

# **Global Industrial Hose Market Size study with COVID-19 Impact, by Material (Natural Rubber, Nitrile Rubber, PVC, Silicone, Polyurethane and Others), by Media Type (Water, Oil, Hot Water and Steam, Air and Gas, Food and Beverage and Chemical), by Industry (Automotive, Infrastructure, Oil & Gas, Pharmaceuticals, Food & Beverages, Water & Wastewater, Chemicals, Mining, Agriculture and Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Industrial Hose Market is valued approximately USD 9.3 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 9.9 % over the forecast period 2020-2027. Industrial hose is flexible hollow tube or pipe, designed to supply fluids, water, and substances to various parts of the unit in the industry. The natural rubber, polyvinyl chloride (PVC), nitrile rubber, polyurethane, and others are the raw material used to manufacture develop industrial hose. The industrial hoses can handle wide range of acids, solids such as powder, and others, thus industrial hoses are widely used in the chemical. The global industrial hose market is facing challenges by the spread of COVID-19 due to reduction of production operations in automobile and oil & gas industries. However, industrial hoses are sued in vacuum conveying devices, suction conveyors, dosing systems, and pelleting machines in pharmaceuticals. The pharmaceutical manufacturing facilities are still active which results in the demand for chemical and gas industrial hoses. The increasing demand for robust industrial hoses for critical applications in several industries, growing infrastructure-related developments and rising demand for PVC material are the few factors responsible for growth of the market over the forecast period. Furthermore, the rising advancements

and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 09th April 2020, Continental AG launched medical hoses in Daverio, Italy. These medical hoses are produced for the transportation of air and various medical gases required in healthcare applications. Whereas, shortage of technical expertise of industrial hoses is the major factor restraining the growth of global Industrial Hose market during the forecast period.

The regional analysis of global Industrial Hose market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region across the world owing to the increasing adoption of industrial hoses for different applications. Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Eaton Corporation Plc  
Gates Industrial Corporation Plc  
Parker-Hannifin Corporation  
Ryco Hydraulics  
Transfer Oil S.P.A.  
Kurt Manufacturing  
Kuriyama Of America, Inc.  
Norres Schlauchtechnik GmbH  
Colex International Ltd.  
Continental AG

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Material:

Natural Rubber

Nitrile Rubber

PVC

Silicone

Polyurethane

Others

by Media Type:

Water

Oil

Hot Water and Steam

Air and Gas

Food and Beverage

Chemical

By Industry:

Automotive

Infrastructure

Oil & Gas

Pharmaceuticals

Food & Beverages

Water & Wastewater

Chemicals

Mining

Agriculture

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Industrial Hose Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Industrial Hose Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Industrial Hose Market, by Material, 2018-2027 (USD Billion)
  - 1.2.3. Industrial Hose Market, by Media Type, 2018-2027 (USD Billion)
  - 1.2.4. Industrial Hose Market, by Industry, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL INDUSTRIAL HOSE MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL INDUSTRIAL HOSE MARKET DYNAMICS**

- 3.1. Industrial Hose Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL INDUSTRIAL HOSE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL INDUSTRIAL HOSE MARKET, BY MATERIAL**

- 5.1. Market Snapshot
- 5.2. Global Industrial Hose Market by Material, Performance - Potential Analysis
- 5.3. Global Industrial Hose Market Estimates & Forecasts by Material 2017-2027 (USD Billion)
- 5.4. Industrial Hose Market, Sub Segment Analysis
  - 5.4.1. Natural Rubber
  - 5.4.2. Nitrile Rubber
  - 5.4.3. PVC
  - 5.4.4. Silicone
  - 5.4.5. Polyurethane
  - 5.4.6. Others

## **CHAPTER 6. GLOBAL INDUSTRIAL HOSE MARKET, BY MEDIA TYPE**

- 6.1. Market Snapshot
- 6.2. Global Industrial Hose Market by Media Type, Performance - Potential Analysis
- 6.3. Global Industrial Hose Market Estimates & Forecasts by Media Type 2017-2027 (USD Billion)
- 6.4. Industrial Hose Market, Sub Segment Analysis
  - 6.4.1. Water
  - 6.4.2. Oil
  - 6.4.3. Hot Water and Steam
  - 6.4.4. Air and Gas
  - 6.4.5. Food and Beverage
  - 6.4.6. Chemical

## **CHAPTER 7. GLOBAL INDUSTRIAL HOSE MARKET, BY INDUSTRY**

- 7.1. Market Snapshot

- 7.2. Global Industrial Hose Market by Industry, Performance - Potential Analysis
- 7.3. Global Industrial Hose Market Estimates & Forecasts by Industry 2017-2027 (USD Billion)
- 7.4. Industrial Hose Market, Sub Segment Analysis
  - 7.4.1. Automotive
  - 7.4.2. Infrastructure
  - 7.4.3. Oil & Gas
  - 7.4.4. Pharmaceuticals
  - 7.4.5. Food & Beverages
  - 7.4.6. Water & Wastewater
  - 7.4.7. Chemicals
  - 7.4.8. Mining
  - 7.4.9. Agriculture
  - 7.4.10. Others

