

Global Industrial Food Cutting Machines Market Size Study & Forecast, by Product Type (Food Slicers, Food Dicers, Food Shredders), Technology (Manual, Semi-Automatic, Fully Automatic) and Regional Forecasts 2025-2035

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Abstracts

The Global Industrial Food Cutting Machines Market is valued at approximately USD 1.61 billion in 2024 and is projected to grow at a robust CAGR of 7.20% over the forecast period of 2025-2035. Industrial food cutting machines are purpose-built systems engineered to slice, dice, shred, and portion food products with speed, accuracy, and consistency at scale. These machines are increasingly being worked into modern food processing lines as manufacturers seek to streamline operations, reduce manual labor dependency, and maintain uniform product quality. As global food consumption patterns evolve and processed food demand accelerates, cutting machines have become indispensable assets across food manufacturing ecosystems.

Market expansion is being powered by the rapid growth of the processed and convenience food industry, alongside rising investments in automated food processing infrastructure. Food manufacturers are scaling up production capacities to cater to expanding urban populations, changing dietary preferences, and the growing influence of quick-service restaurants and ready-to-eat food categories. In response, equipment manufacturers are stepping up innovation cycles, rolling out hygienic designs, smart safety features, and energy-efficient systems that align with stringent food safety regulations. However, high initial capital investment and maintenance costs continue to pose challenges, particularly for small- and mid-sized processors during the forecast period of 2025-2035.

The detailed segments and sub-segments included in the report are:

Global Industrial Food Cutting Machines Market Size Study & Forecast, by Product Type (Food Slicers, Food Dice...

By Product Type:

Food Slicers

Food Dicers

Food Shredders

By Technology:

Manual

Semi-Automatic

Fully Automatic

By Application:

Fruits and Vegetables

Meat

Seafood

Cheese

Based on application, fruits and vegetables processing is expected to dominate the global industrial food cutting machines market over the forecast timeline. This dominance is being driven by the soaring demand for pre-cut, packaged produce and fresh convenience foods across retail and foodservice channels. Cutting machines tailored for fruits and vegetables are being rapidly adopted to meet high-volume processing needs while minimizing waste and preserving freshness. Although meat, seafood, and cheese applications continue to register strong demand, particularly in protein-rich diets, the sheer volume and frequency of fruit and vegetable processing secure this segment's leading position.

From a revenue contribution perspective, fully automatic food cutting machines currently lead the market, accounting for the largest share of global revenues. These systems are widely favored in large-scale food processing facilities due to their ability to deliver high throughput, consistent output, and reduced labor intervention. Semi-automatic machines maintain steady traction among mid-sized processors, while manual machines continue to serve niche and small-scale operations. Nevertheless, as automation becomes a strategic priority across the food industry, fully automatic solutions are expected to consolidate their revenue leadership further.

The Global Industrial Food Cutting Machines Market demonstrates diverse regional performance trends. North America holds a significant share, supported by advanced food processing infrastructure, high consumption of processed foods, and strong compliance with food safety standards. Europe follows closely, driven by technological innovation, automation adoption, and a mature food manufacturing sector. Asia Pacific is anticipated to emerge as the fastest-growing region during the forecast period, fueled by rapid urbanization, expanding food processing industries, and rising demand for packaged foods in countries such as China and India. Meanwhile, Latin America and the Middle East & Africa are gradually gaining momentum as investments in food processing facilities and cold-chain infrastructure continue to rise.

Major market players included in this report are:

Marel hf

Buhler Group

Tetra Pak International S.A.

JBT Corporation

Heat and Control, Inc.

GEA Group AG

Urschel Laboratories, Inc.

Kiremko B.V.

Vanmark Equipment LLC

Hobart Corporation

FAM nv

Tomra Systems ASA

Bettcher Industries, Inc.

Key Technology, Inc.

Heat and Control Pty Ltd

Global Industrial Food Cutting Machines Market Report Scope:

Historical Data ? 2023, 2024

Base Year for Estimation ? 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts? working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments and countries in recent years and to forecast the values for the coming years. The report is designed to integrate both qualitative insights and quantitative analysis, offering a comprehensive view of the industrial food cutting machines market across key regions. It further outlines critical drivers, emerging challenges, and untapped opportunities that are

expected to shape future growth trajectories. By examining competitive strategies and product portfolios of leading players, the study provides stakeholders with actionable intelligence to support strategic planning and investment decisions.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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