

Global Industrial Protective Footwear Market Size study, by Type (Leather footwear, Waterproof footwear, Rubber footwear, Plastic footwear) by end use industries (Construction, Manufacturing, Mining, Oil and Gas , Chemicals , Food , Pharmaceuticals , Transportation) and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/GA9BD9AA977BEN.html>

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GA9BD9AA977BEN

Abstracts

Global Industrial Protective Footwear Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Variety of industrial protective footwear such as rubber, leather, and plastic footwear are used by industrial workers as protective equipment's to protect themselves from fatal injuries due to falling objects, heavy objects and running machinery among others. Growing prevalence of work-related accidents and strict regulatory standards by authorities such as OSHA, BSI, and ILO are key drivers for the growth of Industrial Protective Footwear market. For instance, according to International Labour Organization (ILO) estimates as of 2020 around 2.3 million women and men around the world lost their lives in work-related accidents , which is equivalent to over 6000 deaths every single day. Furthermore, worldwide, there are around 340 million occupational accidents and 160 million victims of work-related illnesses annually. In recent events, in December 2021, Tata International, the global trading arm of the Tata group has launched TAGRA – a premium range of performance footwear for manufacturing, military, and security sectors. Also, with the increasing construction industry in emerging economies and growing oil & gas and mining sector, the adoption & demand for Industrial Protective Footwear is likely to increase the market growth during the forecast period. However, premium pricing of Industrial Protective Footwear and lack of awareness among workers impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Industrial Protective Footwear market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe is the leading region across the world in terms of market share owing to presence of leading market players and growing innovations from safety footwear manufacturers in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as rapid expansion of the construction industry and growing adaptation of health and safety practices in the region would create lucrative growth prospects for the Industrial Protective Footwear market across Asia-Pacific region.

Major market player included in this report are:

Bata Corporation

Honeywell International Inc.

Wolverine Worldwide Inc.

Rahman Group

Dunlop Protective Footwear

VF Corporation

Saina Corporation Co. Ltd.

UVEX Safety Group

Jal Group

Hewat's Edinburgh

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Leather footwear

Waterproof footwear

Rubber footwear

Plastic footwear

By End Use Industries:

Construction

Manufacturing

Mining
Oil and Gas
Chemicals
Food
Pharmaceuticals
Transportation
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Industrial Protective Footwear Market in Market Study:

Key Consulting Companies & Advisors

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Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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