

Global Industrial Gas Regulators Market Size study, By Type (Single Stage, Dual stage), By Gas Type (Inert, Corrosive, Toxic), By Material (Brass, Stainless Steel), By Application (Oil & Gas, Chemical, Steel & Metal Processing, Medical Care, Food & Beverage), and Regional Forecasts 2022-2028

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Abstracts

Global Industrial Gas Regulators Market is valued approximately USD 17.64 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2022-2028.

An Industrial Gas Regulator is a control device that maintains a defined pressure and direction of gas and/or fluid in the piping system. It generally manages pressure by cutting off the flow of a liquid or gas when it influences a set pressure. It also effectively manages the gas delivery system for effective and safe operations in high end-use industries. These regulators are broadly used in energy, power, oil & gas, electronics, etc., therefore driving the market growth in the near future. The growing investment in expanding industrial infrastructure, the exponential development of the energy and healthcare industry, coupled with the rising demand from the beverage industry are the foremost factors that may augment the market growth around the world. For instance, according to the India Brand Equity Foundation (IBEF), the Indian pharmaceutical industry spent on the pharma sector nearly USD 20.95 billion in 2011, and it is anticipated to increase to around USD 55 billion in 2020. Therefore, the growing expenditure in the pharmaceutical is propelling the demand for the industrial gas regulator in the global market. However, the execution of stringent government policies impedes the growth of the market over the forecast period of 2022-2028. Also, growth in the industrial infrastructure sector is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the Global Industrial Gas Regulators Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing demand for natural gas majorly across oil and gas industries for power generation, along with various further end-use industrial units. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the development of the emerging economies such as South Korea, India, and China, as well as the rising presence of the leading market players, would create lucrative growth prospects for the Industrial Gas Regulators market across the Asia-Pacific region.

Major market players included in this report are:

Cavagna Group SPA

GCE Group

Iwatani Corporation

Messer Group

Matheson Tri-Gas Inc.

Iceblick Ltd.

Advanced Specialty Gases Inc.

Basf, Buzwair

Ellenbarrie Industrial Gases Ltd.

Mitsubishi Chemical Holdings Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Single Stage

Dual Stage

By Gas Type:

Inert

Corrosive

Toxic

By Material:

Brass

Stainless Steel

By Application:

Oil & Gas

Chemical

Steel & Metal Processing

Medical Care

Food & Beverage

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Industrial Gas Regulators Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028(USD Billion)
 - 1.2.1. Global Industrial Gas Regulators Market, by Region, 2020-2028(USD Billion)
 - 1.2.2. Global Industrial Gas Regulators Market, by Type, 2020-2028(USD Billion)
 - 1.2.3. Global Industrial Gas Regulators Market, by Gas Type, 2020-2028(USD Billion)
 - 1.2.4. Global Industrial Gas Regulators Market, by Material, 2020-2028(USD Billion)
 - 1.2.5. Global Industrial Gas Regulators Market, by Application, 2020-2028(USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INDUSTRIAL GAS REGULATORS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INDUSTRIAL GAS REGULATORS MARKET DYNAMICS

- 3.1. Industrial Gas Regulators Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand from the electronics industry
 - 3.1.1.2. Growing of the energy industry
 - 3.1.2. Market Challenges
 - 3.1.2.1. Execution of stringent government policies
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growth in industrial infrastructure sector

CHAPTER 4. GLOBAL INDUSTRIAL GAS REGULATORS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL INDUSTRIAL GAS REGULATORS MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Industrial Gas Regulators Market by Type, Performance - Potential Analysis
- 6.3. Global Industrial Gas Regulators Market Estimates & Forecasts by Type 2019-2028 (USD Billion)
- 6.4. Industrial Gas Regulators Market, Sub Segment Analysis
 - 6.4.1. Single stage
 - 6.4.2. Dual stage

CHAPTER 7. GLOBAL INDUSTRIAL GAS REGULATORS MARKET, BY GAS TYPE

- 7.1. Market Snapshot
- 7.2. Global Industrial Gas Regulators Market by Gas Type, Performance - Potential Analysis
- 7.3. Global Industrial Gas Regulators Market Estimates & Forecasts by Gas Type 2019-2028 (USD Billion)

7.4. Industrial Gas Regulators Market, Sub Segment Analysis

- 7.4.1. Inert
- 7.4.2. Corrosive
- 7.4.3. Toxic

CHAPTER 8. GLOBAL INDUSTRIAL GAS REGULATORS MARKET, BY MATERIAL

8.1. Market Snapshot

8.2. Global Industrial Gas Regulators Market by Material, Performance - Potential Analysis

8.3. Global Industrial Gas Regulators Market Estimates & Forecasts by Material 2019-2028 (USD Billion)

8.4. Industrial Gas Regulators Market, Sub Segment Analysis

- 8.4.1. Brass
- 8.4.2. Stainless steel

CHAPTER 9. GLOBAL INDUSTRIAL GAS REGULATORS MARKET, BY APPLICATION

9.1. Market Snapshot

9.2. Global Industrial Gas Regulators Market by Application, Performance - Potential Analysis

9.3. Global Industrial Gas Regulators Market Estimates & Forecasts by Application 2019-2028 (USD Billion)

9.4. Industrial Gas Regulators Market, Sub Segment Analysis

- 9.4.1. Oil & gas
- 9.4.2. Chemical
- 9.4.3. Steel & metal processing
- 9.4.4. Medical care
- 9.4.5. Food & beverage

