

Global Insect Repellent Active Ingredients Market by Type (DEET, Picaridin, IR 3535, P-Methane3,8 DIOL, DEPA), Concentration (Less than 10%, 10% to 50%, More Than 50%), Insect Type (Mosquitoes, Bugs, Ticks, Flies), End Application (Pump spray, Gel, Wet wipes Aerosols, Cream and lotions, Other end applications), Regional Forecasts 2021-2027

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Abstracts

Global Insect Repellent Active Ingredients Market is valued approximately at USD 0.81 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 9% over the forecast period 2021-2027. Insect repellents show promise in eradicating COVID-19 infections from surfaces. A group of scientists from the UK's Defence Science and Technology Laboratory (DSTL) has come to prominence for revealing early study findings that indicate insect repellents can kill the SARS-CoV-2 virus. Because customers are worried about their health and the environment, insect repellent producers are taking advantage of this chance to ensure stable supply chains in retail outlets for convenient product availability. Furthermore, during the forecast period, the increased danger of illnesses such as dengue fever, malaria, chikungunya, Zika virus, and yellow fever is likely to raise demand for insect repellents. Some of the primary causes driving up demand for insect repellents throughout the world include government programmes for disease prevention, greater health awareness among people, and the inexpensive price of these products. For instance, the Indian government launched the National Strategic Plan for Malaria Elimination, for the years 2017 to 2022. Furthermore, the development of numerous initiatives such as Swachh Bharat Abhiyaan, a cleanliness campaign by the Indian government, has ingrained in people a sense of hygiene and cleanliness, which has boosted the market growth in the region. However, high interminable time for active ingredients and product approval may

impede market growth over the forecast period of 2021-2027.

Geographically, North American region dominated the worldwide insect repellent active ingredients market. This is due to an increase in insect infestation, which has risen in tandem with population growth, fast urbanization, and changing weather patterns. As a result, the demand for insect repellent products and services in the North American region has risen. In addition, consumer awareness about health and hygiene concerns has grown, resulting in increasing demand for insect repellent products in North American countries such as Canada and Mexico.

Major market player included in this report are:

S C Johnson & Sons Inc.
BASF SE
MERCK Group
Godrej Group
Spectrum Brands Holdings Inc.
Reckitt Benckiser Group PLC
BUGG Products LLC
Dabur
Henkel AG & Co KGaA
PT Herlina Indah

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

DEET

Picaridin/Icaridin

EBAPP/IR3535

P-methane 3,8-DIOL (PMD)

DEPA

Others type

By Concentration:

Less than 10%

10%-50%

More than 50%

By Insects type:

Mosquitoes

Ticks

Bugs

Flies

Other insect types

By End Application:

Pump spray

Gel

Wet wipes

Aerosols

Cream and lotions

Other end applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Insect Repellent Active Ingredients Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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