

Global Industrial Tubes Market Size study, by Type (Structural Tubes, Heat Exchanger Tubes, Process Pipes, Hydraulic & Instrumentation Tubes, Mechanical Tubes, Others), by Materials (Carbon Steel, Stainless Steel, Alloy Steel, Non-Steel and Brass), by Manufacturing Methods (Welded and Seamless), by End-User and Regional Forecasts 2018-2025

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Abstracts

Global Industrial Tubes Market is valued approximately USD 456.2 billion in 2017 and is anticipated to grow with a healthy growth rate of more than 5.6 % over the forecast period 2018-2025. The Industrial Tubes Market is continuously growing across the world over the coming years. The main factors responsible for stimulating the growth are the rising demand of these tubes across various end-user industries. Further increasing demand of energy and thus the production activities is boosting the market growth in forecast years. For instance, according to International Energy Agency, 2018, energy demand is expected to grow by 25% in 2040 that would initiate the production and hence the demand of industrial pipes would increase in upcoming years. However, strict government regulations for set-up of new industries in various countries and volatility in raw material prices may hinder the market growth during the forecast period.

The regional analysis of global industrial tubes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to rapidly growing energy sector. Europe also contributes a satisfactory growth in the global industrial tubes market due to growth observed in end-user industries. Asia-Pacific is also anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 due to increasing energy consumption in developing countries such as India

China and Japan.

The major market player included in this report are:

Tata Steel

Nippon Steel & Sumitomo Metal Corporation

Vallourec S.A.

Tenaris

Sandvik AB

United States Steel Corporation

Tubacex

Benteler

AK Tube LLC

Aperam

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Structural Tubes

Heat Exchanger Tubes

Process Pipes

Hydraulic & Instrumentation Tubes

Mechanical Tubes

Others

By Materials:

Carbon Steel

Stainless Steel

Alloy Steel

Non-Steel

Brass

By Manufacturing Methods:

Welded

Seamless

By End-User Industry:

Construction Industry

Oil & Gas and Petrochemical Industry

Automotive Industry

Chemical

Mechanical & Engineering Industry

Others

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Global Industrial Tubes Market Size study, by Type (Structural Tubes, Heat Exchanger Tubes, Process Pipes, Hyd...

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Industrial Tubes Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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