

# **Global Industrial Planetary Mixers Market Size Study, by Product (Industrial Double Planetary Mixers, Industrial Single Planetary Mixers), and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Industrial Planetary Mixers Market is valued at approximately USD 266.56 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.50% over the forecast period 2024-2032. Industrial planetary mixers are high-performance machines specifically designed to mix, blend, and homogenize a wide array of materials. Featuring a unique planetary motion, where the mixing tools rotate on their axis while orbiting around the bowl, these mixers ensure thorough and consistent mixing, particularly for thick or viscous substances. The industrial planetary mixers find extensive applications in various industries such as food processing, pharmaceuticals, cosmetics, and chemicals. These sectors benefit significantly from the precise and consistent mixing capabilities of these machines, which are crucial for producing high-quality products with the desired consistency. The rising demand for high-viscosity product mixing, coupled with the need for efficiency and quality in production processes, drives the market growth.

The market is significantly driven by the increasing need to ensure efficient mixing of high viscous products across various industries. Industrial planetary mixers play a pivotal role in achieving high-quality food and beverages, especially in the baking industry, where uniform mixing of ingredients such as emulsions, creams, and batters is essential. The growing preference among health-conscious consumers for gluten-free, fat-free, and sugar-free foods further boosts the demand for these mixers. Additionally, power outages pose a challenge in food processing, making the reliable and powerful rotation movements of industrial planetary mixers indispensable.

Market trends indicate that new product launches and advancements in mixer technology are shaping market growth. Key vendors continue to introduce new models equipped with enhanced features to meet specific process and application requirements in bakeries and restaurants. These mixers are designed to handle a variety of ingredients, including gluten-free and fat-free options, ensuring food safety and maintaining hygiene standards. However, the market faces challenges due to the increasing availability of industrial planetary mixers on toll, which provides a cost-effective solution for end-users. Companies offering tolling services like KWIPPED, Inc. and SIGMA Equipment can impede market growth. Despite these challenges, the market is expected to witness significant growth due to the continuous demand for high-quality mixing solutions in various industries.

The key regions considered for the global Industrial Planetary Mixers Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Industrial Planetary Mixers Market in terms of revenue. The market growth in the region is being attributed to factors including thriving food and beverage industry demanding precise mixing for consistent product quality. Additionally, the pharmaceutical sector's stringent requirements for sterile and homogeneous mixtures are driving the market. Furthermore, the growing focus on research and development activities in various industries is stimulating the demand for advanced mixing solutions, benefiting the industrial planetary mixers market. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by the high demand for industrial planetary mixers in the food processing industry, driven by the need for efficient and high-capacity mixing solutions for various ingredients. The presence of major players and the rising demand for high-quality baked goods further propel market growth in this region.

Major market players included in this report are:

Charles Ross and Son Co.

Jaygo Inc.

Buhler AG

Escher Mixers srl

Sancassiano Spa

Erich NETZSCH GmbH and Co. Holding KG

Starmix Srl

Sigma Srl

Ferneto

Arun Group of Companies

Scudo Srl

Jinhu Ginhong Machinery Co. Ltd.

Li Yuan Machine Industrial Pte Ltd.

Sower Dimensional Mechanical and Electrical Equipment Co. Ltd.

Ing. Polin E CSpA

The detailed segments and sub-segment of the market are explained below:

By Product:

Industrial Double Planetary Mixers

Industrial Single Planetary Mixers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

#### Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

#### Latin America

Brazil

Mexico

RoLA

#### Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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