

# **Global Indwelling Catheters Market Size Study by Product (2-way Catheters, 3-way Catheters, 4-way Catheters), by Material (Latex, Silicone), by Indication (Urinary Incontinence, Benign Prostate Hyperplasia, Post-surgical Care, Critical Care), by End-user (Hospitals, Long-term Care Facilities, Others), and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Indwelling Catheters Market was valued at approximately USD 1.21 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.62% over the forecast period 2024-2032. Indwelling catheters are flexible tubes inserted through the urethra into the bladder to facilitate urine drainage in medical settings. These catheters are indispensable for patients unable to urinate independently due to surgery, injury, or medical conditions impacting the bladder or urinary tract. Typically anchored by an inflated balloon in the bladder, indwelling catheters aid in managing urinary retention, incontinence, and various urological issues. Despite their benefits, they necessitate meticulous monitoring to prevent complications such as infections, blockages, and discomfort, emphasizing the importance of proper hygiene and catheter care.

The Global Indwelling Catheters Market is driven by the rising incidence of urinary incontinence and the surge in surgical procedures necessitating the use of indwelling catheters. There is a rising incidence of urinary incontinence, a condition where individuals lose control over their bladder, necessitating the use of indwelling catheters to manage urine flow effectively. In addition, increase in the number of surgical procedures require the use of indwelling catheters to ensure proper urinary drainage during and after the operations. Furthermore, the increasing adoption of antimicrobial coatings to mitigate bacterial proliferation presents lucrative opportunities for companies

within this global landscape. However, lack of skilled professionals and high risk of complications is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Indwelling Catheters Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the dominating among regional market in terms of revenue attributed to the increased prevalence of chronic kidney disease (CKD) and the availability of advanced medical technologies in the region. Furthermore, the Asia Pacific region is poised for considerable market expansion and anticipated to develop at the fastest rate over the forecast period driven by a rising number of patients suffering from acute kidney diseases and disorders in the region.

Major market players in this report included are:

Cardinal Health, Inc.

B. Braun Melsungen AG

Becton, Dickinson, and Company (BD)

Coloplast Corp.

Teleflex Incorporated

Bactiguard

Cook Medical LLC

Medline Industries, Inc.

SunMed

Amsino International, Inc.

Poiesis Medical LLC

The detailed segments and sub-segments of the market are explained below:

## By Product

2-way Catheters

3-way Catheters

4-way Catheters

## By Material

Latex

Silicone

## By Indication

Urinary Incontinence

Benign Prostate Hyperplasia

Post-surgical Care

Critical Care

## By End-user

Hospitals

Long-term Care Facilities

Others

## By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

## Demand side and supply side analysis of the market

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