

# **Global Integration Security Services Market Size study & Forecast, by Type (Compliance Management, Identity and Access Management, Theft Management, Others), by Deployment Mode (On-Premise, Cloud), by Enterprise Size (Large Enterprise, Small and Medium Enterprise), by Industry Vertical (BFSI, Healthcare, IT and Telecom, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Integration Security Services Market is valued at approximately USD 17.96 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 13.7 % over the forecast period 2023-2030. The Integration Security Services focused on providing comprehensive solutions and services that ensure seamless integration of security measures across various systems, networks, and applications to safeguard against cybersecurity threats. The Integration Security Services Market is expanding because of factors such as, increasing adoption of Electronic Health Record (EHR) and increasing Cloud-Based Services across the industries. Furthermore, the increasing adoption of EHR in healthcare institutions is increasing the demand for integrated security solutions to safeguard patients and institutions. The healthcare industry is actively incorporating security systems such as access control, intrusion detection, and video surveillance to enhance overall security measures.

According to Statista in 2021, global electronic health records (EHR) market was valued at around USD 29 billion in 2020, and it is estimated to exceed USD 47 billion by 2027. As the adoption of cloud-based services rises, the demand for integrated security solutions that safeguard both cloud infrastructure and applications is growing. According

to Statista in 2023, The global market for cloud applications reached a value of USD 133.6 billion in 2021 and is estimated to reach USD 168.6 billion by 2025. Additionally, the cloud system infrastructure services (IaaS) segment is projected to witness a growth rate of 30% in 2023. In addition, the growing demand for Artificial Intelligence (AI) and the rising adoption of the Internet of Things (IoT) would create lucrative growth opportunities. However, the lack of skilled professionals and the high cost of Integration Security Services stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Integration Security Services Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market over the forecast period owing to the strong presence of technology companies, cybersecurity providers, and high digitalization. The region's emphasis on data privacy, regulatory compliance, and the demand for cybersecurity solutions increase the need for integration security services. Asia Pacific is fastest growing region over the forecast period, owing to factors such as rising cybersecurity concerns, a growing IT industry, an expanding e-commerce sector, and government efforts to enhance cybersecurity infrastructure. These factors collectively contribute to the increasing demand for integration security services in the region.

Major market player included in this report are:

Sophos Group plc

Trend Micro, Inc.

Optiv Security India Private Limited

Consultants to Government and Industry Incorporated

Microsoft Corporation

DynTek Inc.

Cisco Systems, Inc.

Symantec Corporation

International Business Machines Corporation

Honeywell International Inc.

#### Recent Developments in the Market:

In February 2022, IBM and Zscaler, a cloud security provider, joined forces to deliver comprehensive security solutions tailored for hybrid cloud environments.

In April 2022, Fortinet un acquired Cybereason, an endpoint detection and response (EDR) company, as part of its strategic plan to enhance its cybersecurity solutions portfolio and expand its market presence.

#### Global Integration Security Services Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Deployment Mode, Enterprise Size, Industry Vertical, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Compliance Management

Identity and Access Management

Theft Management

Others

By Deployment Mode:

On-Premise

Cloud

By Enterprise Size:

Large Enterprise

Small and Medium Enterprise

By Industry Vertical:

BFSI

Healthcare

IT and Telecom

Retail

Energy and Utilities

Manufacturing

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Integration Security Services Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Integration Security Services Market, by Type, 2020-2030 (USD Billion)
  - 1.2.3. Integration Security Services Market, by Deployment Mode, 2020-2030 (USD Billion)
  - 1.2.4. Integration Security Services Market, by Enterprise Size, 2020-2030 (USD Billion)
  - 1.2.5. Integration Security Services Market, by Industry Vertical, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL INTEGRATION SECURITY SERVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL INTEGRATION SECURITY SERVICES MARKET DYNAMICS

- 3.1. Integration Security Services Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing adoption of Electronic Health Record (EHR)
    - 3.1.1.2. Growing Adoption of Cloud-Based Services
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of skilled professionals
    - 3.1.2.2. High Cost of Integration Security Services
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing demand for Artificial Intelligence (AI)

### 3.1.3.2. Rising adoption of the Internet of Things (IoT)

## **CHAPTER 4. GLOBAL INTEGRATION SECURITY SERVICES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL INTEGRATION SECURITY SERVICES MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Integration Security Services Market by Type , Performance - Potential Analysis
- 5.3. Global Integration Security Services Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Integration Security Services Market, Sub Segment Analysis
  - 5.4.1. Compliance Management
  - 5.4.2. Identity and Access Management
  - 5.4.3. Theft Management
  - 5.4.4. Others



## **CHAPTER 6. GLOBAL INTEGRATION SECURITY SERVICES MARKET, BY DEPLOYMENT MODE**

- 6.1. Market Snapshot
- 6.2. Global Integration Security Services Market by Deployment Mode , Performance - Potential Analysis
- 6.3. Global Integration Security Services Market Estimates & Forecasts by Deployment Mode 2020-2030 (USD Billion)
- 6.4. Integration Security Services Market, Sub Segment Analysis
  - 6.4.1. On-Premise
  - 6.4.2. Cloud

## **CHAPTER 7. GLOBAL INTEGRATION SECURITY SERVICES MARKET, BY ENTERPRISE SIZE**

- 7.1. Market Snapshot
- 7.2. Global Integration Security Services Market by Enterprise Size , Performance - Potential Analysis
- 7.3. Global Integration Security Services Market Estimates & Forecasts by Enterprise Size 2020-2030 (USD Billion)
- 7.4. Integration Security Services Market, Sub Segment Analysis
  - 7.4.1. Large Enterprise
  - 7.4.2. Small and Medium Enterprise

