

Global Infection Prevention Market Size study, by Product Type (Sterilization Equipment, Disinfectors, Others) by Application (Pharmaceuticals companies, Hospitals, Clinics, Other) and Regional Forecasts 2021-2027

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Abstracts

Global Infection Prevention Market is valued approximately USD 43.23 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 3.40% over the forecast period 2021-2027. Infection prevention practices or procedures are used to reduce the risk of bacteria entering the body and cause any harm. These practices are used by every individual, professionals, patients, etc. majorly in health care environment. As mentioned in an article by NCBI, according to US Center for Disease Control and Prevention, each year approximately 1.7 million patients admitted in hospitals gets Hospital-Acquired Infections (HAIs). The patients get these infections while getting treated for other health issues for which they had been admitted. The same article also mentions that approximately 98,000 of 1.7 million patients die as a result of Hospital-Acquired Infection. This fact anticipates the raise in Sterilization and Disinfectant products. Due to the pandemic, governments all over the world are highly active and concerned about the healthcare of their country. For instance, according to the Centers for Disease Control and Prevention, the US government in September 2021 announced an investment of \$2.1 billion to improve infection prevention & control practices for the public and healthcare workers of U.S. This can be a major driver for Global Infection Prevention Market. Geriatric population tends to be more sensitive when it comes to any health-related issue. In a report, United Nations states that the global geriatric population people aged 60 years or above, was 962 million in 2017 and is expected to be doubled by 2050, reaching approximately 2.1 billion. Increasing Geriatric Population is expected to increase the demand for infection prevention products. However, adverse effects of chemical disinfectants, impedes the growth of the



market over the forecast period of 2021-2027. Also, with the increased usage of E-beam sterilization, is likely to increase the market growth during the forecast period.

The regional analysis of Global Infection Prevention Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is a significant region across the world in terms of market share owing to the increasing demand for disinfection & sterilization products. Whereas, Europe is also anticipated to exhibit the highest CAGR over the forecast period 2021-2027. Factors such as rising geriatric population would create lucrative growth prospects for the Infection Prevention Market across Asia-Pacific region.

Major market player included in this report are:

STERIS plc.

Getinge AB

Cantel Medical Corporation

Advanced Sterilization Products

3M Company

Belimed AG

MMM Group

MATACHANA Group

Reckitt Benckiser Group Plc.

Melag

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Sterilization Equipment

Disinfectors

Others

By Application:

Pharmaceuticals Company

Hospitals



Clinics Other

U.S.

UK

Canada Europe

Germany France Spain Italy ROE

By Region: North America

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World
Furthermore, years considered for the study are as follows:
Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027
Target Audience of the Global Infection Prevention Market in Market Study:
Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Global Infection Prevention Market Size study, by Product Type (Sterilization Equipment, Disinfectors, Others)



Investment bankers Investors



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Infection Prevention Market, by Region, 2019-2027 (USD Billion)
- 1.2.2. Infection Prevention Market, by Product type, 2019-2027 (USD Billion)
- 1.2.3. Infection Prevention Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INFECTION PREVENTION MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INFECTION PREVENTION MARKET DYNAMICS

- 3.1. Infection Prevention Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing prevalence of Hospital-Acquired Infections
 - 3.1.1.2. Increasing government investments in healthcare
 - 3.1.1.3. Increasing geriatric population
 - 3.1.2. Market Challenges
 - 3.1.2.1. Adverse effects of chemical disinfectants
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing in usage of E-beam sterilization

CHAPTER 4. GLOBAL INFECTION PREVENTION MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers



- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INFECTION PREVENTION MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Infection Prevention Market by Product type, Performance Potential Analysis
- 5.3. Global Infection Prevention Market Estimates & Forecasts by Product type 2018-2027 (USD Billion)
- 5.4. Infection Prevention Market, Sub Segment Analysis
 - 5.4.1. Sterilization Equipment
 - 5.4.2. Disinfectors
 - 5.4.3. Others

CHAPTER 6. GLOBAL INFECTION PREVENTION MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Infection Prevention Market by Application, Performance Potential Analysis
- 6.3. Global Infection Prevention Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 6.4. Infection Prevention Market, Sub Segment Analysis
 - 6.4.1. Pharmaceuticals Company
 - 6.4.2. Hospitals
 - 6.4.3. Clinics
 - 6.4.4. Others

