

# **Global Indwelling Catheters Market Size Study by Product (2-way Catheters, 3-way Catheters, 4-way Catheters), by Material (Latex, Silicone), by Indication (Urinary Incontinence, Benign Prostate Hyperplasia, Post-surgical Care, Critical Care), by End-user (Hospitals, Long-term Care Facilities, Others), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G5791C0BF713EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G5791C0BF713EN

## **Abstracts**

Global Indwelling Catheters Market was valued at approximately USD 1.21 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.62% over the forecast period 2024-2032. Indwelling catheters are flexible tubes inserted through the urethra into the bladder to facilitate urine drainage in medical settings. These catheters are indispensable for patients unable to urinate independently due to surgery, injury, or medical conditions impacting the bladder or urinary tract. Typically anchored by an inflated balloon in the bladder, indwelling catheters aid in managing urinary retention, incontinence, and various urological issues. Despite their benefits, they necessitate meticulous monitoring to prevent complications such as infections, blockages, and discomfort, emphasizing the importance of proper hygiene and catheter care.

The Global Indwelling Catheters Market is driven by the rising incidence of urinary incontinence and the surge in surgical procedures necessitating the use of indwelling catheters. There is a rising incidence of urinary incontinence, a condition where individuals lose control over their bladder, necessitating the use of indwelling catheters to manage urine flow effectively. In addition, increase in the number of surgical procedures require the use of indwelling catheters to ensure proper urinary drainage during and after the operations. Furthermore, the increasing adoption of antimicrobial coatings to mitigate bacterial proliferation presents lucrative opportunities for companies

within this global landscape. However, lack of skilled professionals and high risk of complications is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Indwelling Catheters Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the dominating among regional market in terms of revenue attributed to the increased prevalence of chronic kidney disease (CKD) and the availability of advanced medical technologies in the region. Furthermore, the Asia Pacific region is poised for considerable market expansion and anticipated to develop at the fastest rate over the forecast period driven by a rising number of patients suffering from acute kidney diseases and disorders in the region.

Major market players in this report included are:

Cardinal Health, Inc.

B. Braun Melsungen AG

Becton, Dickinson, and Company (BD)

Coloplast Corp.

Teleflex Incorporated

Bactiguard

Cook Medical LLC

Medline Industries, Inc.

SunMed

Amsino International, Inc.

Poiesis Medical LLC

The detailed segments and sub-segments of the market are explained below:

## By Product

2-way Catheters

3-way Catheters

4-way Catheters

## By Material

Latex

Silicone

## By Indication

Urinary Incontinence

Benign Prostate Hyperplasia

Post-surgical Care

Critical Care

## By End-user

Hospitals

Long-term Care Facilities

Others

## By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL INDWELLING CATHETERS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Indwelling Catheters Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Material
  - 1.3.3. By Indication
  - 1.3.4. By End-user
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL INDWELLING CATHETERS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL INDWELLING CATHETERS MARKET DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Increase in Incidence of Urinary Incontinence
- 3.1.2. Rise in Surgical Procedures
- 3.1.3. Increase in Usage of Antimicrobial Coatings

### **3.2. Market Challenges**

- 3.2.1. Lack of Skilled Professionals
- 3.2.2. High Risk of Complications

### **3.3. Market Opportunities**

- 3.3.1. Expansion into Emerging Markets
- 3.3.2. Technological Advancements in Catheter Design
- 3.3.3. Increasing Focus on Personalized Medicine

## **CHAPTER 4. GLOBAL INDWELLING CATHETERS MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top Investment Opportunity**

### **4.4. Top Winning Strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL INDWELLING CATHETERS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**



### 5.1. Segment Dashboard

### 5.2. Global Indwelling Catheters Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. 2-way Catheters

#### 5.2.2. 3-way Catheters

#### 5.2.3. 4-way Catheters

## **CHAPTER 6. GLOBAL INDWELLING CATHETERS MARKET SIZE & FORECASTS BY MATERIAL 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Indwelling Catheters Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Latex

#### 6.2.2. Silicone

## **CHAPTER 7. GLOBAL INDWELLING CATHETERS MARKET SIZE & FORECASTS BY INDICATION 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Indwelling Catheters Market: Indication Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 7.2.1. Urinary Incontinence

#### 7.2.2. Benign Prostate Hyperplasia

#### 7.2.3. Post-surgical Care

#### 7.2.4. Critical Care

## **CHAPTER 8. GLOBAL INDWELLING CATHETERS MARKET SIZE & FORECASTS BY END-USER 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Indwelling Catheters Market: End-user Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 8.2.1. Hospitals

