

# **Global Industrial Enzyme Market Size study, by Type (Amylases, Cellulases, Proteases, Lipases, Phytases, Others), by Application (Food and Beverages, Cleaning Agent, Animal Feed, Other Enzymes), by Source (Micro-organism, Plants, Animals) and Regional Forecasts 2018-2025**

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## **Abstracts**

Global Industrial Enzyme Market valued approximately USD 5.1 billion in 2017 is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period by 2025. The extensive requirement of carbohydrase's in food processing, brewing, baking, and biofuel manufacturing are the key driving factors for global industrial enzyme market during the forecast period 2018-2025. Increasing demand for food & beverages industry along with the changing lifestyle and taste & preferences of the consumers are also likely to fuel the demand over the coming years. Additionally, since the demand for gasoline and other petroleum product is on surge, government across the globe are continuously promoting the usage of biofuels as cleaner alternative. Such factor is also adding up to the market growth.

Carbohydrates and proteases are the key industrial enzymes which uses in food and beverages, household and cleaning products. Industrial Enzyme are the enzymes that are commercially used in different types of industries such as pharmaceuticals, Chemical production, biofuels, food and beverages, and consumer products.

The regional analysis of Global Industrial Enzyme Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World.

On the basis of sources, the North American market is divided into microorganism, plant and animal. In 2018, microorganism segment accounted for the highest market share and is also likely to witness highest CAGR over the forecast period 2018-2025. Moreover, Asian region is anticipated to grow at the highest CAGR over the coming years.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Type

Amylases

Cellulases

Proteases

Lipases

Phytases

Others

#### By Application:

Food and Beverages

Cleaning Agents

Animal Feed

## Other Enzymes

### By Source:

Microorganism

Plants

Animals

### By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

## Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The industry is seeming to be fairly competitive. Some of the leading market players include BASF SE, Du Pont De Nemours and Company, Associated British Foods PLC, Koninklijke DSM N. V., Novozymes A/S, Dyadic International Inc., Advanced Enzyme Technologies Ltd., Adisseo, Chr. Hansen Holding A/S, Amano Enzyme Inc. and so on. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global Industrial Enzyme Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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