CHAPTER 7. GLOBAL INFECTION PREVENTION MARKET, REGIONAL ANALYSIS



- 7.1. Infection Prevention Market, Regional Market Snapshot
- 7.2. North America Infection Prevention Market
 - 7.2.1. U.S. Infection Prevention Market
 - 7.2.1.1. Product type breakdown estimates & forecasts, 2018-2027
 - 7.2.1.2. Application breakdown estimates & forecasts, 2018-2027
 - 7.2.2. Canada Infection Prevention Market
- 7.3. Europe Infection Prevention Market Snapshot
 - 7.3.1. U.K. Infection Prevention Market
 - 7.3.2. Germany Infection Prevention Market
 - 7.3.3. France Infection Prevention Market
 - 7.3.4. Spain Infection Prevention Market
 - 7.3.5. Italy Infection Prevention Market
 - 7.3.6. Rest of Europe Infection Prevention Market
- 7.4. Asia-Pacific Infection Prevention Market Snapshot
 - 7.4.1. China Infection Prevention Market
 - 7.4.2. India Infection Prevention Market
 - 7.4.3. Japan Infection Prevention Market
 - 7.4.4. Australia Infection Prevention Market
 - 7.4.5. South Korea Infection Prevention Market
 - 7.4.6. Rest of Asia Pacific Infection Prevention Market
- 7.5. Latin America Infection Prevention Market Snapshot
 - 7.5.1. Brazil Infection Prevention Market
 - 7.5.2. Mexico Infection Prevention Market
- 7.6. Rest of The World Infection Prevention Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. STERIS plc.
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Getinge AB
 - 8.2.3. Cantel Medical Corporation
 - 8.2.4. Advanced Sterilization Products
 - 8.2.5. 3M Company



- 8.2.6. Belimed AG
- 8.2.7. MMM Group
- 8.2.8. MATACHANA Group
- 8.2.9. Reckitt Benckiser Group Plc.
- 8.2.10. Melag

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. Global Infection Prevention Market, report scope
- TABLE 2. Global Infection Prevention Market estimates & forecasts by Region 2018-2027 (USD Billion)
- TABLE 3. Global Infection Prevention Market estimates & forecasts by Product type 2018-2027 (USD Billion)
- TABLE 4. Global Infection Prevention Market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 5. Global Infection Prevention Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 6. Global Infection Prevention Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 7. Global Infection Prevention Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Infection Prevention Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Infection Prevention Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Infection Prevention Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Infection Prevention Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Infection Prevention Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Infection Prevention Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Infection Prevention Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. U.S. Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. U.S. Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 17. U.S. Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 18. Canada Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)



- TABLE 19. Canada Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 20. Canada Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 21. UK Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 22. UK Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 23. UK Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 24. Germany Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 25. Germany Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 26. Germany Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 27. RoE Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 28. RoE Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 29. RoE Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 30. China Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 31. China Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 32. China Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 33. India Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 34. India Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 35. India Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 36. Japan Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 37. Japan Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 38. Japan Infection Prevention Market estimates & forecasts by segment



- 2018-2027 (USD Billion)
- TABLE 39. RoAPAC Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 40. RoAPAC Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 41. RoAPAC Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 42. Brazil Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 43. Brazil Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 44. Brazil Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 45. Mexico Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 46. Mexico Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 47. Mexico Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 48. RoLA Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 49. RoLA Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 50. RoLA Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 51. Row Infection Prevention Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 52. Row Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 53. Row Infection Prevention Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 54. List of secondary sources, used in the study of global Infection Prevention Market
- TABLE 55. List of primary sources, used in the study of global Infection Prevention Market
- TABLE 56. Years considered for the study
- TABLE 57. Exchange rates considered



List Of Figures

LIST OF FIGURES

- FIG 1. Global Infection Prevention Market, research methodology
- FIG 2. Global Infection Prevention Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Infection Prevention Market, key trends 2020
- FIG 5. Global Infection Prevention Market, growth prospects 2021-2027
- FIG 6. Global Infection Prevention Market, porters 5 force model
- FIG 7. Global Infection Prevention Market, pest analysis
- FIG 8. Global Infection Prevention Market, value chain analysis
- FIG 9. Global Infection Prevention Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Infection Prevention Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Infection Prevention Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Infection Prevention Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Infection Prevention Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Infection Prevention Market, regional snapshot 2018 & 2027
- FIG 15. North America Infection Prevention Market 2018 & 2027 (USD Billion)
- FIG 16. Europe Infection Prevention Market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Infection Prevention Market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Infection Prevention Market 2018 & 2027 (USD Billion)
- FIG 19. Global Infection Prevention Market, company market share analysis (2020)



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