

Global Industrial Microwave Heating Equipment Market Size study & Forecast, by Equipment (Magnetron, RF Solid Amplifiers) by Type (Batch, Continuous), by Application (Food, Paper Industry, Wood & Derivatives, Plastics, Chemicals, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Industrial Microwave Heating Equipment Market is valued approximately USD 1156.91 Million in 2022 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2023-2030. Industrial microwave heating equipment is a cutting-edge technology used in various industrial applications to rapidly and efficiently heat materials using microwave radiation. This equipment employs microwave energy to generate heat within the material itself, resulting in uniform and precise heating. Industrial microwave heating offers several advantages, including faster heating times, energy efficiency, and the ability to heat materials selectively without heating the surrounding environment. Industrial microwave heating equipment finds widespread use in industries such as food processing, pharmaceuticals, ceramics, and materials science, where precise and controlled heating is essential for manufacturing processes. The Industrial Microwave Heating Equipment market is expanding because of factors such as rising demand for processed food, flourishing growth in the chemicals and plastics industry, and rising manufacturing industry.

The evolving landscape of consumer purchasing power and the prevalence of busy, sedentary lifestyles are significantly shaping food consumption habits. Across various demographic segments, there is a growing preference for convenient food options that require minimal preparation or processing. Within the realm of food processing, microwave heating plays a pivotal role in facilitating various processes such as cooking,

tempering, gelation, pasteurization, sterilization, drying, and extraction, catering to both solid and liquid food products. According to data from Northeastern University's Network Science Institute for the year 2022, approximately 73% of the total food supply in the United States comprises ultra-processed food items. These items encompass a wide range of products, including soda, candy, and chips. Consequently, the upward trend in the consumption of ultra-processed food products is anticipated to underpin market growth throughout the forecast period. In addition, rising technological advancement, rising industrialization are creating new opportunities to the market growth. However, stringent government regulation on manufacturing and distribution of industrial microwave heating equipment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Industrial Microwave Heating Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to robust presence of leading industry players in North America, coupled with the diverse array of offerings in the end-user market, is poised to drive positive growth in the market. The industrial manufacturing sector in North America is distinguished by its advanced and automated production methods. Within end-use industries, there is a notable demand for machinery that facilitates seamless and continuous operations, such as continuous industrial microwave heating equipment. This trend is anticipated to further bolster market expansion in the region. Asia Pacific is expected to grow at a fastest rate during the forecast period, owing to factors such as strong demand for microwave heating equipment is driven by the presence of thriving manufacturing sectors, including food, chemicals, pharmaceuticals, paper, plastics, and more. Across the Asia Pacific region, countries such as China, Japan, India, Indonesia, and Vietnam have emerged as key hubs for contract manufacturing, contributing significantly to the global manufacturing landscape. This substantial manufacturing activity fuels a heightened need for microwave heating equipment to support various production processes and meet industry demands.

Major market player included in this report are:

CoberMuegge LLC

Communications & Power Industries LLC (CPI)

Hitachi Power Solutions Co., Ltd.

Industrial Microwave Systems Ltd.

L3 Electron Devices (L3 Technologies, Inc.)

Richardson Electronics, Ltd.

Teledyne e2v Limited

Toshiba Hokuto Electronics Corporation

Microwave techniques LLC

Ambrell Corporation

Recent Developments in the Market:

In June 2023, Microwave Techniques LLC disclosed its acquisition of Valvo Bauelemente GmbH, a leading manufacturer specializing in microwave and passive RF components such as circulators, loads, isolators, among others. This strategic move is expected to bolster Microwave Techniques LLC's footprint in the European market, enhancing its competitive position and market reach.

Global Industrial Microwave Heating Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Equipment, Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment:

Magnetron

RF Solid Amplifiers

By Type:

Batch

Continuous

By Application:

Food

Paper Industry

Wood & Derivatives

Plastics

Chemicals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

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South Africa

Rest of Middle East & Africa

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