

Global Infant Oxygen Mask Market Size Study, by Type (With Operation Window, No Operation Window), by Application (Household, Hospital, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G7A65624CDE1EN.html>

Date: October 2024

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G7A65624CDE1EN

Abstracts

Global Infant Oxygen Mask Market is valued at approximately USD 892.43 million in 2023 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2024-2032. Infant oxygen masks are essential medical devices designed for delivering supplemental oxygen to infants or newborns requiring respiratory support. These masks, made from soft, non-irritating materials to ensure comfort and reduce skin irritation, play a crucial role in medical settings such as hospitals, clinics, and emergency situations. Connected to an oxygen source, such as a portable cylinder or a hospital's central supply, these masks help maintain an infant's respiratory function, particularly in cases involving respiratory distress syndrome (RDS), bronchopulmonary dysplasia (BPD), and other conditions prevalent in premature infants.

The rising incidence of respiratory disorders in infants, driven by factors such as increasing preterm births and the prevalence of conditions like RDS and BPD, is expected to significantly propel the demand for infant oxygen masks. The growing number of preterm births directly correlates with a higher incidence of respiratory complications due to underdeveloped lungs, thereby necessitating the use of oxygen masks for effective respiratory support. Additionally, the frequent occurrence of respiratory infections in infants, including pneumonia and bronchiolitis, further underscores the importance of these devices in early-stage management of respiratory conditions. However, the market's growth is challenged by the stringent regulatory standards imposed by health authorities like the FDA and EMA. These regulations necessitate rigorous compliance with manufacturing, safety, and quality standards, making the process of obtaining regulatory approvals both time-consuming and costly.

On the other hand, advancements in healthcare technology, particularly in the design, materials, and features of infant oxygen masks, present substantial growth opportunities. Enhanced designs that incorporate soft, hypoallergenic materials and ergonomic features are set to improve patient comfort and ensure better fit and seal, crucial for maintaining optimal oxygen delivery. Moreover, the integration of monitoring technologies into these masks, enabling real-time tracking of vital signs and oxygen saturation levels, could revolutionize patient care by providing valuable data to healthcare professionals. These advancements are particularly beneficial in emergency situations and patient transfers, further driving the market demand.

The key regions considered for the global market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the global infant oxygen masks market in 2023, with significant market growth driven by the rising incidence of respiratory disorders among infants in the region. Conditions like bronchiolitis, pneumonia, and respiratory distress syndrome have created a heightened demand for oxygen therapy, thereby increasing the need for infant oxygen masks. The region's advanced healthcare infrastructure, coupled with increased investments in neonatal care facilities, ensures a higher availability of specialized medical equipment, including infant oxygen masks, supporting the regional market growth. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by rapidly growing healthcare infrastructure, coupled with increasing awareness about neonatal care, is fueling demand for these medical devices. Rising incidences of respiratory disorders and preterm births further necessitate advanced oxygen support systems. Additionally, government initiatives to improve maternal and child health, along with rising disposable incomes leading to better healthcare access, are contributing to market growth. The expansion of healthcare facilities and technological advancements in medical equipment also play a crucial role in driving the market growth.

Major market player included in this report are:

DISON Instrument&Meter

Plasti-med

Neokraft Medical

Fanemx

GINEVRI

SS Technomed

GaleMed

Ningbo David Medical Device

B Braun

Medline

The detailed segments and sub-segment of the market are explained below:

By Type:

- With Operation Window
- No Operation Window

By Application:

- Household
- Hospital
- Others

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL INFANT OXYGEN MASK MARKET EXECUTIVE SUMMARY

- 1.1. Global Infant Oxygen Mask Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
 - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL INFANT OXYGEN MASK MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL INFANT OXYGEN MASK MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Rising Incidence of Respiratory Disorders in Infants
- 3.1.2. Increase in Preterm Births
- 3.1.3. Advancements in Healthcare Technology
- 3.2. Market Challenges
 - 3.2.1. Stringent Regulatory Standards
 - 3.2.2. High Costs and Time-Consuming Approvals
- 3.3. Market Opportunities
 - 3.3.1. Technological Innovations in Mask Design
 - 3.3.2. Integration of Monitoring Technologies
 - 3.3.3. Expansion in Emerging Markets

CHAPTER 4. GLOBAL INFANT OXYGEN MASK MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INFANT OXYGEN MASK MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Infant Oxygen Mask Market: Type Revenue Trend Analysis, 2022 & 2032

(USD Million)

5.2.1. With Operation Window

5.2.2. No Operation Window

CHAPTER 6. GLOBAL INFANT OXYGEN MASK MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

6.1. Segment Dashboard

6.2. Global Infant Oxygen Mask Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million)

6.2.1. Household

6.2.2. Hospital

6.2.3. Others

CHAPTER 7. GLOBAL INFANT OXYGEN MASK MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. North America Infant Oxygen Mask Market