## **CHAPTER 8. GLOBAL INDUSTRIAL HOSE MARKET, REGIONAL ANALYSIS**

- 8.1. Industrial Hose Market, Regional Market Snapshot
- 8.2. North America Industrial Hose Market
  - 8.2.1.1. U.S. Industrial Hose Market
  - 8.2.1.2. Material breakdown estimates & forecasts, 2017-2027
  - 8.2.1.3. Media Type breakdown estimates & forecasts, 2017-2027
  - 8.2.1.4. Industry breakdown estimates & forecasts, 2017-2027
  - 8.2.2. Canada Industrial Hose Market
- 8.3. Europe Industrial Hose Market Snapshot
  - 8.3.1. U.K. Industrial Hose Market
  - 8.3.2. Germany Industrial Hose Market
  - 8.3.3. France Industrial Hose Market
  - 8.3.4. Spain Industrial Hose Market
  - 8.3.5. Italy Industrial Hose Market
  - 8.3.6. Rest of Europe Industrial Hose Market
- 8.4. Asia-Pacific Industrial Hose Market Snapshot
  - 8.4.1. China Industrial Hose Market
  - 8.4.2. India Industrial Hose Market
  - 8.4.3. Japan Industrial Hose Market
  - 8.4.4. Australia Industrial Hose Market
  - 8.4.5. South Korea Industrial Hose Market
  - 8.4.6. Rest of Asia Pacific Industrial Hose Market
- 8.5. Latin America Industrial Hose Market Snapshot

- 8.5.1. Brazil Industrial Hose Market
- 8.5.2. Mexico Industrial Hose Market
- 8.6. Rest of The World Industrial Hose Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Eaton Corporation Plc
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Gates Industrial Corporation Plc
  - 9.2.3. Parker-Hannifin Corporation
  - 9.2.4. Ryco Hydraulics
  - 9.2.5. Transfer Oil S.P.A.
  - 9.2.6. Kurt Manufacturing
  - 9.2.7. Kuriyama Of America, Inc.
  - 9.2.8. Norres Schlauchtechnik Gmbh
  - 9.2.9. Colex International Ltd.
  - 9.2.10. Continental AG

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Industrial Hose market, report scope

TABLE 2. Global Industrial Hose market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Industrial Hose market estimates & forecasts by Material 2017-2027 (USD Billion)

TABLE 4. Global Industrial Hose market estimates & forecasts by Media Type 2017-2027 (USD Billion)

TABLE 5. Global Industrial Hose market estimates & forecasts by Industry 2017-2027 (USD Billion)

TABLE 6. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 28. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 31. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 34. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 36. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Global Industrial Hose market by segment, estimates & forecasts,

2017-2027 (USD Billion)

TABLE 39. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 40. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 42. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 43. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 46. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 48. Global Industrial Hose market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. Global Industrial Hose market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. U.S. Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 51. U.S. Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. U.S. Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. U.S. Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Canada Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 55. Canada Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. Canada Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 57. Canada Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. UK Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 59. UK Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 60. UK Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 61. UK Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 62. Germany Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 63. Germany Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. Germany Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 65. Germany Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 66. France Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 67. France Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 68. France Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 69. France Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. Spain Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 71. Spain Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 72. Spain Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 73. Spain Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 74. Italy Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 75. Italy Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. Italy Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 77. Italy Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 78. ROE Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 79. ROE Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 80. ROE Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 81. ROE Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 82. China Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 83. China Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 84. China Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 85. China Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 86. India Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 87. India Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 88. India Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 89. India Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 90. Japan Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 91. Japan Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 92. Japan Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 93. Japan Industrial Hose market estimates & forecasts by segment 2017-2027

(USD Billion)

TABLE 94. Australia Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 95. Australia Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 96. Australia Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 97. Australia Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 98. South Korea Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 99. South Korea Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 100. South Korea Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 101. South Korea Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 102. ROPAC Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 103. ROPAC Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 104. ROPAC Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 105. ROPAC Industrial Hose market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 106. Brazil Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 107. Brazil Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 108. Brazil Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 109. Brazil Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 110. Mexico Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 111. Mexico Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 112. Mexico Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 113. Mexico Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 114. ROLA Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 115. ROLA Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 116. ROLA Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 117. ROLA Industrial Hose market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 118. ROW Industrial Hose market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 119. ROW Industrial Hose market estimates & forecasts by segment 2017-2027  
(USD Billion)

TABLE 120. ROW Industrial Hose market estimates & forecasts by segment 2017-2027  
(USD Billion)

TABLE 121. ROW Industrial Hose market estimates & forecasts by segment 2017-2027  
(USD Billion)

TABLE 122. List of secondary sources, used in the study of global Industrial Hose  
market

TABLE 123. List of primary sources, used in the study of global Industrial Hose market

TABLE 124. Years considered for the study

TABLE 125. Exchange rates considered



## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Industrial Hose market, research methodology
- FIG 2. Global Industrial Hose market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Industrial Hose market, key trends 2019
- FIG 5. Global Industrial Hose market, growth prospects 2020-2027
- FIG 6. Global Industrial Hose market, porters 5 force model
- FIG 7. Global Industrial Hose market, pest analysis
- FIG 8. Global Industrial Hose market, value chain analysis
- FIG 9. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 18. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 19. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 20. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 21. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 22. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 23. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 24. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 25. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 26. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 27. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 28. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 29. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 30. Global Industrial Hose market by segment, 2017 & 2027 (USD Billion)
- FIG 31. Global Industrial Hose market, regional snapshot 2017 & 2027
- FIG 32. North America Industrial Hose market 2017 & 2027 (USD Billion)
- FIG 33. Europe Industrial Hose market 2017 & 2027 (USD Billion)
- FIG 34. Asia Pacific Industrial Hose market 2017 & 2027 (USD Billion)
- FIG 35. Latin America Industrial Hose market 2017 & 2027 (USD Billion)



FIG 36. Global Industrial Hose market, company market share analysis (2019)

### **COMPANIES MENTIONED**

Eaton Corporation Plc  
Gates Industrial Corporation Plc  
Parker-Hannifin Corporation  
Ryco Hydraulics  
Transfer Oil S.P.A.  
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Kuriyama Of America, Inc.  
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