBM Corporation

Microsoft Corporation

Super Micro Computer, Inc.

Cisco Systems, Inc.

NEC Corporation

ATEN International Co., Ltd.

ASUSTeK Computer Inc.

Fujitsu Limited

Emerson Electric Co.

Lantronix, Inc.

Microchip Technology Inc.

Advantech Co., Ltd.

Global Intelligent Platform Management Interface (IPMI) Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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