

Global Industrial Protective Fabric Market By Raw Material (Aramid, Polyester, Polybenzimidazole Fiber (PBI), Cotton Fibers, Polyolefin ,Polyamide) By Type (Fire & heat-resistant fabric, Chemical-resistant fabric, UV resistant fabric, Others), By Application (Firemen Suits, Industrial Protective Clothing, Space Suits, Healthcare & Laboratories, Arc flash Suits), and Regional Forecasts 2021-2027

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Abstracts

Global Industrial Protective Fabric Market is valued approximately at USD 4.09 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 11.3% over the forecast period 2021-2027. Industrial fabrics are textiles which is used in workplaces in order to protect the workers from hazards while working so as to protect the workers from harsh environmental effects that may cause injury or death. These fabrics are used as protection from fire and heat because of which it is widely used in manufacturing of electrical safety clothing and arc flash suits which is worn by workers are worksites. Increasing activities of oil and gas extraction have increased workers exposure to harmful substances which drives the market growth for the product. Oil & gas industry have high risk of explosion and fire hazards due to which the product is widely used in the industry. Moreover, government initiatives in order to support worker safety and maintain a safe workplace is also driving the market. But the cost of specialized fabrics is high which is restraining factor for the market. High investments in R&D for the development of specialized fabrics is also hampering the market growth. However, the use of specialized fabrics in military clothing will give opportunities to the market because of moisture transferring and tough properties of the fabric. Research and development activities to make bulletproof suits will provide opportunities for the market

to flourish. Industrial suits are used in the manufacturing of spacesuits as it is highly resistant to flames which is set to give opportunities.

The key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World are considered for the regional analysis of global Industrial Protective Fabric market. Asia Pacific is the leader, with India, China, Japan, and South Korea being the leading countries market for industrial protective fabrics. Phenomenal growth of automotive industry is the reason for the flourishing of the product in the region because of high impact resistant properties of industrial fabrics. Europe is the fastest growing region which is led by Germany, Italy, France and the UK.

Major market player included in this report are

DuPont

Lakeland Industries, Inc.

Ballyclare Limited

3M Company

Koninklijke Ten Cate NV

Teijin Limited

VF Corporation

Cetriko S.L.

W.L. Gore & Associates, Inc.

Glen Raven Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Raw material:

Aramid

PBI

Polyamide

Cotton fibers

Polyolefin

Polyesters

Others

By Type:

Fire & heat-resistant fabric

Chemical-resistant fabric

UV resistant fabric

Others

By Application:

Firemen Suits

Industrial Protective Clothing

Space Suits

Healthcare & Laboratories

Arc flash Suits

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Industrial Protective Fabric Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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