7.1.1. U.S. Infant Oxygen Mask Market

7.1.1.1. Type breakdown size & forecasts, 2022-2032

7.1.1.2. Application breakdown size & forecasts, 2022-2032

7.1.2. Canada Infant Oxygen Mask Market

7.2. Europe Infant Oxygen Mask Market

7.2.1. U.K. Infant Oxygen Mask Market

7.2.2. Germany Infant Oxygen Mask Market

7.2.3. France Infant Oxygen Mask Market

7.2.4. Spain Infant Oxygen Mask Market

7.2.5. Italy Infant Oxygen Mask Market

7.2.6. Rest of Europe Infant Oxygen Mask Market

7.3. Asia-Pacific Infant Oxygen Mask Market

7.3.1. China Infant Oxygen Mask Market

7.3.2. India Infant Oxygen Mask Market

7.3.3. Japan Infant Oxygen Mask Market

7.3.4. Australia Infant Oxygen Mask Market

7.3.5. South Korea Infant Oxygen Mask Market

7.3.6. Rest of Asia Pacific Infant Oxygen Mask Market

7.4. Latin America Infant Oxygen Mask Market

7.4.1. Brazil Infant Oxygen Mask Market

7.4.2. Mexico Infant Oxygen Mask Market

- 7.4.3. Rest of Latin America Infant Oxygen Mask Market
- 7.5. Middle East & Africa Infant Oxygen Mask Market
 - 7.5.1. Saudi Arabia Infant Oxygen Mask Market
 - 7.5.2. South Africa Infant Oxygen Mask Market
 - 7.5.3. Rest of Middle East & Africa Infant Oxygen Mask Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. DISON Instrument&Meter
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Plasti-med
 - 8.3.3. Neokraft Medical
 - 8.3.4. Fanemx
 - 8.3.5. GINEVRI
 - 8.3.6. SS Technomed
 - 8.3.7. GaleMed
 - 8.3.8. Ningbo David Medical Device
 - 8.3.9. B Braun
 - 8.3.10. Medline

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Infant Oxygen Mask market, report scope

TABLE 2. Global Infant Oxygen Mask market estimates & forecasts by Region
2022-2032 (USD Million)

TABLE 3. Global Infant Oxygen Mask market estimates & forecasts by Type 2022-2032
(USD Million)

TABLE 4. Global Infant Oxygen Mask market estimates & forecasts by Application
2022-2032 (USD Million)

TABLE 5. Global Infant Oxygen Mask market by segment, estimates & forecasts,
2022-2032 (USD Million)

TABLE 6. Global Infant Oxygen Mask market by region, estimates & forecasts,
2022-2032 (USD Million)

TABLE 7. Global Infant Oxygen Mask market by segment, estimates & forecasts,
2022-2032 (USD Million)

TABLE 8. Global Infant Oxygen Mask market by region, estimates & forecasts,
2022-2032 (USD Million)

TABLE 9. Global Infant Oxygen Mask market by segment, estimates & forecasts,
2022-2032 (USD Million)

TABLE 10. Global Infant Oxygen Mask market by region, estimates & forecasts,
2022-2032 (USD Million)

TABLE 11. Global Infant Oxygen Mask market by segment, estimates & forecasts,
2022-2032 (USD Million)

TABLE 12. Global Infant Oxygen Mask market by region, estimates & forecasts,
2022-2032 (USD Million)

TABLE 13. Global Infant Oxygen Mask market by segment, estimates & forecasts,
2022-2032 (USD Million)

TABLE 14. Global Infant Oxygen Mask market by region, estimates & forecasts,
2022-2032 (USD Million)

TABLE 15. U.S. Infant Oxygen Mask market estimates & forecasts, 2022-2032 (USD
Million)

TABLE 16. U.S. Infant Oxygen Mask market estimates & forecasts by segment
2022-2032 (USD Million)

TABLE 17. U.S. Infant Oxygen Mask market estimates & forecasts by segment
2022-2032 (USD Million)

TABLE 18. Canada Infant Oxygen Mask market estimates & forecasts, 2022-2032
(USD Million)

TABLE 19. Canada Infant Oxygen Mask market estimates & forecasts by segment
2022-2032 (USD Million)

TABLE 20. Canada Infant Oxygen Mask market estimates & forecasts by segment
2022-2032 (USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Infant Oxygen Mask market, research methodology
- FIG 2. Global Infant Oxygen Mask market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Infant Oxygen Mask market, key trends 2023
- FIG 5. Global Infant Oxygen Mask market, growth prospects 2022-2032
- FIG 6. Global Infant Oxygen Mask market, porters 5 force model
- FIG 7. Global Infant Oxygen Mask market, PESTEL analysis
- FIG 8. Global Infant Oxygen Mask market, value chain analysis
- FIG 9. Global Infant Oxygen Mask market by segment, 2022 & 2032 (USD Million)
- FIG 10. Global Infant Oxygen Mask market by segment, 2022 & 2032 (USD Million)
- FIG 11. Global Infant Oxygen Mask market by segment, 2022 & 2032 (USD Million)
- FIG 12. Global Infant Oxygen Mask market by segment, 2022 & 2032 (USD Million)
- FIG 13. Global Infant Oxygen Mask market by segment, 2022 & 2032 (USD Million)
- FIG 14. Global Infant Oxygen Mask market, regional snapshot 2022 & 2032
- FIG 15. North America Infant Oxygen Mask market 2022 & 2032 (USD Million)
- FIG 16. Europe Infant Oxygen Mask market 2022 & 2032 (USD Million)
- FIG 17. Asia pacific Infant Oxygen Mask market 2022 & 2032 (USD Million)
- FIG 18. Latin America Infant Oxygen Mask market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Infant Oxygen Mask market 2022 & 2032 (USD Million)
- FIG 20. Global Infant Oxygen Mask market, company market share analysis (2023)

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