

Global Industrial Starches Market Size study, by Source (Corn, Wheat, Cassava, Potato, Other Sources), by Type (Native, Starch Derivatives and Sweeteners), by End user (Food, Feed, Paper Industry, Pharmaceutical Industry, Other Applications) and Regional Forecasts 2021-2027

<https://marketpublishers.com/r/G24A2553C487EN.html>

Date: July 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G24A2553C487EN

Abstracts

Global Industrial Starches Market is valued at approximately USD 55.4 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.73 % over the forecast period 2021-2027. Industrial starch is made from a variety of natural sources, including wheat, corn, cassava, potato, and others. In the paper business, industrial starch is widely employed in the manufacturing and coating processes. The global industrial starch market is being driven by the fast growth of the food and food processing industries. They are employed in the food industry's manufacturing process to make a wide range of items. The global industrial starch market is expected to rise due to an increase in the use of industrial starch as adhesives in consumer items and the packaging industry. The industrial starch market is predicted to develop due to the rising trend of biofuels and biomaterials, as well as the usage of starch in this industry. With a production of 366.6 million metric tonnes in 2018-2019, the United States was the world's top producer of maize, which is used in a variety of applications, including the manufacturing of starch. Tate & Lyle announced a range of non-GMO products in January 2020, including starches made from country dent corn for use in jelly confections and processed cheese for texture enhancement. In comparison to the previous year, wheat production in the United States increased by 63 percent in 2019. However, high R&D costs may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Industrial Starches Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World (ROW). North America is the leading region across the world in terms of market share due to increasing sales of industrial starches in the region. Whereas Europe is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027 due to increasing demand for processed food across the region.

Major market player included in this report are:

Cargill Incorporated
Archer Daniels Midland Company
Ingredion Incorporated
Tate & Lyle PLC
Agrana Beteiligungs AG
Kent Nutrition Group Inc
Roquette Freres
The Tereos Group
Cooperatie Koninklijke Cosun UA
Altia PLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Corn
Wheat
Cassava
Potato
Other Sources

By Type:

Native
Starch Derivatives and Sweeteners

By End user:

Food
Feed
Paper Industry
Pharmaceutical Industry
Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19

Base year – 2019-2020

Forecast period – 2021 to 2027.

Target Audience of the Global Industrial Starches Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Industrial Starches Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Industrial Starches Market, by Source, 2019-2027 (USD Billion)
 - 1.2.3. Industrial Starches Market, by Type, 2019-2027 (USD Billion)
 - 1.2.4. Industrial Starches Market, by End user, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INDUSTRIAL STARCHES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INDUSTRIAL STARCHES MARKET DYNAMICS

- 3.1. Industrial Starches Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growth in demand for convenience food
 - 3.1.1.2. Multiple functionalities of starch, starch derivatives, and sweeteners across end-user industries
 - 3.1.2. Market Restraint
 - 3.1.2.1. High R&D costs
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rise in the potential of alternate sources of starch such as cassava

CHAPTER 4. GLOBAL INDUSTRIAL STARCHES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INDUSTRIAL STARCHES MARKET, BY SOURCE

- 5.1. Market Snapshot
- 5.2. Global Industrial Starches Market by Source , Performance - Potential Analysis
- 5.3. Global Industrial Starches Market Estimates & Forecasts by Source 2018-2027 (USD Billion)
- 5.4. Industrial Starches Market, Sub Segment Analysis
 - 5.4.1. Corn
 - 5.4.2. Wheat
 - 5.4.3. Cassava
 - 5.4.4. Potato
 - 5.4.5. Other Sources

CHAPTER 6. GLOBAL INDUSTRIAL STARCHES MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Industrial Starches Market by Type, Performance - Potential Analysis
- 6.3. Global Industrial Starches Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 6.4. Industrial Starches Market, Sub Segment Analysis
 - 6.4.1. Native
 - 6.4.2. Starch Derivatives and Sweeteners

CHAPTER 7. GLOBAL INDUSTRIAL STARCHES MARKET, BY END USER

- 7.1. Market Snapshot
- 7.2. Global Industrial Starches Market by End user, Performance - Potential Analysis
- 7.3. Global Industrial Starches Market Estimates & Forecasts by End user 2018-2027 (USD Billion)
- 7.4. Industrial Starches Market, Sub Segment Analysis
 - 7.4.1. Food
 - 7.4.2. Feed
 - 7.4.3. Paper Industry
 - 7.4.4. Pharmaceutical Industry
 - 7.4.5. Other Applications

