

# **Global Industrial Lubricants Market Size study, by Product (Process Oils, General Industrial Oils, Metalworking Fluids, Industrial Engine Oils, Greases, Others), by Application (Metalworking, Textiles, Energy, Chemical Manufacturing, Food Processing, Hydraulic, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Industrial Lubricants Market was valued at approximately USD 55.24 billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 3.9% from 2024 to 2032, reaching a market size of USD 74.3 billion by 2032. Industrial lubricants are essential for reducing friction, wear, and heat between mechanical components in a wide range of industrial applications. They enhance machinery performance and lifespan by minimizing direct metal-to-metal contact, preventing rust and corrosion, and dissipating heat. Common types of industrial lubricants include oils, greases, and pastes, each suited for specific uses such as hydraulic systems, gearboxes, bearings, and chains.

The rapid industrialization in developing countries, coupled with a rise in trade activities, is fuelling the demand for industrial lubricants. Rising investments in R&D and proper expansion channels are aiding the growth of key market players. Industries such as unconventional energy, chemicals, and mining are expected to witness significant growth, further boosting the demand for industrial lubricants in applications like compressors, hydraulics, industrial engines, centrifuges, and bearings. Also, manufacturers are increasingly relying on machinery to automate their production processes and expand their production capabilities to meet the rising demand for finished goods. Initiatives like evolving emission standards, improving engine technology, and norms for reducing carbon footprints in emerging economies such as China and India are key driving factors for the market over the forecast period.

Changing consumer lifestyles and the adoption of Western living standards have increased the demand for processed and frozen foods. Packaging line automation and adaptation to high-pressure operations with robotics are expected to foster the growth of the processed foods market. The rising importance of agro-processing is also expected to drive further developments in the industry. However, increasing concerns and stringent regulations over contamination and environmental pollution caused by synthetic lubricants, along with issues related to the disposal of used lubricants, pose significant challenges to market growth. Most additives used in lubricants are petrochemical derivatives, which pose serious threats to water pollution. Rising environmental concerns regarding the use, disposal, and recycling of lubricants are likely to restrain market growth.

Key regions considered for the global industrial lubricants market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia Pacific held the largest revenue share of 44.1% in 2023 and is expected to witness the fastest CAGR of over 4.0% from 2024 to 2032, driven by well-established end-use industries in emerging economies such as India, Indonesia, Thailand, and Malaysia. Rising awareness about the greater operating efficiency of industrial equipment after lubricant application is anticipated to fuel demand in the region. Demand for industrial lubricants in North America and Europe is expected to remain at a higher level despite relative stagnancy in industrial growth. Rising demand for oilfield chemicals due to drilling and exploration activities is expected to propel market growth in North America. The resurgence in industrial activities, along with the modernization of industrial machinery, is a key driving factor for determining European industrial lubricant demand over the forecast period.

Major market players included in this report are:

ExxonMobil Corp  
Fuchs Group  
The Lubrizol Corporation  
Royal Dutch Shell  
Phillips 66  
Lucas Oil Products, Inc.  
Amsoil, Inc.  
Bel-Ray Co., Inc.  
Total S.A.  
Kluber Lubrication  
Valvoline International, Inc.  
Chevron Corp.  
Clariant  
Quaker Chemical Corp.

Houghton International, Inc.

The detailed segments and sub-segment of the market are explained below:

By Product:

- Process Oils
- General Industrial Oils
- Metalworking Fluids
- Industrial Engine Oils
- Greases
- Others

By Application:

- Metalworking
- Textiles
- Energy
- Chemical Manufacturing
- Food Processing
- Hydraulic
- Others

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico

## Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

### Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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