

# **Global Industrial Metal Detector Market Size Study, by Product (Bulk/High Performance System Detectors, Conveyor System Detectors, Free-Fall/Gravity System Detectors, Pumped/Pipeline System Detectors), by Type (Handheld, Static), by Metal Type (Ferrous Detectors, Hot Metal Detectors, Non Ferrous Detectors), by End-Use Industry (Cosmetic & Personal Care, Food & Beverage, Mining, Pharmaceutical, Textile, Wood Processing), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Industrial Metal Detector Market was valued at USD 1.82 billion in 2023 and is projected to grow with a compound annual growth rate (CAGR) of 7.82% from 2024 to 2032. Industrial metal detectors are employed to identify metal fragments in nonconductive materials such as textiles, rubber, oils, plastics, powders, wood, ceramics, and concrete. They are essential in detecting metal pieces in pharmaceutical powders, nails in wood, metal caps in crushed glass, metal fragments in food products, and needles in fabric sheets. The increasing demand for efficient and reliable detection of metal contaminants across various industries is driving the market growth.

The Global Industrial Metal Detector Market is experiencing significant growth, driven by increasing safety and quality standards across various industries, including food and beverages, pharmaceuticals, textiles, and mining. The demand for advanced detection technologies to prevent contamination and ensure product integrity is propelling market expansion. Technological advancements, such as the integration of IoT and AI, are

enhancing the accuracy and efficiency of metal detectors, making them more effective in identifying and isolating metallic contaminants. Furthermore, stringent government regulations and standards for product safety are pushing manufacturers to adopt these devices. However, high initial costs and maintenance expenses of advanced metal detectors may pose challenge to the market. The market is witnessing significant innovations, with manufacturers focusing on improving the functionality and detection capabilities of industrial metal detectors.

The key region studies in industrial metal detector market includes North America, Asia Pacific, Europe, Latin America and Middle East and Africa. The North America is the dominating region in the global market due to well-established pharmaceutical, food, and chemical industries. Stringent health and safety regulations regarding product quality control measures during production processes are expanding the use of metal detectors in this region. On the other hand, Asia Pacific is projected to registered fastest growth in the forecast period owing to rising government initiatives for industrialization and the increasing need to detect metal contaminants in the food and textile industries in the region.

Major market player included in this report are:

Advanced Packaging Machinery Ltd.

Anritsu Corporation

Bunting Magnetics Europe Limited

CASSEL Messtechnik GmbH

Codan Limited

Costruzioni Elettroniche Industriali Automatismi S.p.A.

Crawfords Metal Detectors Group

Dongguan COSO Electronic Technology Co., Ltd.

Douglas Manufacturing Co., Inc.

Driver Southall

ELCOWA S.A.

Fortress Technology Inc.

Garrett Electronics Inc.

Loma Systems

Macpack Machinerics Sdn. Bhd.

The detailed segments and sub-segment of the market are explained below:

By Product

Bulk/High Performance System Detectors

Conveyer System Detectors

Free-Fall/Gravity System Detectors  
Pumped/Pipeline System Detectors

By Type

Handheld

Static

By Metal Type

Ferrous Detectors

Hot Metal Detectors

Non Ferrous Detectors

By End-Use Industry

Cosmetic & Personal Care

Food & Beverage

Mining

Pharmaceutical

Textile

Wood Processing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE (Rest of Europe)

Asia Pacific

China

India

Japan

Australia & New Zealand

RoAPAC (Rest of Asia Pacific)

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA (Rest of Middle East & Africa)

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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