

Global Industrial Valves and Actuators Market Size study & Forecast, by Product (Industrial Valves {Gate Valve, Globe Valve, Ball Valve, Butterfly Valve, Safety Valve, Plug Valve, Others (Diaphragm, Check)}, Industrial Actuators {Linear Actuator, Rotary Actuator}), By System (Mechanical Actuator, Electric Actuator, Pneumatic Actuator, Hydraulic Actuator), By End-use (Oil & Gas, Chemical, Energy & Power, Water & Wastewater, Pulp & Paper, Food & Beverage, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Industrial Valves and Actuators Market is valued approximately at USD 123.63 billion in 2022 and is anticipated to grow with a growth rate of more than 4.14% over the forecast period 2023-2030. Industrial valves and actuators are devices that control the flow of fluids in industrial applications. Valves are used to open, close, or partially obstruct the flow of fluids, while actuators are used to move the valves. There are many different types of industrial valves and actuators, each designed for a specific application. The surging demand from various end-use industries, growing focus on safety and reliability, stringent government regulations, coupled with high demand from various industrial applications are the key factors that are impelling the market growth across the globe.

Additionally, the growing trend of industrial automation is acting as a catalyzing factor for market growth during the estimated period. Automation and process control systems are becoming increasingly prevalent in industrial processes to enhance productivity,

efficiency, and safety. Valves and actuators play a crucial role in automating and controlling various industrial operations, leading to increased demand. According to Statista, in 2020, the industrial automation market accounted for USD 175 billion, which is anticipated to reach USD 265 billion by the year 2025. Thus, these aforementioned factors are propelling the growth of the Industrial Valves and Actuators Market at a considerable rate. Moreover, the surge adoption of novel technologies, as well as increasing focus on developing valves and actuators for harsh environments present various lucrative opportunities over the forecast years. However, the fluctuating raw material prices and environmental concerns are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Industrial Valves and Actuators Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the growing focus on safety and reliability, rising technological advancements, and growing applications in range of industries. Whereas, Asia Pacific is the fastest growing region over the forecast years. The growing industrialization, increasing industrial automation in emerging economies, as well as stringent government regulations are significantly propelling the market demand across the region.

Major market players included in this report are:

ABB Ltd.
Alfa Laval
AVK Holding A/S
Camtech Manufacturing FZCO
Curtiss-Wright Corporation
Delta Pacific Supplies, Inc.
Eaton Corporation
Emerson Electric Co.
Festo AG & Co. KG
Flowserve Corporation

Recent Developments in the Market:

In December 2022, Emerson announced the launch of the ASCO Series 209 proportional flow control valves, which present the highest standards of pressure ratings, precision, flow characteristics, and energy efficiency that are available in a purpose-built, compact architecture. Series 209 valves enables users to accurately

regulate the flow of fluid in multiple devices with this combination of size and performance, which necessitates better performance that are found in the medical equipment, food and beverage, and heating, ventilation and air conditioning (HVAC) industries.

Global Industrial Valves and Actuators Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, System, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Industrial Valves

Gate Valve

Globe Valve

Ball Valve

Butterfly Valve

Safety Valve

Plug Valve

Others (Diaphragm, Check)

Industrial Actuators

Linear Actuator

Rotary Actuator

By System:

Mechanical Actuator

Electric Actuator

Pneumatic Actuator

Hydraulic Actuator

By End-use:

Oil & Gas

Chemical

Energy & Power

Water & Wastewater

Pulp & Paper

Food & Beverage

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Industrial Valves and Actuators Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Industrial Valves and Actuators Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3. Industrial Valves and Actuators Market, by System, 2020-2030 (USD Billion)
 - 1.2.4. Industrial Valves and Actuators Market, by End-use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET DYNAMICS

- 3.1. Industrial Valves and Actuators Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Stringent government regulations
 - 3.1.1.2. Growing trend of industrial automation
 - 3.1.2. Market Challenges
 - 3.1.2.1. Fluctuating raw material prices
 - 3.1.2.2. Environmental concerns
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Surge adoption of novel technologies
 - 3.1.3.2. Increasing focus on developing valves and actuators for harsh environments

CHAPTER 4. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET:

Global Industrial Valves and Actuators Market Size study & Forecast, by Product (Industrial Valves {Gate Valve...

INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Industrial Valves and Actuators Market by Product, Performance - Potential Analysis
- 5.3. Global Industrial Valves and Actuators Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Industrial Valves and Actuators Market, Sub Segment Analysis
 - 5.4.1. Industrial Valves
 - 5.4.1.1. Gate Valve
 - 5.4.1.2. Globe Valve
 - 5.4.1.3. Ball Valve
 - 5.4.1.4. Butterfly Valve
 - 5.4.1.5. Safety Valve
 - 5.4.1.6. Plug Valve

- 5.4.1.7. Others (Diaphragm, Check)
- 5.4.2. Industrial Actuators
 - 5.4.2.1. Linear Actuator
 - 5.4.2.2. Rotary Actuator

CHAPTER 6. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET, BY SYSTEM

- 6.1. Market Snapshot
- 6.2. Global Industrial Valves and Actuators Market by System, Performance - Potential Analysis
- 6.3. Global Industrial Valves and Actuators Market Estimates & Forecasts by System 2020-2030 (USD Billion)
- 6.4. Industrial Valves and Actuators Market, Sub Segment Analysis
 - 6.4.1. Mechanical Actuator
 - 6.4.2. Electric Actuator
 - 6.4.3. Pneumatic Actuator
 - 6.4.4. Hydraulic Actuator