## **CHAPTER 8. GLOBAL INTEGRATION SECURITY SERVICES MARKET, BY INDUSTRY VERTICAL**

- 8.1. Market Snapshot
- 8.2. Global Integration Security Services Market by Industry Vertical , Performance - Potential Analysis
- 8.3. Global Integration Security Services Market Estimates & Forecasts by Industry Vertical 2020-2030 (USD Billion)
- 8.4. Integration Security Services Market, Sub Segment Analysis
  - 8.4.1. BFSI
  - 8.4.2. Healthcare
  - 8.4.3. IT and Telecom
  - 8.4.4. Retail
  - 8.4.5. Energy and Utilities
  - 8.4.6. Manufacturing

#### 8.4.7. Others

## **CHAPTER 9. GLOBAL INTEGRATION SECURITY SERVICES MARKET, REGIONAL ANALYSIS**

### 9.1. Top Leading Countries

### 9.2. Top Emerging Countries

### 9.3. Integration Security Services Market, Regional Market Snapshot

### 9.4. North America Integration Security Services Market

#### 9.4.1. U.S. Integration Security Services Market

##### 9.4.1.1. Type breakdown estimates & forecasts, 2020-2030

##### 9.4.1.2. Deployment Mode breakdown estimates & forecasts, 2020-2030

##### 9.4.1.3. Enterprise Size breakdown estimates & forecasts, 2020-2030

##### 9.4.1.4. Industry Vertical breakdown estimates & forecasts, 2020-2030

#### 9.4.2. Canada Integration Security Services Market

### 9.5. Europe Integration Security Services Market Snapshot

#### 9.5.1. U.K. Integration Security Services Market

#### 9.5.2. Germany Integration Security Services Market

#### 9.5.3. France Integration Security Services Market

#### 9.5.4. Spain Integration Security Services Market

#### 9.5.5. Italy Integration Security Services Market

#### 9.5.6. Rest of Europe Integration Security Services Market

### 9.6. Asia-Pacific Integration Security Services Market Snapshot

#### 9.6.1. China Integration Security Services Market

#### 9.6.2. India Integration Security Services Market

#### 9.6.3. Japan Integration Security Services Market

#### 9.6.4. Australia Integration Security Services Market

#### 9.6.5. South Korea Integration Security Services Market

#### 9.6.6. Rest of Asia Pacific Integration Security Services Market

### 9.7. Latin America Integration Security Services Market Snapshot

#### 9.7.1. Brazil Integration Security Services Market

#### 9.7.2. Mexico Integration Security Services Market

### 9.8. Middle East & Africa Integration Security Services Market

#### 9.8.1. Saudi Arabia Integration Security Services Market

#### 9.8.2. South Africa Integration Security Services Market

#### 9.8.3. Rest of Middle East & Africa Integration Security Services Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Sophos Group plc
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Recent Developments
  - 10.3.2. Trend Micro, Inc.
  - 10.3.3. Optiv Security India Private Limited
  - 10.3.4. Consultants to Government and Industry Incorporated
  - 10.3.5. Microsoft Corporation
  - 10.3.6. DynTek Inc.
  - 10.3.7. Cisco Systems, Inc.
  - 10.3.8. Symantec Corporation
  - 10.3.9. International Business Machines Corporation
  - 10.3.10. Honeywell International Inc.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Integration Security Services Market, report scope

TABLE 2. Global Integration Security Services Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Integration Security Services Market estimates & forecasts by Type 2020-2030 (USD Billion)

TABLE 4. Global Integration Security Services Market estimates & forecasts by Deployment Mode 2020-2030 (USD Billion)

TABLE 5. Global Integration Security Services Market estimates & forecasts by Enterprise Size 2020-2030 (USD Billion)

TABLE 6. Global Integration Security Services Market estimates & forecasts by Industry Vertical 2020-2030 (USD Billion)

TABLE 7. Global Integration Security Services Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Integration Security Services Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Integration Security Services Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Integration Security Services Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Integration Security Services Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Integration Security Services Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Integration Security Services Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Integration Security Services Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Integration Security Services Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Integration Security Services Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. Canada Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. Canada Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. UK Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. UK Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. Germany Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. Germany Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. France Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. France Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Italy Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Italy Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. Spain Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. Spain Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Integration Security Services Market estimates & forecasts, 2020-2030

(USD Billion)

TABLE 39. RoE Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. RoE Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. China Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. China Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. India Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. India Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. Japan Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. Japan Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. South Korea Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. South Korea Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. Australia Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. Australia Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. RoAPAC Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. RoAPAC Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Brazil Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Brazil Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. Mexico Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. Mexico Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. RoLA Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoLA Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Integration Security Services Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 69. South Africa Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. RoMEA Integration Security Services Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 71. 12. List of secondary sources, used in the study of global Integration Security Services Market

TABLE 72. 12. List of primary sources, used in the study of global Integration Security Services Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Integration Security Services Market, research methodology
  - FIG 2. Global Integration Security Services Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Integration Security Services Market, key trends 2022
  - FIG 5. Global Integration Security Services Market, growth prospects 2023-2030
  - FIG 6. Global Integration Security Services Market, porters 5 force model
  - FIG 7. Global Integration Security Services Market, pest analysis
  - FIG 8. Global Integration Security Services Market, value chain analysis
  - FIG 9. Global Integration Security Services Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Integration Security Services Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Integration Security Services Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Integration Security Services Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Integration Security Services Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Integration Security Services Market, regional snapshot 2020 & 2030
  - FIG 15. North America Integration Security Services Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Integration Security Services Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Integration Security Services Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Integration Security Services Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Integration Security Services Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable



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