#### 8.2.2. Long-term Care Facilities

#### 8.2.3. Others

## **CHAPTER 9. GLOBAL INDWELLING CATHETERS MARKET SIZE & FORECASTS**

## **BY REGION 2022-2032**

### **9.1. North America Indwelling Catheters Market**

#### **9.1.1. U.S. Indwelling Catheters Market**

9.1.1.1. Product breakdown size & forecasts, 2022-2032

9.1.1.2. Material breakdown size & forecasts, 2022-2032

9.1.1.3. Indication breakdown size & forecasts, 2022-2032

9.1.1.4. End-user breakdown size & forecasts, 2022-2032

#### **9.1.2. Canada Indwelling Catheters Market**

9.1.2.1. Product breakdown size & forecasts, 2022-2032

9.1.2.2. Material breakdown size & forecasts, 2022-2032

9.1.2.3. Indication breakdown size & forecasts, 2022-2032

9.1.2.4. End-user breakdown size & forecasts, 2022-2032

### **9.2. Europe Indwelling Catheters Market**

#### **9.2.1. U.K. Indwelling Catheters Market**

#### **9.2.2. Germany Indwelling Catheters Market**

#### **9.2.3. France Indwelling Catheters Market**

#### **9.2.4. Spain Indwelling Catheters Market**

#### **9.2.5. Italy Indwelling Catheters Market**

#### **9.2.6. Rest of Europe Indwelling Catheters Market**

### **9.3. Asia-Pacific Indwelling Catheters Market**

#### **9.3.1. China Indwelling Catheters Market**

#### **9.3.2. India Indwelling Catheters Market**

#### **9.3.3. Japan Indwelling Catheters Market**

#### **9.3.4. Australia Indwelling Catheters Market**

#### **9.3.5. South Korea Indwelling Catheters Market**

#### **9.3.6. Rest of Asia Pacific Indwelling Catheters Market**

### **9.4. Latin America Indwelling Catheters Market**

#### **9.4.1. Brazil Indwelling Catheters Market**

#### **9.4.2. Mexico Indwelling Catheters Market**

#### **9.4.3. Rest of Latin America Indwelling Catheters Market**

### **9.5. Middle East & Africa Indwelling Catheters Market**

#### **9.5.1. Saudi Arabia Indwelling Catheters Market**

#### **9.5.2. South Africa Indwelling Catheters Market**

#### **9.5.3. Rest of Middle East & Africa Indwelling Catheters Market**

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

### **10.1. Key Company SWOT Analysis**

- 10.1.1. Company
- 10.1.2. Company
- 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Cardinal Health, Inc.
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. B. Braun Melsungen AG
  - 10.3.3. Becton, Dickinson, and Company (BD)
  - 10.3.4. Coloplast Corp.
  - 10.3.5. Teleflex Incorporated
  - 10.3.6. Bactiguard
  - 10.3.7. Cook Medical LLC
  - 10.3.8. Medline Industries, Inc.
  - 10.3.9. SunMed
  - 10.3.10. Amsino International, Inc.
  - 10.3.11. Poiesis Medical LLC

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Indwelling Catheters Market, Report Scope

TABLE 2. Global Indwelling Catheters Market Estimates & Forecasts by Region  
2022-2032 (USD Billion)

TABLE 3. Global Indwelling Catheters Market Estimates & Forecasts by Product  
2022-2032 (USD Billion)

TABLE 4. Global Indwelling Catheters Market Estimates & Forecasts by Material  
2022-2032 (USD Billion)

TABLE 5. Global Indwelling Catheters Market Estimates & Forecasts by Indication  
2022-2032 (USD Billion)

TABLE 6. Global Indwelling Catheters Market Estimates & Forecasts by End-user  
2022-2032 (USD Billion)

TABLE 7. U.S. Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 8. Canada Indwelling Catheters Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 9. U.K. Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 10. Germany Indwelling Catheters Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 11. France Indwelling Catheters Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 12. Spain Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 13. Italy Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 14. China Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 15. India Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 16. Japan Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD  
Billion)

TABLE 17. Australia Indwelling Catheters Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 18. South Korea Indwelling Catheters Market Estimates & Forecasts, 2022-2032  
(USD Billion)

TABLE 19. Brazil Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 20. Mexico Indwelling Catheters Market Estimates & Forecasts, 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Indwelling Catheters Market, Research Methodology
- FIG 2. Global Indwelling Catheters Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods.
- FIG 4. Global Indwelling Catheters Market, Key Trends 2023
- FIG 5. Global Indwelling Catheters Market, Growth Prospects 2022-2032
- FIG 6. Global Indwelling Catheters Market, Porters 5 Force Model
- FIG 7. Global Indwelling Catheters Market, PESTEL Analysis
- FIG 8. Global Indwelling Catheters Market, Value Chain Analysis
- FIG 9. Global Indwelling Catheters Market by Product, 2022 & 2032 (USD Billion)
- FIG 10. Global Indwelling Catheters Market by Material, 2022 & 2032 (USD Billion)
- FIG 11. Global Indwelling Catheters Market by Indication, 2022 & 2032 (USD Billion)
- FIG 12. Global Indwelling Catheters Market by End-user, 2022 & 2032 (USD Billion)
- FIG 13. Global Indwelling Catheters Market, Regional Snapshot 2022 & 2032
- FIG 14. North America Indwelling Catheters Market 2022 & 2032 (USD Billion)
- FIG 15. Europe Indwelling Catheters Market 2022 & 2032 (USD Billion)
- FIG 16. Asia Pacific Indwelling Catheters Market 2022 & 2032 (USD Billion)
- FIG 17. Latin America Indwelling Catheters Market 2022 & 2032 (USD Billion)
- FIG 18. Middle East & Africa Indwelling Catheters Market 2022 & 2032 (USD Billion)
- FIG 19. Global Indwelling Catheters Market, Company Market Share Analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

## I would like to order

Product name: Global Indwelling Catheters Market Size Study by Product (2-way Catheters, 3-way Catheters, 4-way Catheters), by Material (Latex, Silicone), by Indication (Urinary Incontinence, Benign Prostate Hyperplasia, Post-surgical Care, Critical Care), by End-user (Hospitals, Long-term Care Facilities, Others), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G5791C0BF713EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5791C0BF713EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970