CHAPTER 7. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET, BY END-USE

- 7.1. Market Snapshot
- 7.2. Global Industrial Valves and Actuators Market by End-use, Performance - Potential Analysis
- 7.3. Global Industrial Valves and Actuators Market Estimates & Forecasts by End-use 2020-2030 (USD Billion)
- 7.4. Industrial Valves and Actuators Market, Sub Segment Analysis
 - 7.4.1. Oil & Gas
 - 7.4.2. Chemical
 - 7.4.3. Energy & Power
 - 7.4.4. Water & Wastewater
 - 7.4.5. Pulp & Paper
 - 7.4.6. Food & Beverage
 - 7.4.7. Others

CHAPTER 8. GLOBAL INDUSTRIAL VALVES AND ACTUATORS MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Industrial Valves and Actuators Market, Regional Market Snapshot
- 8.4. North America Industrial Valves and Actuators Market
 - 8.4.1. U.S. Industrial Valves and Actuators Market
 - 8.4.1.1. Product breakdown estimates & forecasts, 2020-2030
 - 8.4.1.2. System breakdown estimates & forecasts, 2020-2030
 - 8.4.1.3. End-use breakdown estimates & forecasts, 2020-2030
 - 8.4.2. Canada Industrial Valves and Actuators Market
- 8.5. Europe Industrial Valves and Actuators Market Snapshot
 - 8.5.1. U.K. Industrial Valves and Actuators Market
 - 8.5.2. Germany Industrial Valves and Actuators Market
 - 8.5.3. France Industrial Valves and Actuators Market
 - 8.5.4. Spain Industrial Valves and Actuators Market
 - 8.5.5. Italy Industrial Valves and Actuators Market
 - 8.5.6. Rest of Europe Industrial Valves and Actuators Market
- 8.6. Asia-Pacific Industrial Valves and Actuators Market Snapshot
 - 8.6.1. China Industrial Valves and Actuators Market
 - 8.6.2. India Industrial Valves and Actuators Market
 - 8.6.3. Japan Industrial Valves and Actuators Market
 - 8.6.4. Australia Industrial Valves and Actuators Market
 - 8.6.5. South Korea Industrial Valves and Actuators Market
 - 8.6.6. Rest of Asia Pacific Industrial Valves and Actuators Market
- 8.7. Latin America Industrial Valves and Actuators Market Snapshot
 - 8.7.1. Brazil Industrial Valves and Actuators Market
 - 8.7.2. Mexico Industrial Valves and Actuators Market
- 8.8. Middle East & Africa Industrial Valves and Actuators Market
 - 8.8.1. Saudi Arabia Industrial Valves and Actuators Market
 - 8.8.2. South Africa Industrial Valves and Actuators Market
 - 8.8.3. Rest of Middle East & Africa Industrial Valves and Actuators Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles

- 9.3.1. ABB Ltd.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
- 9.3.2. Alfa Laval
- 9.3.3. AVK Holding A/S
- 9.3.4. Camtech Manufacturing FZCO
- 9.3.5. Curtiss-Wright Corporation
- 9.3.6. Delta Pacific Supplies, Inc.
- 9.3.7. Eaton Corporation
- 9.3.8. Emerson Electric Co.
- 9.3.9. Festo AG & Co. KG
- 9.3.10. Flowserve Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Industrial Valves and Actuators Market, report scope

TABLE 2. Global Industrial Valves and Actuators Market estimates & forecasts by region 2020-2030 (USD Billion)

TABLE 3. Global Industrial Valves and Actuators Market estimates & forecasts by Product 2020-2030 (USD Billion)

TABLE 4. Global Industrial Valves and Actuators Market estimates & forecasts by System 2020-2030 (USD Billion)

TABLE 5. Global Industrial Valves and Actuators Market estimates & forecasts by End-use 2020-2030 (USD Billion)

TABLE 6. Global Industrial Valves and Actuators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Industrial Valves and Actuators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Industrial Valves and Actuators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Industrial Valves and Actuators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Industrial Valves and Actuators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Industrial Valves and Actuators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Industrial Valves and Actuators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Industrial Valves and Actuators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Industrial Valves and Actuators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Industrial Valves and Actuators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. U.S. Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. Canada Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. Canada Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Industrial Valves and Actuators Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. RoE Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)

- TABLE 58. Brazil Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 59. Brazil Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 60. Brazil Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 61. Mexico Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 62. Mexico Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 63. Mexico Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 64. RoLA Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 65. RoLA Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 66. RoLA Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 67. Saudi Arabia Industrial Valves and Actuators Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 68. South Africa Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 69. RoMEA Industrial Valves and Actuators Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 70. List of secondary sources, used in the study of global Industrial Valves and Actuators Market
- TABLE 71. List of primary sources, used in the study of global Industrial Valves and Actuators Market
- TABLE 72. Years considered for the study
- TABLE 73. Exchange rates considered
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Industrial Valves and Actuators Market, research methodology
- FIG 2. Global Industrial Valves and Actuators Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Industrial Valves and Actuators Market, key trends 2022
- FIG 5. Global Industrial Valves and Actuators Market, growth prospects 2023-2030
- FIG 6. Global Industrial Valves and Actuators Market, porters 5 force model
- FIG 7. Global Industrial Valves and Actuators Market, pest analysis
- FIG 8. Global Industrial Valves and Actuators Market, value chain analysis
- FIG 9. Global Industrial Valves and Actuators Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Industrial Valves and Actuators Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Industrial Valves and Actuators Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Industrial Valves and Actuators Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Industrial Valves and Actuators Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Industrial Valves and Actuators Market, regional snapshot 2020 & 2030
- FIG 15. North America Industrial Valves and Actuators Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Industrial Valves and Actuators Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Industrial Valves and Actuators Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Industrial Valves and Actuators Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Industrial Valves and Actuators Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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