CHAPTER 10. GLOBAL INDUSTRIAL GAS REGULATORS MARKET, REGIONAL ANALYSIS

10.1. Industrial Gas Regulators Market, Regional Market Snapshot

10.2. North America Industrial Gas Regulators Market

10.2.1. U.S. Industrial Gas Regulators Market

10.2.1.1. Type estimates & forecasts, 2019-2028

10.2.1.2. Gas Type estimates & forecasts, 2019-2028

- 10.2.1.3. Material estimates & forecasts, 2019-2028
- 10.2.1.4. Application estimates & forecasts, 2019-2028
- 10.2.2. Canada Industrial Gas Regulators Market
- 10.3. Europe Industrial Gas Regulators Market Snapshot
 - 10.3.1. U.K. Industrial Gas Regulators Market
 - 10.3.2. Germany Industrial Gas Regulators Market
 - 10.3.3. France Industrial Gas Regulators Market
 - 10.3.4. Spain Industrial Gas Regulators Market
 - 10.3.5. Italy Industrial Gas Regulators Market
 - 10.3.6. Rest of Europe Industrial Gas Regulators Market
- 10.4. Asia-Pacific Industrial Gas Regulators Market Snapshot
 - 10.4.1. China Industrial Gas Regulators Market
 - 10.4.2. India Industrial Gas Regulators Market
 - 10.4.3. Japan Industrial Gas Regulators Market
 - 10.4.4. Australia Industrial Gas Regulators Market
 - 10.4.5. South Korea Industrial Gas Regulators Market
 - 10.4.6. Rest of Asia Pacific Industrial Gas Regulators Market
- 10.5. Latin America Industrial Gas Regulators Market Snapshot
 - 10.5.1. Brazil Industrial Gas Regulators Market
 - 10.5.2. Mexico Industrial Gas Regulators Market
- 10.6. Rest of The World Industrial Gas Regulators Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Cavagna Group SPA
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Type Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. GCE Group
 - 11.2.3. Iwatani Corporation
 - 11.2.4. Messer Group
 - 11.2.5. Matheson Tri-Gas Inc.
 - 11.2.6. Iceblick Ltd.
 - 11.2.7. Advanced Specialty Gases Inc.
 - 11.2.8. Basf, Buzwair

11.2.9. Ellenbarrie Industrial Gases Ltd.

11.2.10. Mitsubishi Chemical Holdings Corporation

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Industrial Gas Regulators Market, report scope
- TABLE 2. Global Industrial Gas Regulators Market estimates & forecasts by Region 2019-2028 (USD Billion)
- TABLE 3. Global Industrial Gas Regulators Market estimates & forecasts by Type 2019-2028 (USD Billion)
- TABLE 4. Global Industrial Gas Regulators Market estimates & forecasts by Gas Type 2019-2028 (USD Billion)
- TABLE 5. Global Industrial Gas Regulators Market estimates & forecasts by Material 2019-2028 (USD Billion)
- TABLE 6. Global Industrial Gas Regulators Market estimates & forecasts by Application 2019-2028 (USD Billion)
- TABLE 7. Global Industrial Gas Regulators Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 8. Global Industrial Gas Regulators Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 9. Global Industrial Gas Regulators Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 10. Global Industrial Gas Regulators Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 11. Global Industrial Gas Regulators Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 12. Global Industrial Gas Regulators Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 13. Global Industrial Gas Regulators Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 14. Global Industrial Gas Regulators Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 15. Global Industrial Gas Regulators Market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 16. Global Industrial Gas Regulators Market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 17. U.S. Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 18. U.S. Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 19. U.S. Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 20. Canada Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 21. Canada Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 22. Canada Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 23. UK Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 24. UK Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 25. UK Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 26. Germany Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 27. Germany Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 28. Germany Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 29. RoE Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 30. RoE Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 31. RoE Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 32. China Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 33. China Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 34. China Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 35. India Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 36. India Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 37. India Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 38. Japan Industrial Gas Regulators Market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 39. Japan Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 40. Japan Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 41. RoAPAC Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 42. RoAPAC Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 43. RoAPAC Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 44. Brazil Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 45. Brazil Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 46. Brazil Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 47. Mexico Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 48. Mexico Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 49. Mexico Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 50. RoLA Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 51. RoLA Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 52. RoLA Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 53. Row Industrial Gas Regulators Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 54. Row Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 55. Row Industrial Gas Regulators Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 56. List of secondary sources, used in the study of Global Industrial Gas Regulators Market

TABLE 57. List of primary sources, used in the study of Global Industrial Gas Regulators Market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Industrial Gas Regulators Market, research methodology
- FIG 2. Global Industrial Gas Regulators Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Industrial Gas Regulators Market, key trends 2021
- FIG 5. Global Industrial Gas Regulators Market, growth prospects 2022-2028
- FIG 6. Global Industrial Gas Regulators Market, porters 5 force model
- FIG 7. Global Industrial Gas Regulators Market, pest analysis
- FIG 8. Global Industrial Gas Regulators Market, value chain analysis
- FIG 9. Global Industrial Gas Regulators Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Industrial Gas Regulators Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Industrial Gas Regulators Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Industrial Gas Regulators Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Industrial Gas Regulators Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Industrial Gas Regulators Market, regional snapshot 2019 & 2028
- FIG 15. North America Industrial Gas Regulators Market 2019 & 2028 (USD Billion)
- FIG 16. Europe Industrial Gas Regulators Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Industrial Gas Regulators Market 2019 & 2028 (USD Billion)
- FIG 19. Global Industrial Gas Regulators Market, company market share analysis (2021)

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