

Global Industrial and Commercial Floor Scrubbers Market Size study & Forecast, by Type (Walk-behind scrubbers, Ride-on scrubbers, Robotics scrubbers) by End-use (Retail, Hospitality, Healthcare, Manufacturing, Transportation & Logistics, Education and Others) and Regional Analysis, 2023-2030

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# **Abstracts**

Global Industrial and Commercial Floor Scrubbers Market is valued approximately at USD 3.61 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 9.5% over the forecast period 2023-2030. Industrial and commercial floor scrubbers are specialized cleaning machines designed for efficient and thorough floor maintenance in large-scale settings. These robust and often automated devices cater to the needs of diverse industries and commercial spaces, ranging from manufacturing plants and warehouses to shopping malls and healthcare facilities. Equipped with advanced features such as brushes, squeegees, and powerful suction capabilities, floor scrubbers effectively remove dirt, grime, and contaminants from various floor surfaces. The Industrial and Commercial Floor Scrubbers market is expanding because of factors such as expansion in the construction industry, growth in the manufacturing sector and expanding retail and hospitality sectors.

The expansion in the construction industry has emerged as a significant driver for the growth of the industrial and commercial floor scrubbers market. As construction activities surge globally, there is a parallel need for efficient and large-scale cleaning solutions in the newly built structures. Industrial and commercial floor scrubbers play a vital role in maintaining the cleanliness and safety of expansive construction sites, warehouses, and newly completed facilities. According to Statista, the worldwide Construction industry spending in year 2019, stood at USD 12 trillion which increased to



USD 12.9 trillion in the year 2021 and it is projected to reach USD 19.2 trillion by the year 2035. Thus, rising spending in the construction industry indicates that there has been a rise in the number of construction projects, resulting in market growth. In addition, rising technological advancement and rise in outsourcing of cleaning services is creating new opportunities to market growth. However, the high cost of industrial and commercial floor scrubbers stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Industrial and Commercial Floor Scrubbers Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 wuth largest market share owing to the presence of key market players, rising technological advancement, rising retail sector in the region. Asia Pacific is expected to be the fastest growing region during the forecast period, owing to factors such as rising construction, industrial development and manufacturing sector in the region.

Major market player included in this report are:

**Tennant Company** 

Amano Corporation

Diversey, Inc

DULEVO INTERNATIONAL S.P.A.

Hako GmbH

Nilfisk Group

Numatic International

Powr-Flite, A Tacony Company

Bortek Industries, Inc.

iRobot Corporation

Recent Developments in the Market:

Global Industrial and Commercial Floor Scrubbers Market Size study & Forecast, by Type (Walk-behind scrubbers,...



In April 2023, Tennant Company has introduced two new models to its ride-on sweeper lineup: the S680 and S880 sweepers. Designed for ease of operation and exceptional maneuverability, these compact, battery-powered ride-on sweepers are tailored for light- to medium-duty applications, efficiently clearing large openings and confined spaces. In comparison to previous Tennant ride-on sweeper models, both the S680 and S880 deliver superior productivity while occupying a smaller footprint.

In August 2022, ONYX Systems, LLC, a pioneer in technology driving sustainable solutions, has unveiled its newest addition to the battery-powered floor care lineup—the DX15 15' Floor Scrubber. Compact, lightweight, and portable, this device is well-suited for modest retail or commercial applications. Renowned for their reliability, these cleaning devices boast best-in-class productivity, ensuring swift and efficient cleaning operations.

Global Industrial and Commercial Floor Scrubbers Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to



incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Walk-behind scrubbers

Ride-on scrubbers

**Robotics scrubbers** 

By End-use:

Retail

Hospitality

Healthcare

Manufacturing

**Transportation & Logistics** 

Education

Others

By Region:

North America

U.S.

Global Industrial and Commercial Floor Scrubbers Market Size study & Forecast, by Type (Walk-behind scrubbers,...



Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa



South Africa

Rest of Middle East & Africa



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