

Global Industrial Enzymes Market Size study, by Product (Carbohydrases, Proteases Lipases, Polymerases & Nucleases and Others), Source (Plants, Animals and Micro-organisms), Application (Food & Beverages, Detergents, Animal Feed, Biofuels, Textiles, Pulp & Paper, Nutraceutical, Personal Care & Cosmetics, Wastewater and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Industrial Enzymes Market is valued approximately USD 5.6 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.4% over the forecast period 2020-2027. Industrial Enzymes are extracted from plant tissue, animal tissue and microorganism. These are largely produced by fermentation process. Generally used by animal feed, cosmetics, food and other industries and help those industries in improving their production efficiency and making environment friendly products. The increasing demand in food and beverages industry and biofuel industry due to depletion in fossil fuels are expected to drive the demand for industrial enzymes. For Instance: in 2019, food and beverages industry led the market with over 22 % share of global revenue followed by detergent application. Also, companies are increasing their investment in innovation and technologies which is expected to introduce new product in the market. Like in 2021, Novozymes A/S and Univar Solutions Inc., expanded their partnership into the U.S. and Canadian beverages, industrial cleaning and homecare market, by this partnership they will use next-generation biological solutions through leading enzymes and microbial innovations in place of traditional chemicals to capitalize on consumer demand. However, owing to market saturation demand in detergent application is expected to witness sluggish growth which impedes the growth of the market over the

forecast period of 2020-2027. Also, with the increasing demand from animal feed and nutraceutical industries is likely to increase the market growth during the forecast period.

The regional analysis of global Industrial Enzymes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to presence of major cosmetics and pharmaceutical companies. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rapid expansion of processing industries and supporting regulation promoting the expansion of manufacturing industries would create lucrative growth prospects for the Industrial Enzymes market across Asia-Pacific region.

Major market player included in this report are:

BASF SE
DuPont Danisco
Novus International
Associated British Foods plc
Chr. Hansen Holding A/S
Advanced Enzyme Technologies
Enzyme Development Corporation
Novozymes A/S
DSM N.V.
Lesaffre Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Carbohydrases
Proteases
Lipases
Polymerases & Nucleases

Others

By Source:

Plants

Animals

Micro-organisms

By Application:

Food & Beverages

Detergents

Animal Feed

Biofuels

Textiles

Pulp & Paper

Nutraceutical

Personal Care & Cosmetics

Wastewater

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Industrial Enzymes Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Industrial Enzymes Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Industrial Enzymes Market, by Product, 2018-2027 (USD Billion)
 - 1.2.3. Industrial Enzymes Market, by Source, 2018-2027 (USD Billion)
 - 1.2.4. Industrial Enzymes Market, by Application, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL INDUSTRIAL ENZYMES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL INDUSTRIAL ENZYMES MARKET DYNAMICS

- 3.1. Industrial Enzymes Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL INDUSTRIAL ENZYMES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL INDUSTRIAL ENZYMES MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Industrial Enzymes Market by Product, Performance - Potential Analysis
- 5.3. Global Industrial Enzymes Market Estimates & Forecasts by Product 2017-2027 (USD Billion)
- 5.4. Industrial Enzymes Market, Sub Segment Analysis
 - 5.4.1. Carbohydrases
 - 5.4.1.1. Amylases
 - 5.4.1.2. Cellulase
 - 5.4.1.3. Others
 - 5.4.2. Proteases
 - 5.4.3. Lipases
 - 5.4.4. Polymerases & Nucleases
 - 5.4.5. Others

CHAPTER 6. GLOBAL INDUSTRIAL ENZYMES MARKET, BY SOURCE

- 6.1. Market Snapshot
- 6.2. Global Industrial Enzymes Market by Source, Performance - Potential Analysis
- 6.3. Global Industrial Enzymes Market Estimates & Forecasts by Source 2017-2027 (USD Billion)
- 6.4. Industrial Enzymes Market, Sub Segment Analysis
 - 6.4.1. Plants
 - 6.4.2. Animals
 - 6.4.3. Micro-organisms

CHAPTER 7. GLOBAL INDUSTRIAL ENZYMES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Industrial Enzymes Market by Application, Performance - Potential Analysis

7.3. Global Industrial Enzymes Market Estimates & Forecasts by Application 2017-2027 (USD Billion)

7.4. Industrial Enzymes Market, Sub Segment Analysis

- 7.4.1. Food & Beverages
- 7.4.2. Detergents
- 7.4.3. Animal Feed
- 7.4.4. Biofuels
- 7.4.5. Textiles
- 7.4.6. Pulp & Paper
- 7.4.7. Nutraceutical
- 7.4.8. Personal Care & Cosmetics
- 7.4.9. Wastewater
- 7.4.10. Others

