

Global Industrial Coupling Market Size study & Forecast, by Type (Flexible Coupling, Rigid Coupling) By End-user (Automotive, Healthcare, Aerospace and Defense, Oil and Gas, Metal and Mining, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Industrial Coupling Market is valued approximately USD 2.46 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.1% over the forecast period 2022-2029. Industrial couplings can perform a variety of tasks, including disconnecting the moving engine or motor from the driven machinery or a pump. To ensure proper functioning of the system, industrial couplings and shafts should be positioned correctly. The Industrial Coupling market is expanding because of factors such as growing demand from the mining industries and rising adoption of electric vehicles.

Industrial couplings are also used to provide angular relative axial motion, minimize, or prevent vibration transfer from one machine component to another, and enable minor equipment misalignment. Its prevalence has progressively increased during the last few decades. According to the Statista, in 2021 the top 40 mining companies account for a total revenue of approximately USD 925 billion. Glencore was the world's leading mining company in terms of revenue as of 2021. Furthermore, China was by far the world's leading mining country in terms of mineral production value in 2020, with over 217 billion US dollars in metallic mineral and coal production value reported. The United States was ranked third, accounting for nearly \$55 billion in mineral production value during that period. Another important component driving space increase is adoption of electric vehicles. According to Statista, the global electric vehicle market is expected to more than quadruple between 2021 and 2027, expected to reach about global market size of USD 1.4 trillion by 2027. In addition, in 2021, China had the highest electric

vehicle adoption rate in the Asia-Pacific region, with more than 16% of all new passenger vehicles sold being EVs. Also, increasing demand for industrial couplings in the energy sector and growing demand from the chemical industries would create a lucrative growth prospectus for the market over the forecast period. However, the high initial cost of Industrial Coupling stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Industrial Coupling Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the market in terms of revenue, owing to the increasing mining output and China and Australia are two of the four largest mining nations in the world. According to the Statista, in 2021 China accounts highest mine production rate of rare earths in the Asia-Pacific region of about 168 thousand metric tonnes of rare-earth oxide, followed by Myanmar with approximately 26 thousand metric tonnes of REO production in 2021. North America is expected to grow with a highest CAGR during the forecast period, owing to factors such as increasing demand for industrial coupling from various end-use sectors, including food and beverage and pharmaceuticals in the market space.

Major market player included in this report are:

Altra Industrial Motion Corp.
Daido Precision Industries Ltd.
Emerson Electric Co.
Dandong Colossus Group Co., Ltd.
John Crane Ltd.
Siemens AG
Baldor Electric Company
Industrial Clutch Parts Ltd.
KTR Kupplungstechnik GmbH, Chr
Tsubakimoto Chain Co.

Recent Developments in the Market:

In March 2023, Siemens invests USD 32.67 million in its Frankfurt-Fechenheim switchgear plant. The company is building an intelligent high-speed warehouse, and expanding the manufacturing area by investing in machines and production lines which eventually creates 200 additional jobs and increased spending in employee training programme as the fluorine gas-free, gas-insulated product portfolio is continued to expand.

Global Industrial Coupling Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered End-user, Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Flexible Coupling

Rigid Coupling

By End-user

Automotive

Healthcare

Aerospace and Defence

Oil and Gas

Metal and Mining

Others

By Region:

North America

U.S.

Canada

Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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