

Global Insulation products Market Size study with COVID-19 impact, by Type (Thermal insulation, Acoustic insulation, Vacuum insulation, and others), by Material (Foamed plastics, fiberglass, mineral wool, and others), by End-use industries (Residential, commercial, industrial) and Regional Forecasts 2020-2027

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Abstracts

Global Insulation products Market is valued approximately USD 54.41 Billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.46% over the forecast period 2020-2027. Insulation refers to the protection of product from extreme conditions. The insulation products are used in various types which includes electrical insulation, heat insulation, sound insulation. The various kinds of insulation used in various end- use industries are blanket batts and rolls, fiber insulation, loose-fill and blown-in and reflective and concrete etc. The home insulation is an essential component to manage the temperature within the room and helps in preventing the room from getting extreme warmn while summer seasons. The global rise in cases of COVID-19 leads to the safety initiatives by government across the globe which limits the growth of market. Government in major economies such as India, United States, China, Germany, and Spain etc. announced lockdown to limit the spread of coronavirus which results in slow down of manufacturing process of essential components used in insulation products. Whereas, the global rise in construction activities is propelling the growth of market over the forecast years. The insulation product plays commendable role in managing temperature of rooms and preserving energy. For instance: as per the National Investment Promotion & Facilitation Agency, the construction industry in India is expected to increase with 5.6% during 2016-20 as compared to 2.9% during 2011-2015. The activity which contributed towards the growing construction sector in



India includes export cargo (10%), highway construction/widening (9.8%), power generation (6.6%), import cargo (5.8%) and cargo at major ports (5.3%). Similarly, construction sector in Germany increased to over USD 571.51 billion in 2016 with 36.4% from over USD 427.84 billion in 2010. In addition, reduction of green-house gas emission is surging the demand for insulation product market. However, lack of awareness is hampering the growth of market over the forecast years.

The regional analysis of global Insulation products Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the reduction in greenhouse gas emission. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rise in construction activities in the region would create lucrative growth prospects for the Insulation products Market across Asia-Pacific region.

Major market player included in this report are:
Avery Dennison Corporation
Trelleborg AB
Owens Corning
3M Company
E. I. Dupont De Nemours and Company
Sika AG
BASF SE
Johns Manville, Inc.
Dunmore Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type: Thermal Insulation

Knuaf Insulation GmbH



Acoustic Insulation Vacuum Insulation Others

By Material:

Foamed Plastics

Fiberglass

Mineral Wool

Others

By End-use industries:

Residential

Commercial Construction

Industrial, HVAC & OEM

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World



Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018 Base year – 2019 Forecast period – 2020 to 2027

Target Audience of the Global Insulation products Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Insulation Product Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Insulation Product Market, by Type, 2018-2027 (USD Billion)
- 1.2.3. Insulation Product Market, by Material, 2018-2027 (USD Billion)
- 1.2.4. Insulation Product Market, by End-use industry, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INSULATION PRODUCT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INSULATION PRODUCT MARKET DYNAMICS

- 3.1. Insulation Product Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL INSULATION PRODUCT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)



- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INSULATION PRODUCT MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Insulation Product Market by Type, Performance Potential Analysis
- 5.3. Global Insulation Product Market Estimates & Forecasts by Type 2017-2027 (USD Billion)
- 5.4. Insulation Product Market, Sub Segment Analysis
 - 5.4.1. Thermal Insulation
 - 5.4.2. Acoustic Insulation
 - 5.4.3. Vacuum Insulation
 - 5.4.4. Others

CHAPTER 6. GLOBAL INSULATION PRODUCT MARKET, BY MATERIAL

- 6.1. Market Snapshot
- 6.2. Global Insulation Product Market by Material, Performance Potential Analysis
- 6.3. Global Insulation Product Market Estimates & Forecasts by Material 2017-2027 (USD Billion)
- 6.4. Insulation Product Market, Sub Segment Analysis
 - 6.4.1. Foamed Plastics
 - 6.4.2. Fiberglass
 - 6.4.3. Mineral Wool
 - 6.4.4. Others

CHAPTER 7. GLOBAL INSULATION PRODUCT MARKET, BY END-USE INDUSTRY

- 7.1. Market Snapshot
- 7.2. Global Insulation Product Market by End-use Industry, Performance Potential Analysis
- 7.3. Global Insulation Product Market Estimates & Forecasts by End-use Industry 2017-2027 (USD Billion)



- 7.4. Insulation Product Market, Sub Segment Analysis
 - 7.4.1. Residential
 - 7.4.2. Commercial Construction
 - 7.4.3. Industrial, HVAC & OEM

