

Global Insect Pest Control Market Size study, by Insect Type (Termites, Cockroaches, Bedbugs, Mosquitoes, Flies, Ants, Others), by Application (Commercial & industrial, Residential, Livestock farms, Others), by Control Method (Chemical, Physical, Biological, Others), by Form (Dry, Liquid), and Regional Forecasts 2021-2027

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Abstracts

Global insect pest control market is valued approximately at USD 11.7 billion in 2020 and is anticipated to grow with a healthy growth rate of about 5.1% over the forecast period 2021-2027. Insect pest control refers to the management or regulation of pest, that adversely impacts human activities. Insect pest control can be achieved by applying insecticides when necessary, monitoring the crop, and by growing crops and varieties which are resistant to pests. The global insect pest control market is being driven by increase in instances of insect-borne disease outbreaks and ease of application, availability, and high efficiency of insect pest control products. Furthermore, emergence of biological insect pest control solutions will provide new opportunities for the global insect pest control industry. In addition, market players are developing innovative products in insect pest control. For instance, in 2020, Syngenta Crop Protection launched its new product, Spiropidion to assist farmers to protect crops against pests in an environmentally sustainable and effective manner. Also, in 2018, Mortein launched a new product to tackle the increasing disease threat. Such product development is expected to fuel further innovations in the market. Hence, this is expected to boost the market growth. However, risks associated with storage of insect pest control products may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global insect pest control market is considered for the key

regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America accounts for the largest share in terms of market revenue in the global insect pest control market over the forecast period 2021-2027. Factors such as increasing prevalence of insect-borne diseases in countries such as the United States and Canada, presence of majority of the key market giants across the region, technological developments coupled with product innovations, etc. contribute towards the largest market share of the region in the forecast years.

Major market player included in this report are:

Bayer

BASF

Sumitomo Chemical

Korea Henkel home care Co. Ltd.

FMC Corporation

Syngenta

ADAMA

Rentokil Initial Group

Terminix

Rollins, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Insect Type:

Termites

Cockroaches

Bedbugs

Mosquitoes

Flies

Ants

Others

By Application:

Commercial & industrial

Residential

Livestock farms

Others

By Control Method:

Chemical

Physical

Biological

Others

By Form:

Dry

Liquid

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Insect Pest Control Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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