

Global Industrial Protective Clothing Market Size study, by Product Type (Durable, Disposable), Application (Flame retardant apparel, Chemical defending garments, Radiation protection, Particulate matter, Clean room clothing, Mechanical protective clothing, Limited general use clothing and Others) and Regional Forecasts 2021-2027

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Abstracts

Global Industrial Protective Clothing Market is valued approximately USD 11.88 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 13.7 % over the forecast period 2021-2027. Protective Clothing is any clothing specifically designed, treated or fabricated to protect personnel from hazards that are caused by extreme environmental conditions, or a dangerous work environment. Also, it includes Sportsmen wear baseball protective gear, hockey masks, jockstraps, etc. It also extends to body armor such as bullet proof vests, historical armor and futuristic powered armor. Typical materials include Nomex and Kevlar. Government Regulations, growing popularity for light weight wearables, increasing trend for multi-functional durable clothing, increase in military expenditure has led the adoption of Industrial Protective Clothing Market across the forecast period. Durable clothing is because of the rapid growth of the chemical industry across the globe to cater to rising demand for pharmaceutical and electrical and electronics sector as at such industry working environment circumscribed with hazardous substance. For Instance: as per the SIRU (Strategic Investment Research Unit) report Personal Protective Equipment in India have an INR 7,000 Cr industry in the making, as per national audit office of UK NHS supply chain trust invested ?146 million on PPE in 2019. However, high manufacturing costs impede the growth of the market over the forecast period of 2020-2027. Also, with the rapid industrialization, rising awareness to control fatalities and accidents the

adoption & demand for Industrial Protective Clothing is likely to increase the market growth during the forecast period.

The regional analysis of global Industrial Protective Clothing market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to Industrial Protective Clothing, Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as high investments in the industrial sector, strict labor laws for safety would create lucrative growth prospects for the Industrial Protective Clothing market across North America region.

Major market player included in this report are:

W. L. Gore & Associates, Inc.

Honeywell International, Inc.

Lakeland Industries, Inc

PBI Performance Products, Inc.

Kimberly Clark Corporation

Benette Safetywear Ltd.

Ansell Limited

Teijin Limited

Australian Defense Apparel

Bulwark FR

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By product:

Durable

Disposable

By Application:

Flame retardant apparel

Chemical defending garments

Radiation protection

Particulate matter
Clean room clothing
Mechanical protective clothing
Limited general use clothing
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Nanorobotics Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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