CHAPTER 8. GLOBAL INSULATION PRODUCT MARKET, REGIONAL ANALYSIS

- 8.1. Insulation Product Market, Regional Market Snapshot
- 8.2. North America Insulation Product Market
 - 8.2.1. U.S. Insulation Product Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2017-2027
 - 8.2.1.2. Material breakdown estimates & forecasts, 2017-2027
 - 8.2.1.3. End-use industries breakdown estimates & forecasts, 2017-2027
 - 8.2.2. Canada Insulation Product Market
- 8.3. Europe Insulation Product Market Snapshot
 - 8.3.1. U.K. Insulation Product Market
 - 8.3.2. Germany Insulation Product Market
 - 8.3.3. France Insulation Product Market
 - 8.3.4. Spain Insulation Product Market
 - 8.3.5. Italy Insulation Product Market
 - 8.3.6. Rest of Europe Insulation Product Market
- 8.4. Asia-Pacific Insulation Product Market Snapshot
 - 8.4.1. China Insulation Product Market
 - 8.4.2. India Insulation Product Market
 - 8.4.3. Japan Insulation Product Market
 - 8.4.4. Australia Insulation Product Market
 - 8.4.5. South Korea Insulation Product Market
 - 8.4.6. Rest of Asia Pacific Insulation Product Market
- 8.5. Latin America Insulation Product Market Snapshot
 - 8.5.1. Brazil Insulation Product Market
 - 8.5.2. Mexico Insulation Product Market
- 8.6. Rest of The World Insulation Product Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Avery Dennison Corporation
 - 9.2.1.1. Key Information



- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Type Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Trelleborg AB
- 9.2.3. Owens Corning
- 9.2.4. 3M Company
- 9.2.5. E. I. Dupont De Nemours and Company
- 9.2.6. Sika AG
- 9.2.7. BASF SE
- 9.2.8. Johns Manville, Inc.
- 9.2.9. Dunmore Corporation
- 9.2.10. Knuaf Insulation GmbH

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Insulation Product market, report scope

TABLE 2. Global Insulation Product market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Insulation Product market estimates & forecasts by Type 2017-2027 (USD Billion)

TABLE 4. Global Insulation Product market estimates & forecasts by Material 2017-2027 (USD Billion)

TABLE 5. Global Insulation Product market estimates & forecasts by End-use Industries 2017-2027 (USD Billion)

TABLE 6. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)



- TABLE 19. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 20. Global Insulation Product market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 21. Global Insulation Product market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 22. U.S. Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 23. U.S. Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 24. U.S. Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 25. Canada Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 26. Canada Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 27. Canada Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 28. UK Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 29. UK Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 30. UK Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 31. Germany Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 32. Germany Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 33. Germany Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 34. France Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 35. France Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 36. France Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 37. Spain Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 38. Spain Insulation Product market estimates & forecasts by segment



- 2017-2027 (USD Billion)
- TABLE 39. Spain Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 40. Italy Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 41. Italy Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 42. Italy Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 43. ROE Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 44. ROE Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 45. ROE Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 46. China Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 47. China Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 48. China Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 49. India Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 50. India Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 51. India Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 52. Japan Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 53. Japan Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 54. Japan Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 55. Australia Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 56. Australia Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 57. Australia Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)



- TABLE 58. South Korea Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 59. South Korea Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 60. South Korea Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 61. ROPAC Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 62. ROPAC Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 63. ROPAC Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 64. Brazil Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 65. Brazil Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 66. Brazil Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 67. Mexico Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 68. Mexico Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 69. Mexico Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 70. ROLA Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 71. ROLA Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 72. ROLA Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 73. ROW Insulation Product market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 74. ROW Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 75. ROW Insulation Product market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 76. List of secondary sources, used in the study of global Insulation Product market
- TABLE 77. List of primary sources, used in the study of global Insulation Product market



TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered



List Of Figures

LIST OF FIGURES

- FIG 1. Global Insulation Product market, research methodology
- FIG 2. Global Insulation Product market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Insulation Product market, key trends 2019
- FIG 5. Global Insulation Product market, growth prospects 2020-2027
- FIG 6. Global Insulation Product market, porters 5 force model
- FIG 7. Global Insulation Product market, pest analysis
- FIG 8. Global Insulation Product market, value chain analysis
- FIG 9. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Insulation Product market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Insulation Product market, regional snapshot 2017 & 2027
- FIG 18. North America Insulation Product market 2017 & 2027 (USD Billion)
- FIG 19. Europe Insulation Product market 2017 & 2027 (USD Billion)
- FIG 20. Asia Pacific Insulation Product market 2017 & 2027 (USD Billion)
- FIG 21. Latin America Insulation Product market 2017 & 2027 (USD Billion)
- FIG 22. Global Insulation Product market, company market share analysis (2019)

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