

# **Global Industrial Paper Sacks Market Size Study, By Capacity (Less than 25 kg, 25-50 kg, 50-100 kg, More than 100 kg), By Application (Construction, Chemicals, Food and Beverage, Agriculture, Pharmaceuticals), By Closure Type (Open Mouth, Sewn Bottom & Open Mouth, Valve, Other Closure Types), By Material Type (Kraft Paper, Wax-Treated Paper, Poly-Coated Paper, Other Paper Types), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Industrial Paper Sacks Market is valued at approximately USD 6.63 billion in 2023 and is projected to expand at a steady CAGR of 1.68% during the forecast period from 2024 to 2032. Industrial paper sacks are pivotal to multiple industries for secure and efficient storage and transportation of bulk materials. Made predominantly from kraft paper and other durable materials, these sacks are designed to withstand heavy loads while ensuring eco-friendliness, aligning with the growing global demand for sustainable packaging solutions.

The rise in construction and agricultural activities, coupled with heightened demand from the food and beverage sector, is significantly propelling the growth of the industrial paper sacks market. Furthermore, stringent government regulations limiting the use of plastic packaging and increasing consumer preference for biodegradable options have accelerated the adoption of paper-based solutions. However, market growth is restrained by fluctuating raw material costs and challenges associated with durability under extreme conditions. Nevertheless, advancements in material treatment technologies and the development of reinforced paper sacks offer immense growth

opportunities.

North America and Europe dominate the market due to established industrial sectors and strict environmental regulations. Europe's focus on sustainability initiatives drives the region's adoption of industrial paper sacks. Meanwhile, the Asia Pacific region is expected to witness the fastest growth owing to rapid urbanization, booming construction activities, and expanding food and beverage industries in countries like China and India.

Major market players included in this report are:

Mondi Group

Smurfit Kappa Group

WestRock Company

International Paper Company

DS Smith Plc

Novolex Holdings, Inc.

BillerudKorsn?s AB

Canfor Corporation

Georgia-Pacific LLC

Holmen Group

Stora Enso Oyj

Packaging Corporation of America

Klabin SA

KapStone Paper and Packaging Corporation

## Segezha Group

The detailed segments and sub-segments of the market are explained below:

### By Capacity:

Less than 25 kg

25-50 kg

50-100 kg

More than 100 kg

### By Application:

Construction

Chemicals

Food and Beverage

Agriculture

Pharmaceuticals

### By Closure Type:

Open Mouth

Sewn Bottom & Open Mouth

Valve

Other Closure Types

By Material Type:

Kraft Paper

Wax-Treated Paper

Poly-Coated Paper

Other Paper Types

By Region: North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Comprehensive market estimates and forecasts for a 10-year period.

Regional and segmental revenue analysis.

In-depth assessment of market drivers, challenges, and opportunities.

Detailed geographical analysis with country-level insights.

Competitive landscape overview with strategies and key player profiles.

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