

Global Industrial Pump Market Size Study, by Product Type (Centrifugal Pump, Positive Displacement Pump), Application (Oil & Gas, Chemicals, Construction), and Regional Forecasts 2022-2032

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Abstracts

The global industrial pump market, valued at approximately USD 43.9 billion in 2023, is poised for robust growth, with an estimated compound annual growth rate (CAGR) of 4.7%, reaching USD 66.37 billion by 2032. Industrial pumps are integral to various sectors, offering seamless fluid transfer across industries such as oil & gas, chemicals, and construction. With advancements in energy efficiency and durability, these pumps continue to evolve to meet stringent operational demands and sustainability goals.

The surging demand for energy-efficient fluid transfer systems has significantly influenced the industrial pump market, especially within the oil & gas and chemical sectors. The adoption of advanced centrifugal and positive displacement pumps, which facilitate precise flow control and minimize energy consumption, has gained momentum globally. Furthermore, infrastructure developments in emerging economies have accelerated the need for robust pumps to support construction activities. However, challenges such as high initial investment costs and maintenance complexities could impede market growth in certain regions.

Technological innovations in manufacturing processes have catalyzed the industrial pump sector, enabling the development of smart pumps integrated with IoT for real-time monitoring and predictive maintenance. This innovation aligns with growing trends toward digitalization in industrial operations, offering cost-effective solutions and extending equipment life. Moreover, the transition to eco-friendly, energy-efficient pumps is paving the way for increased adoption across industries, ensuring compliance with global environmental standards.

Regionally, North America dominates the industrial pump market, underpinned by substantial investments in energy infrastructure and chemical production facilities. Europe follows closely, driven by stringent environmental regulations and the adoption of sustainable technologies. The Asia-Pacific region is anticipated to exhibit the fastest growth, fueled by rapid urbanization, industrialization, and significant investments in infrastructure development in countries like China and India. Latin America and the Middle East & Africa also present untapped potential, supported by ongoing oil & gas exploration activities and industrial diversification strategies.

Major market players included in this report are:

Grundfos

Flowserve Corporation

Sulzer Ltd.

KSB SE & Co. KGaA

ITT Inc.

Xylem Inc.

Ebara Corporation

Wilo SE

Weir Group PLC

SPX FLOW, Inc.

Baker Hughes Company

Pentair PLC

Alfa Laval

Ruhrpumpen Group

Netzsch Group

The detailed segments and sub-segment of the market are explained below:

By Product Type:

Centrifugal Pump

Positive Displacement Pump

By Application:

Oil & Gas

Chemicals

Construction

By Region: North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024 to 2032

Key Takeaways:

Comprehensive market forecasts segmented by product type, application, and region for the next decade.

Regional insights revealing growth trends and emerging opportunities.

Competitive intelligence profiling key players and their market strategies.

Strategic recommendations informed by demand-side and supply-side analyses.

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