CHAPTER 8. GLOBAL INDUSTRIAL ENZYMES MARKET, REGIONAL ANALYSIS

8.1. Industrial Enzymes Market, Regional Market Snapshot

8.2. North America Industrial Enzymes Market

8.2.1. U.S. Industrial Enzymes Market

8.2.1.1. Product breakdown estimates & forecasts, 2017-2027

8.2.1.2. Source breakdown estimates & forecasts, 2017-2027

8.2.1.3. Application breakdown estimates & forecasts, 2017-2027

8.2.2. Canada Industrial Enzymes Market

8.3. Europe Industrial Enzymes Market Snapshot

8.3.1. U.K. Industrial Enzymes Market

8.3.2. Germany Industrial Enzymes Market

8.3.3. France Industrial Enzymes Market

8.3.4. Spain Industrial Enzymes Market

8.3.5. Italy Industrial Enzymes Market

8.3.6. Rest of Europe Industrial Enzymes Market

8.4. Asia-Pacific Industrial Enzymes Market Snapshot

8.4.1. China Industrial Enzymes Market

8.4.2. India Industrial Enzymes Market

8.4.3. Japan Industrial Enzymes Market

8.4.4. Australia Industrial Enzymes Market

8.4.5. South Korea Industrial Enzymes Market

8.4.6. Rest of Asia Pacific Industrial Enzymes Market

8.5. Latin America Industrial Enzymes Market Snapshot

8.5.1. Brazil Industrial Enzymes Market

- 8.5.2. Mexico Industrial Enzymes Market
- 8.6. Rest of The World Industrial Enzymes Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. BASF SE
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. DuPont Danisco
 - 9.2.3. Novus International
 - 9.2.4. Associated British Foods plc
 - 9.2.5. Chr. Hansen Holding A/S
 - 9.2.6. Advanced Enzyme Technologies
 - 9.2.7. Enzyme Development Corporation
 - 9.2.8. Novozymes A/S
 - 9.2.9. DSM N.V.
 - 9.2.10. Lesaffre Group

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Industrial Enzymes market, report scope

TABLE 2. Global Industrial Enzymes market estimates & forecasts by Region
2017-2027 (USD Billion)

TABLE 3. Global Industrial Enzymes market estimates & forecasts by Product
2017-2027 (USD Billion)

TABLE 4. Global Industrial Enzymes market estimates & forecasts by Source
2017-2027 (USD Billion)

TABLE 5. Global Industrial Enzymes market estimates & forecasts by Application
2017-2027 (USD Billion)

TABLE 6. Global Industrial Enzymes market by segment, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 7. Global Industrial Enzymes market by region, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 8. Global Industrial Enzymes market by segment, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 9. Global Industrial Enzymes market by region, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 10. Global Industrial Enzymes market by segment, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 11. Global Industrial Enzymes market by region, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 12. Global Industrial Enzymes market by segment, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 13. Global Industrial Enzymes market by region, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 14. Global Industrial Enzymes market by segment, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 15. Global Industrial Enzymes market by region, estimates & forecasts,
2017-2027 (USD Billion)

TABLE 16. U.S. Industrial Enzymes market estimates & forecasts, 2017-2027 (USD
Billion)

TABLE 17. U.S. Industrial Enzymes market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 18. U.S. Industrial Enzymes market estimates & forecasts by segment
2017-2027 (USD Billion)

TABLE 19. Canada Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Canada Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. Canada Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 22. UK Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. UK Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. UK Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Germany Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Germany Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Germany Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. RoE Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. RoE Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. RoE Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. China Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. China Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. China Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. India Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. India Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. India Industrial Enzymes market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Japan Industrial Enzymes market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Japan Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 39. Japan Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 40. RoAPAC Industrial Enzymes market estimates & forecasts, 2017-2027

(USD Billion)

TABLE 41. RoAPAC Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 42. RoAPAC Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 43. Brazil Industrial Enzymes market estimates & forecasts, 2017-2027 (USD

Billion)

TABLE 44. Brazil Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 45. Brazil Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 46. Mexico Industrial Enzymes market estimates & forecasts, 2017-2027 (USD

Billion)

TABLE 47. Mexico Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 48. Mexico Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 49. RoLA Industrial Enzymes market estimates & forecasts, 2017-2027 (USD

Billion)

TABLE 50. RoLA Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 51. RoLA Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 52. Row Industrial Enzymes market estimates & forecasts, 2017-2027 (USD

Billion)

TABLE 53. Row Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 54. Row Industrial Enzymes market estimates & forecasts by segment

2017-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Industrial Enzymes market

TABLE 56. List of primary sources, used in the study of global Industrial Enzymes market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Industrial Enzymes market, research methodology
- FIG 2. Global Industrial Enzymes market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Industrial Enzymes market, key trends 2019
- FIG 5. Global Industrial Enzymes market, growth prospects 2020-2027
- FIG 6. Global Industrial Enzymes market, porters 5 force model
- FIG 7. Global Industrial Enzymes market, pest analysis
- FIG 8. Global Industrial Enzymes market, value chain analysis
- FIG 9. Global Industrial Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Industrial Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Industrial Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Industrial Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Industrial Enzymes market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Industrial Enzymes market, regional snapshot 2017 & 2027
- FIG 15. North America Industrial Enzymes market 2017 & 2027 (USD Billion)
- FIG 16. Europe Industrial Enzymes market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Industrial Enzymes market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Industrial Enzymes market 2017 & 2027 (USD Billion)
- FIG 19. Global Industrial Enzymes market, company market share analysis (2019)

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