CHAPTER 8. GLOBAL INDUSTRIAL STARCHES MARKET, REGIONAL ANALYSIS

- 8.1. Industrial Starches Market, Regional Market Snapshot
- 8.2. North America Industrial Starches Market
 - 8.2.1. U.S. Industrial Starches Market
 - 8.2.1.1. Source breakdown estimates & forecasts, 2018-2027
 - 8.2.1.2. Type breakdown estimates & forecasts, 2018-2027
 - 8.2.1.3. End user breakdown estimates & forecasts, 2018-2027
 - 8.2.2. Canada Industrial Starches Market
- 8.3. Europe Industrial Starches Market Snapshot
 - 8.3.1. U.K. Industrial Starches Market
 - 8.3.2. Germany Industrial Starches Market
 - 8.3.3. France Industrial Starches Market
 - 8.3.4. Spain Industrial Starches Market
 - 8.3.5. Italy Industrial Starches Market
 - 8.3.6. Rest of Europe Industrial Starches Market
- 8.4. Asia-Pacific Industrial Starches Market Snapshot
 - 8.4.1. China Industrial Starches Market
 - 8.4.2. India Industrial Starches Market
 - 8.4.3. Japan Industrial Starches Market
 - 8.4.4. Australia Industrial Starches Market
 - 8.4.5. South Korea Industrial Starches Market
 - 8.4.6. Rest of Asia Pacific Industrial Starches Market
- 8.5. Latin America Industrial Starches Market Snapshot
 - 8.5.1. Brazil Industrial Starches Market
 - 8.5.2. Mexico Industrial Starches Market
- 8.6. Rest of The World Industrial Starches Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Cargill Incorporated
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Archer Daniels Midland Company
 - 9.2.3. Ingredion Incorporated
 - 9.2.4. Tate & Lyle PLC
 - 9.2.5. Agrana Beteiligungs AG
 - 9.2.6. Kent Nutrition Group Inc
 - 9.2.7. Roquette Freres
 - 9.2.8. The Tereos Group
 - 9.2.9. Cooperatie Koninklijke Cosun UA
 - 9.2.10. Altia PLC

CHAPTER 10. RESEARCH TYPE

- 10.1. Research Type
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Industrial Starches Market, report scope

TABLE 2. Global Industrial Starches Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Industrial Starches Market estimates & forecasts by Source 2018-2027 (USD Billion)

TABLE 4. Global Industrial Starches Market estimates & forecasts by Type 2018-2027 (USD Billion)

TABLE 5. Global Industrial Starches Market estimates & forecasts by End user 2018-2027 (USD Billion)

TABLE 6. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Industrial Starches Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Industrial Starches Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. U.S. Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. U.S. Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Canada Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. Canada Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Canada Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. UK Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. UK Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. UK Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. Germany Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. Germany Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Germany Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. France Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. France Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. France Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Spain Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. Spain Industrial Starches Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. Spain Industrial Starches Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Italy Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. Italy Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Italy Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. ROE Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. ROE Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. ROE Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. China Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. China Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. China Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. India Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. India Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. India Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Japan Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Japan Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Japan Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Australia Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 56. Australia Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 57. Australia Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. South Korea Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 59. South Korea Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 60. South Korea Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 61. ROPAC Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 62. ROPAC Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 63. ROPAC Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 64. Brazil Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 65. Brazil Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 66. Brazil Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 67. Mexico Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 68. Mexico Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 69. Mexico Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 70. ROLA Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 71. ROLA Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 72. ROLA Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 73. ROW Industrial Starches Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 74. ROW Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 75. ROW Industrial Starches Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 76. List of secondary Sources used in the study of global Industrial Starches Market.

TABLE 77. List of primary Sources used in the study of global Industrial Starches

Market.

TABLE 78. Years considered for the study.

TABLE 79. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Industrial Starches Market, research methodology
- FIG 2. Global Industrial Starches Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Industrial Starches Market, key trends 2019
- FIG 5. Global Industrial Starches Market, growth prospects 2020-2027
- FIG 6. Global Industrial Starches Market, porters 5 force model
- FIG 7. Global Industrial Starches Market, pest analysis
- FIG 8. Global Industrial Starches Market, value chain analysis
- FIG 9. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Industrial Starches Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Industrial Starches Market, regional snapshot 2018 & 2027
- FIG 18. North America Industrial Starches Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Industrial Starches Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Industrial Starches Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Industrial Starches Market 2018 & 2027 (USD Billion)
- FIG 22. Global Industrial Starches Market, company market share analysis (2019)

I would like to order

Product name: Global Industrial Starches Market Size study, by Source (Corn, Wheat, Cassava, Potato, Other Sources), by Type(Native, Starch Derivatives and Sweeteners), by End user (Food, Feed, Paper Industry, Pharmaceutical Industry, Other Applications)and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G24A2553C487EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G24A2553C487EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970